

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

ATTORNEY MONTHLY FEE STATEMENT COVER SHEET
FOR THE PERIOD MARCH 1, 2023 THROUGH MARCH 31, 2023

In re BlockFi Inc., *et al.*¹

Applicant: Haynes and Boone, LLP

Case No. 22-19361 (MBK)

Client: Debtors and Debtors in Possession

Chapter 11

Case Filed: November 28, 2022

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

/s/ Richard S. Kanowitz 4/26/2023
RICHARD S. KANOWITZ Date

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 201 Montgomery Street, Suite 263, Jersey City, NJ 07302.

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| <p style="text-align: center;">SECTION I FEE SUMMARY</p> |
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Summary of Amounts Requested for the Period
March 1, 2023 through March 31, 2023 (the “Compensation Period”)

| | |
|-------------------------------|------------------------------|
| Fee Total | \$1,832,246.50 |
| Less: 12.5% Agreed Discount | <u>\$229,030.86</u> |
| Total Fees Requested | \$1,603,215.64 |
| Disbursements Total | <u>\$48,797.03</u> |
| Total Fees Plus Disbursements | <u>\$1,652,012.67</u> |

Summary of Amounts Requested for Previous Periods

| | |
|---|----------------|
| Total Previous Fees and Expenses Requested: | \$4,398,291.69 |
| Total Fees and Expenses Allowed to Date: | \$0.00 |
| Total Retainer Remaining: | \$750,000.00 |
| Total Holdback: | \$868,773.45 |
| Total Received by Applicant: | \$3,529,518.24 |

| Name of Professional and Title | Year Admitted | Hours | Rate | Fee |
|---------------------------------------|----------------------|--------------|-------------|--------------|
| Richard D. Anigian Partner | 1985 | 100.2 | \$1,200.00 | \$120,240.00 |
| Giorgio Bovenzi Partner | 1988 | 0.9 | \$1,250.00 | \$1,125.00 |
| Nick Bunch Partner | 2005 | 1.5 | \$900.00 | \$1,350.00 |
| Matt Ferris Partner | 2004 | 102.2 | \$1,000.00 | \$102,200.00 |
| Brad Foster Partner | 1990 | 132.8 | \$1,100.00 | \$146,080.00 |
| Matthew Frankle Partner | 2000 | 64.2 | \$1,150.00 | \$73,830.00 |
| Aimee Furness Partner | 2000 | 140.2 | \$1,000.00 | \$140,200.00 |
| Alexander Grishman Partner | 2006 | 90.1 | \$1,075.00 | \$96,857.50 |
| Erin Hennessy Partner | 1996 | 3.6 | \$1,000.00 | \$3,600.00 |
| Charlie M. Jones Partner | 2008 | 100.4 | \$1,000.00 | \$100,400.00 |
| Richard Kanowitz Partner | 1992 | 274.9 | \$1,400.00 | \$384,860.00 |
| Sam Lichtman Partner | 2000 | 16.3 | \$1,450.00 | \$23,635.00 |
| J. Frasher Murphy Partner | 1999 | 27.2 | \$1,100.00 | \$29,920.00 |
| Scott Thompson Partner | 2012 | 8.8 | \$840.00 | \$7,392.00 |
| Leslie C. Thorne Partner | 2004 | 27.1 | \$1,100.00 | \$29,810.00 |
| Craig S. Unterberg Partner | 1998 | 3.4 | \$1,400.00 | \$4,760.00 |
| Kourtney Lyda Counsel | 1999 | 10.9 | \$1,050.00 | \$11,445.00 |
| Ryan Paulsen Counsel | 2007 | 9.9 | \$850.00 | \$8,415.00 |
| Jarom Yates Counsel | 2009 | 23.8 | \$950.00 | \$22,610.00 |
| Kenneth K. Bezozo Senior Counsel | 1980 | 0.7 | \$1,500.00 | \$1,050.00 |
| Annie Allison Associate | 2014 | 13.8 | \$800.00 | \$11,040.00 |

| Name of Professional and Title | Year Admitted | Hours | Rate | Fee |
|---------------------------------------|----------------------|--------------|-------------|--------------|
| Ben Breckler Associate | 2020 | 1.3 | \$680.00 | \$884.00 |
| Jordan Chavez Associate | 2018 | 158.2 | \$775.00 | \$122,605.00 |
| Daniel Collins Associate | 2021 | 1.2 | \$660.00 | \$792.00 |
| Katie Eissenstat Associate | 2016 | 0.2 | \$680.00 | \$136.00 |
| Carrington Giammittorio Associate | 2016 | 7.8 | \$850.00 | \$6,630.00 |
| Matt Howes Associate | 2013 | 16.9 | \$840.00 | \$14,196.00 |
| Alexandria Larkin Associate | 2015 | 11.9 | \$900.00 | \$10,710.00 |
| Sam Mallick Associate | 2018 | 4.2 | \$775.00 | \$3,255.00 |
| Joe Pinto Associate | 2022 | 12.1 | \$550.00 | \$6,655.00 |
| Alicia Pitts Associate | 2019 | 39.1 | \$730.00 | \$28,543.00 |
| Marco Pulido Associate | 2015 | 1.1 | \$795.00 | \$874.50 |
| Ian Schwartz Associate | 2017 | 3.0 | \$840.00 | \$2,520.00 |
| Re’Necia Sherald Associate | 2020 | 34.2 | \$630.00 | \$21,546.00 |
| Brian Singleterry Associate | 2015 | 93.7 | \$730.00 | \$68,401.00 |
| Lauren Sisson Associate | 2018 | 132.9 | \$710.00 | \$94,359.00 |
| David Staab Associate | 2014 | 10.1 | \$900.00 | \$9,090.00 |
| Tom Zavala Associate | 2019 | 116.6 | \$730.00 | \$85,118.00 |
| Kim Morzak Paralegal | N/A | 41.7 | \$525.00 | \$21,892.50 |
| Ken Rusinko Paralegal | N/A | 6.6 | \$525.00 | \$3,465.00 |
| Stacie Schmidt Professional Staff | N/A | 0.2 | \$300.00 | \$60.00 |
| Tiffany Thrasher Paralegal | N/A | 0.4 | \$450.00 | \$9,200.00 |
| Alecia Tipton Paralegal | N/A | 23.0 | \$400.00 | \$180.00 |

| Name of Professional and Title | Year Admitted | Hours | Rate | Fee |
|---|--------------------------|-----------------|-------------|-----------------------|
| Michelle Wenckens Paralegal | N/A | 0.7 | \$450.00 | \$315.00 |
| TOTALS | | 1,870.00 | | \$1,832,246.50 |

**SECTION II
SUMMARY OF SERVICES**

| Services Rendered | Hours | Fees |
|--|----------------|-----------------------|
| Asset Analysis | 91.9 | \$94,188.50 |
| Bid Procedures & Sale Process | 7.9 | \$8,760.00 |
| Avoidance Actions | .6 | \$840.00 |
| Business Operations | 87.5 | \$95,871.00 |
| Case Administration | 19.8 | \$16,604.50 |
| Claims Administration & Objections | 12.2 | \$11,419.00 |
| Employee Issues & Related Matters | 3.9 | \$3,877.50 |
| Fee/Employment Applications | 63.2 | \$51,595.00 |
| Contested Matters | 49.6 | \$49,660.00 |
| Plan & Disclosure Statement | 47.3 | \$46,788.00 |
| General Litigation | 115.6 | \$106,567.00 |
| Hearings and Court Matters | 23.1 | \$22,665.00 |
| BlockFi Client Issues | 1.5 | \$1,800.00 |
| Insurance & Surety Matters | 18.8 | \$21,385.00 |
| Emergent Proceedings | 361.4 | \$330,128.00 |
| Tax Matters | 32.1 | \$37,813.00 |
| FTX/Alameda Proceedings | 35.7 | \$40,962.00 |
| Travel Time | 20.5 | \$20,310.00 |
| International Issues | 13.7 | \$17,950.00 |
| Executory Contracts & Unexpired Leases | 43.0 | \$29,611.00 |
| Discovery | 68.5 | \$86,761.00 |
| Corporate Governance/Securities/Board Matters | 27.6 | \$34,190.50 |
| Preparation of Motions, Applications & Other Pleadings | 149.9 | \$116,885.50 |
| Reporting | 6.7 | \$6,880.00 |
| Communications with Creditors | 94.9 | \$91,412.00 |
| Trademark Issues | 17.6 | \$14,776.00 |
| Core Scientific Issues | 31.4 | \$31,650.00 |
| Class Action Lawsuits | 424.1 | \$440,897.00 |
| SERVICES TOTALS | | \$1,832,246.50 |
| Less: 12.5% Agreed Discount | | (\$229,030.86) |
| TOTAL REQUESTED FEES | 1,870.0 | \$1,603,215.64 |

**SECTION III
SUMMARY OF DISBURSEMENTS**

| Disbursements | Amount |
|---|--------------------|
| Federal Express | \$83.10 |
| Filing Fee Expense | \$16,586.85 |
| Hotel Expense | \$3,635.70 |
| Lexis | \$255.83 |
| Meals and Entertainment | \$4,501.62 |
| Mileage | \$102.65 |
| On-line Legal Research | \$68.25 |
| Other Expense (CT Lien Solutions, PHV fees) | \$942.42 |
| Pacer Service Center | \$39.60 |
| Professional Service Expense | \$2,900.03 |
| Transcripts and Tapes of Hearings | \$490.05 |
| Travel Expense | \$4,164.22 |
| Westlaw | \$14,966.73 |
| Wire Transfer Fee | \$59.98 |
| DISBURSEMENTS TOTAL | \$48,797.03 |

**SECTION IV
CASE HISTORY**

- (1) Date cases filed: November 28, 2022
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: January 25, 2023, *nunc pro tunc* to November 28, 2022. See **Exhibit A**.
If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:²
 - (a) The Applicant prepared and filed several routine bankruptcy motions along with Debtor and industry-specific motions.
 - (b) The Applicant continued prosecuting and negotiating certain contested matters against Emergent and other parties related to the adversary proceeding pending in this Court – *In re BlockFi Inc., et al., v. Emergent Fidelity Technologies Ltd. et al.*, Case No. 22-01382 and the FTX and Emergent chapter 11 cases pending in Delaware.
 - (c) The Applicant continued coordination with the Department of Justice with respect to the shares at issue in the above-referenced adversary proceeding and FTX/Emergent chapter 11 cases.
 - (d) The Applicant continued prosecuting and negotiating certain contested matters against Core Scientific in Core’s pending chapter 11 case in the USBC:SDTX-22-90341.
 - (e) The Applicant assisted the Debtors and their other advisors with the marketing process for each of Debtors’ major asset packages, including their self-mining assets and customer platform.
 - (f) The Applicant continued coordination with the joint provisional liquidators of BlockFi International and its counsel in connection with that company’s wind-up petition pending in the Supreme Court of Bermuda.
 - (g) The Applicant negotiated with multiple governmental agencies, including the Department of Justice and state authorities, on the Debtors’ regulatory

² The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the Applicant performed.

requirements for continued operations, including the government's seizure warrants and licensing requirements.

- (h) The Applicant assisted the Debtors with conducting an extensive analysis of estate claims and causes of action and analyzed intercompany claims between Debtor entities.
- (i) The Applicant negotiated with various constituents, including, in several instances, the Office of the United States Trustee and counsel to the Official Committee of Unsecured Creditors (the "Committee") and Ad Hoc Group of Wallet Account Holders ("Ad Hoc Group"), in connection with the relief requested.
- (j) The Applicant participated in numerous and extensive formal and informal negotiations and discussions with the Debtors' other advisors, vendors, the Committee and Ad Hoc Group, and other parties in interest, including the Department of Justice, relating to the Debtors' Chapter 11 Cases and with regard to matters concerning the administration of the Debtors' estates, including but not limited to certain of the contested matters indicated herein.
- (k) The Applicant prepared for and prosecuted Adv. Pro. No. 23-01071 (*BlockFi Inc. v. Greene*) and Adv. Pro. No. 23-010708 (*BlockFi Int'l Ltd. v. Druk Holding and Investments Ltd.*).
- (l) The Applicant advised the Debtors with respect to exit strategies for the Chapter 11 Cases and participated in numerous and extensive formal and informal discussions and negotiations with the Debtors' other advisors, the Committee, and other creditors and ad hoc groups with respect to same.
- (m) The Applicant maintained extensive communication with the Debtors' large client base to answer inquiries related to the Chapter 11 Cases and claims process.
- (n) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.³

³ The invoices attached hereto as Exhibit B contain detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period. These invoices have been redacted to protect attorney-client privileged communications, descriptions of attorney research, and attorney-created materials under the work-product doctrine.

- (5) Anticipated distribution to creditors:
 - (a) Administration expense: Unknown at this time.
 - (b) Secured creditors: Unknown at this time.
 - (c) Priority creditors: Unknown at this time.
 - (d) General unsecured creditors: Unknown at this time.
- (6) Final disposition of case and percentage of dividend paid to creditors: This is the fourth monthly fee statement. Final dividend percentages are unknown at this time.

Exhibit A

Retention Order



Order Filed on January 24, 2023
by Clerk
U.S. Bankruptcy Court
District of New Jersey

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

COLE SCHOTZ P.C.

Michael D. Sirota, Esq. (NJ Bar No. 014321986)
Warren A. Usatine, Esq. (NJ Bar No. 025881995)
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Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
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HAYNES AND BOONE, LLP

Richard S. Kanowitz, Esq. (NJ Bar No. 047911992)
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richard.kanowitz@haynesboone.com
kenric.kattner@haynesboone.com

Proposed Attorneys for Debtors and Debtors in Possession

In re:

BLOCKFI INC., *et al.*,

Debtors.¹

Chapter 11
Case No. 22-19361 (MBK)
(Jointly Administered)

**ORDER APPROVING THE EMPLOYMENT AND RETENTION OF HAYNES
AND BOONE, LLP AS BANKRUPTCY CO-COUNSEL FOR THE DEBTORS
AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE**

The relief set forth on the following pages, numbered two (2) through seven (7) is

ORDERED.

DATED: January 24, 2023


Honorable Michael B. Kaplan
United States Bankruptcy Judge

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Debtors: BlockFi Inc.

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF HAYNES AND BOONE, LLP AS BANKRUPTCY CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE

Upon consideration of the application (the “Application”)¹ of BlockFi Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned Chapter 11 Cases (collectively, the “Debtors”), pursuant to sections 327(a), 329, and 330 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, authorizing the Debtors to employ and retain Haynes and Boone, LLP (“Haynes and Boone”) as their bankruptcy co-counsel in these proceedings effective as of the Petition Date; and the Court having jurisdiction to decide the Application and the relief requested therein in accordance with 28. U.S.C. §§ 157 and 1334 and the Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey, dated September 18, 2012 (Simandle, C.J.); and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Application having been given as provided in the Application, and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice of the Application need be provided; and upon the Declarations of Richard Kanowitz, Esq. and Zachary Prince in support thereof; and the Court being satisfied that Haynes and Boone does not hold or represent any interest adverse to the Debtors, their estates, or their creditors, and is a disinterested person within the meaning of sections 327 and 101(14) of the Bankruptcy Code, and that said employment would be in the best interest of the Debtors and their respective estates, and that the legal and factual bases set forth in the Application establish just

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

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Debtors: BlockFi Inc.

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF HAYNES AND BOONE, LLP AS BANKRUPTCY CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE

cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is **GRANTED** to the extent set forth herein.
2. In accordance with sections 327(a), 329, and 330 of the Bankruptcy Code, the Debtors are hereby authorized and empowered to employ and retain Haynes and Boone as their bankruptcy co-counsel in these Chapter 11 Cases effective as of the Petition Date.
3. Any and all compensation to be paid to Haynes and Boone for services rendered on the Debtors' behalf shall be fixed by application to this Court in accordance with sections 330 and 331 of the Bankruptcy Code, such Federal Rules and Local Rules as may then be applicable, and any orders entered in these cases governing the compensation and reimbursement of professionals for services rendered and charges and disbursements incurred. Haynes and Boone also shall make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013 (the "U.S. Trustee Guidelines"), both in connection with the Application and the interim and final fee applications to be filed by Haynes and Boone in the Chapter 11 Cases.
4. The Debtors are authorized to take all actions necessary to carry out this Order.

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Debtors: BlockFi Inc.

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF HAYNES AND BOONE, LLP AS BANKRUPTCY CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE

5. In order to avoid any duplication of effort and provide services to the Debtors in the most efficient and cost-effective manner, Haynes and Boone shall coordinate with Cole Schotz, P.C., Kirkland & Ellis LLP, Kirkland & Ellis International LLP, and any additional firms the Debtors retain regarding their respective responsibilities in these Chapter 11 Cases. As such, Haynes and Boone shall use its best efforts to avoid duplication of services provided by any of the Debtors' other retained professionals in these Chapter 11 Cases.

6. Prior to applying any increases in its hourly rates beyond the rates set forth in the Application, Haynes and Boone shall provide ten (10) business days' prior notice of any such increases to the Debtors, the United States Trustee, and any official committee appointed in the Debtors' Chapter 11 Cases, which shall set forth the requested rate increase and explain the basis for the requested rate increase, and shall file such notice with the Court. All parties-in-interest retain all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

7. Haynes and Boone (i) shall only bill 50% for non-working travel; (ii) shall not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any of Haynes and Boone's fee applications in this case; (iii) shall use billing and expense categories that include those set forth in the US Trustee Guidelines (Exhibit D-1 "Summary of Compensation Requested by Project Category"); and (iv) shall provide any and all monthly fee

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Debtors: BlockFi Inc.

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF HAYNES AND BOONE, LLP AS BANKRUPTCY CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE

statements, interim fee applications, and final fee applications in “LEDES” format to the United States Trustee.

8. Upon entry of a Final Order on the Motion to Redact all Personally Identifiable Information [Docket No. 4] (the “Redaction Motion”), Haynes and Boone will disclose the information that the Court orders to be unredacted, if any, through a supplemental declaration. Further, if the Court denies the Motion to Seal Confidential Transaction Parties on the Retention Applications [Docket No. 127], Haynes and Boone will, through a supplemental declaration, disclose the identities of all counterparties that were filed under seal, and the connections of Haynes and Boone to such potential counterparties.

9. Notwithstanding anything in the Application or the Kanowitz Declarations to the contrary, Haynes and Boone shall seek reimbursement from the Debtors’ estates for its engagement-related expenses at the firm’s actual cost paid.

10. Notwithstanding anything in the Application and the Kanowitz Declarations to the contrary, Haynes and Boone shall (i) to the extent that Haynes and Boone uses the services of independent contractors (collectively, the “Contractors”) in these cases, pass through the cost of such Contractors at the same rate that Haynes and Boone pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for Haynes and Boone; (iv) file with the Court such disclosures required by Bankruptcy Rule 2014; and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these Chapter 11 Cases.

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Debtors: BlockFi Inc.

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF HAYNES AND BOONE, LLP AS BANKRUPTCY CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE

11. Notwithstanding anything in the Application and Kanowitz Declarations to the contrary, all parties-in-interest reserve the right to object to any application for the payment of pre-petition fees to the extent those fees are not specifically related to the preparation and the filing of the Debtors' Chapter 11 Cases.

12. No agreement or understanding exists between Haynes and Boone and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with these Chapter 11 Cases, nor shall Haynes and Boone share or agree to share compensation received for services rendered in connection with these Chapter 11 Cases with any other person other than as permitted by Bankruptcy Code section 504.

13. Notwithstanding anything to the contrary in the November 11, 2022 retainer agreement by and between the Debtors and Haynes and Boone, the \$750,000 retainer balance as of the petition date is a security retainer and may be held during the Chapter 11 Cases and applied upon order of the Court after approval of a final fee application.

14. Notwithstanding anything to the contrary in the November 11, 2022 retainer agreement by and between the Debtors and Haynes and Boone, during the pendency of these Chapter 11 Cases, any reference to arbitration shall not be applicable. The Court shall have exclusive jurisdiction over Haynes and Boone's engagement during the pendency of these Chapter 11 Cases.

15. Notwithstanding anything to the contrary in the November 11, 2022 retainer agreement by and between the Debtors and Haynes and Boone, during the pendency of these

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Debtors: BlockFi Inc.

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF HAYNES AND BOONE, LLP AS BANKRUPTCY CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE

Chapter 11 Cases, termination of Haynes and Boone will only be allowed upon entry of an Order by the Court.

16. The Debtors are authorized to take all actions necessary to carry out this Order.

17. To the extent the Application, the Kanowitz Declarations, or any engagement agreement pertaining to this retention is inconsistent with this Order, the terms of this Order shall govern.

18. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

Exhibit B

March 1, 2023 – March 31, 2023 Invoices

HAYNES BOONE

Invoice Number: 21585753
Invoice Date: April 24, 2023
Matter Name: Asset Analysis
Client/Matter Number: 0063320.00002
Billing Attorney: Alexander Grishman

BlockFi, Inc.
Flori Marquez
115 Broadway
11th Floor
New York, NY 10006

REMITTANCE PAGE

For Professional Services Through March 31, 2023

| | |
|---|------------------------|
| Total Fees | \$94,188.50 |
| Adjustment (12.5% Discount) | \$ (11,773.56) |
| Total Adjusted Fees | \$82,414.94 |
| Total Expenses | \$0.00 |
| Total Fees, Expenses and Charges | \$82,414.94 |
| Total Invoice Balance Due | USD \$82,414.94 |

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21585753** • Client Number **0063320.00002** • Attorney **Alexander Grishman**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21585753
Matter Name: Asset Analysis
Client/Matter Number: 0063320.00002
Billing Attorney: Alexander Grishman

April 24, 2023
Page 2 of 8

For Professional Services Through March 31, 2023

Professional Fees

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|--|--------------|
| 03/01/23 | Matt Ferris | Review and consideration of status of various pending loan settlement agreements and correspond with BlockFi team regarding same. | 1.00 |
| 03/01/23 | Matthew Frankle | Email responses to BlockFi regarding [REDACTED] loan payoffs. | 0.20 |
| 03/01/23 | Matthew Frankle | Responses to [REDACTED] counsel regarding payoff (.2); review of payoff timeline and responses to BlockFi on same (.2). | 0.40 |
| 03/01/23 | Matthew Frankle | Revisions to Purchase and Sale Agreement regarding [REDACTED]. | 0.30 |
| 03/01/23 | Alexander Grishman | Review and provide comments to solvency analysis prepared by management (.8); review and provide comments to slide from credit and risk regarding [REDACTED] (1.1). | 1.90 |
| 03/01/23 | J. Frasher Murphy | Review and analysis of draft solvency analysis. | 0.60 |
| 03/02/23 | Matthew Frankle | Email response to Schjodt regarding KV machines. | 0.20 |
| 03/02/23 | Matthew Frankle | Preparation of termination notice and UCC review for [REDACTED]. | 0.50 |
| 03/02/23 | Matthew Frankle | Call with BlockFi regarding Institutional Loan update. | 0.50 |
| 03/02/23 | Alexander Grishman | Attention to continued issues with solvency analysis. | 1.10 |
| 03/02/23 | Matt Howes | [REDACTED] - Draft Notice of Termination of Facility Agreement to Landlord. | 0.60 |
| 03/02/23 | Matt Howes | Review of [REDACTED] transaction documents and termination agreement to prepare UCC3 Termination. | 0.40 |
| 03/03/23 | Matt Ferris | Review and consideration of status and next steps with respect to pending and anticipated loan collection and other enforcement actions (.4); correspond with BlockFi team regarding same (.2); work on various mining loan collection/enforcement actions (.8). | 1.40 |
| 03/03/23 | Matthew Frankle | Review of [REDACTED] (.9); revisions to strict foreclosure agreement regarding [REDACTED] (.6). | 1.50 |
| 03/03/23 | Matthew Frankle | Draft and preparation of notice to [REDACTED] regarding wire instructions. | 0.60 |
| 03/04/23 | Matt Ferris | Work on various mining loan collection/enforcement actions. | 1.10 |

Invoice Number: 21585753
Matter Name: Asset Analysis
Client/Matter Number: 0063320.00002
Billing Attorney: Alexander Grishman

April 24, 2023
Page 3 of 8

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|--|--------------|
| 03/06/23 | Matt Ferris | Review and consideration of status and next steps with respect to pending and anticipated loan collection actions and other exercise of remedies (.7); correspond with BlockFi team regarding same (.3). | 1.00 |
| 03/06/23 | Matthew Frankle | Call with BlockFi on JV interest and related loans. | 1.00 |
| 03/06/23 | Matthew Frankle | Call with BlockFi and Schjodt on Norwegian assets. | 0.50 |
| 03/07/23 | Matt Ferris | Consideration and development of strategy for collection of remaining mining loans. | 0.60 |
| 03/07/23 | Matt Ferris | Review and respond to correspondence from BlockFi team regarding pending and anticipated loan collection actions (.3); work on various mining loan collection/enforcement actions (.5). | 0.80 |
| 03/07/23 | Matthew Frankle | Call with M. Ferris on [REDACTED] demand letter. | 0.20 |
| 03/07/23 | Matthew Frankle | Review of Norwegian closing docs regarding [REDACTED] | 0.70 |
| 03/07/23 | Matthew Frankle | Meeting with BlockFi on strategy regarding [REDACTED] | 2.00 |
| 03/07/23 | Matthew Frankle | Discussion with M. Howes on [REDACTED] terminations and assignments. | 0.40 |
| 03/07/23 | Matthew Frankle | Review of landlord termination regarding [REDACTED] | 0.20 |
| 03/07/23 | Alexander Grishman | Attention to issues with potential [REDACTED] claims. | 0.60 |
| 03/07/23 | Matt Howes | Draft/revise Assignment and Assumption for [REDACTED]. | 1.80 |
| 03/07/23 | Matt Howes | Draft/revise Termination and Payoff Agreement for [REDACTED] | 1.10 |
| 03/07/23 | Matt Howes | [REDACTED] of Termination Notice, prepare execution copy and correspondence with counsel for [REDACTED] | 0.50 |
| 03/08/23 | Matt Ferris | Review and respond to correspondence regarding status and next steps with respect to remaining mining loan sale/settlement transactions (.5); work on various mining loan collection/enforcement actions (.6); review and analysis of loan documents in connection with same (.5). | 1.60 |
| 03/08/23 | Matthew Frankle | Review and comments to Assignment Agreements regarding [REDACTED] | 0.80 |
| 03/08/23 | Matthew Frankle | Review of VAT advice from Norwegian counsel and responses to the same. | 0.30 |
| 03/08/23 | Matt Howes | Prepare forms for Notice of Termination and Notice of Assignment for [REDACTED] loans (1.7); review and revise Termination and Payoff Agreements and Assignment and Assumptions (.8). | 2.50 |

Invoice Number: 21585753
Matter Name: Asset Analysis
Client/Matter Number: 0063320.00002
Billing Attorney: Alexander Grishman

April 24, 2023
Page 4 of 8

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|--|--------------|
| 03/08/23 | Jarom J Yates | Conversation with Mr. Ferris regarding [REDACTED] demand (.2); review [REDACTED] loan documents in connection with preparation of demand letter (.8); research various issues relating to demand (1.1); begin drafting demand letter (.5). | 2.60 |
| 03/09/23 | Matt Ferris | Correspond with BlockFi team regarding collection action against Druk (.3); draft demand letter to Druk (.4); review and revise complaint against Druk (.6). | 1.30 |
| 03/09/23 | Matt Ferris | Work on various mining loan collection/enforcement actions (.8); review and respond to correspondence from BlockFi team regarding same (.5); review and comment on revised drafts of loan payoff agreements (.3). | 1.60 |
| 03/09/23 | Matthew Frankle | Institutional loan call with BlockFi. | 1.00 |
| 03/09/23 | Matthew Frankle | Review of termination revisions for [REDACTED]. | 0.40 |
| 03/09/23 | Matt Howes | Review and revise [REDACTED] Termination and Payoff Agreements (1.2) and Power Mining Beta Assignment and Assumption (1.4); correspondence with M. Ferris regarding same (.2). | 2.80 |
| 03/09/23 | Charlie M. Jones | Conference with Mr. Ferris regarding strategy related to collection of certain outstanding debts and legal proceedings related to same. | 0.30 |
| 03/10/23 | Matt Ferris | Review and consideration of status of pending loan settlement agreements and confer with Haynes Boone team regarding next steps. | 0.50 |
| 03/10/23 | Matt Howes | Review and revise Assignment and Assumption for [REDACTED] (.7); prepare execution version (.2); prepare draft of Assignment and Assumption for [REDACTED] (.6); call with M. Feast from [REDACTED] (.3). | 1.80 |
| 03/12/23 | Matt Ferris | Review correspondence with [REDACTED] regarding status of strict foreclosure agreement. | 0.10 |
| 03/13/23 | Matt Ferris | Review correspondence regarding [REDACTED] strict foreclosure and consideration of potential next steps with respect to same. | 0.30 |
| 03/13/23 | Matt Ferris | Work on various mining loan collection/enforcement actions (.5); review relevant loan documents in connection with same (.3); consideration and development of strategy with respect to pending and anticipated collection actions (.3). | 1.10 |
| 03/13/23 | Matthew Frankle | Review of settlement agreement from Schjodt regarding [REDACTED]. | 0.50 |
| 03/13/23 | Matthew Frankle | Review and summary of rights under Loan and Pledge regarding JV. | 0.40 |
| 03/13/23 | Matthew Frankle | Discussions with M. Ferris on [REDACTED] recovery. | 0.50 |
| 03/14/23 | Matt Ferris | Review and respond to correspondence regarding [REDACTED] strict foreclosure agreement (.4); consideration of potential next steps with respect to same (.3). | 0.70 |

Invoice Number: 21585753
Matter Name: Asset Analysis
Client/Matter Number: 0063320.00002
Billing Attorney: Alexander Grishman

April 24, 2023
Page 5 of 8

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|---|--------------|
| 03/14/23 | Matt Ferris | Consideration and development of strategy with respect to pending and anticipated collection actions (.6); review and revise [REDACTED] demand letter (.7); review executed [REDACTED] loan settlement and sale agreements and work on motion to approve loan sale agreements (.6). | 1.90 |
| 03/14/23 | Matthew Frankle | Review and interpretation of Hosting Agreement regarding return of deposit. | 1.20 |
| 03/14/23 | Matthew Frankle | Institutional loan call with BlockFi. | 1.00 |
| 03/14/23 | Matthew Frankle | Discussions with M. Howes on termination of [REDACTED]. | 0.20 |
| 03/14/23 | Matthew Frankle | Review and comments on demand letter regarding parent guarantee. | 0.60 |
| 03/14/23 | Matt Howes | Review of [REDACTED] JV documentation and remedies under JV Loan Agreement. | 1.80 |
| 03/14/23 | Matt Howes | Review of [REDACTED] transaction documents. | 0.90 |
| 03/15/23 | Matt Ferris | Review and revise [REDACTED] demand letter and correspond with BlockFi team regarding same. | 0.40 |
| 03/15/23 | Matt Ferris | Review and consideration of status and next steps with respect to pending loan collection/enforcement actions (.5); correspond with BlockFi team regarding same (.3). | 0.80 |
| 03/15/23 | Matthew Frankle | Review of timeline from Moelis regarding [REDACTED] foreclosure. | 0.20 |
| 03/15/23 | Matthew Frankle | Review of final assignments regarding [REDACTED]. | 0.30 |
| 03/15/23 | Matthew Frankle | Research of [REDACTED]. | 1.50 |
| 03/15/23 | Matt Howes | Review of [REDACTED] JV documentation and remedies. | 1.70 |
| 03/16/23 | Matt Ferris | Review and consideration of status and next steps with respect to pending loan collection/enforcement actions (.3); correspond with BlockFi team regarding same (.2). | 0.50 |
| 03/16/23 | Matt Ferris | Review and consideration of status and next steps with respect to pending institutional loan workouts. | 0.50 |
| 03/16/23 | Matt Ferris | Further review and revise [REDACTED] demand letter and correspond with BlockFi team regarding same. | 0.30 |
| 03/16/23 | Matthew Frankle | Review of Demand Letter for [REDACTED]. | 0.30 |
| 03/16/23 | Matthew Frankle | Participate on institutional loan call. | 0.30 |
| 03/16/23 | Matthew Frankle | Call with BlockFi regarding entering into post-petition agreements. | 0.30 |
| 03/16/23 | Matthew Frankle | Review of BlockFi email response to [REDACTED] regarding Strict Foreclosure Agreement. | 0.20 |

Invoice Number: 21585753
Matter Name: Asset Analysis
Client/Matter Number: 0063320.00002
Billing Attorney: Alexander Grishman

April 24, 2023
Page 6 of 8

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|--|--------------|
| 03/17/23 | Jordan Chavez | Correspond with Mr. Shankweiler regarding waterfall analysis (.2); correspond with Ms. Gopalakrishna and Mr. Kanowitz regarding wires (.5). | 0.70 |
| 03/17/23 | Matt Ferris | Review and respond to correspondence from [REDACTED] regarding strict foreclosure agreement and revisions to same (.5); attention to matters regarding closing of strict foreclosure and next steps with respect to same (.5). | 1.00 |
| 03/17/23 | Matthew Frankle | Revisions to Strict Foreclosure Agreement (.5); correspondence with [REDACTED] and BlockFi on contract interpretations (.4). | 0.90 |
| 03/17/23 | Matthew Frankle | Correspondence with [REDACTED] regarding wire instructions. | 0.20 |
| 03/17/23 | Matt Howes | Review and revise [REDACTED] Strict Foreclosure Agreement (.7); prepare execution version and circulate for signatures (.3). | 1.00 |
| 03/17/23 | J. Frasher Murphy | Review and analyze waterfall analysis materials. | 0.70 |
| 03/20/23 | Jordan Chavez | Correspond with Ms. Yudkin regarding retail loans. | 0.20 |
| 03/20/23 | Matthew Frankle | Call with BlockFi and local Norway counsel regarding [REDACTED]. | 0.50 |
| 03/20/23 | Matthew Frankle | Responses to BlockFi regarding [REDACTED] machines. | 0.20 |
| 03/20/23 | Matthew Frankle | Review and comment on demand letter regarding [REDACTED] | 0.90 |
| 03/20/23 | Matthew Frankle | Correspondence with M. Ferris on open workstreams. | 0.30 |
| 03/20/23 | Alexander Grishman | Review FTX schedule of BlockFi security interests. | 1.60 |
| 03/21/23 | Matthew Frankle | Institutional loan call with BlockFi. | 0.70 |
| 03/21/23 | Matthew Frankle | Revisions to settlement agreement for [REDACTED] | 0.60 |
| 03/22/23 | Matt Ferris | Review and consideration of status and next steps with respect to pending loan collection/enforcement actions (.5); call with BlockFi team regarding same (.3). | 0.80 |
| 03/22/23 | Matthew Frankle | Response to inquiry on [REDACTED] Payoff. | 0.20 |
| 03/22/23 | Matthew Frankle | Strategy call for [REDACTED] | 0.50 |
| 03/23/23 | Matt Ferris | Work on loan collection/enforcement actions (1.4); confer with BlockFi and Haynes Boone teams regarding status and next steps with respect to same (.6). | 2.00 |
| 03/23/23 | J. Frasher Murphy | Review and draft revisions and inserts to draft waterfall report on Plan, assets, and claims (3.1); correspondence with BRG team regarding same (.3). | 3.40 |
| 03/23/23 | Tom Zavala | Draft response to counsel for retail borrower regarding return of collateral. | 0.50 |

Invoice Number: 21585753
Matter Name: Asset Analysis
Client/Matter Number: 0063320.00002
Billing Attorney: Alexander Grishman

April 24, 2023
Page 7 of 8

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|--|--------------|
| 03/24/23 | Matthew Frankle | Review of [REDACTED] APA for response to BlockFi on VAT responsibility. | 0.40 |
| 03/27/23 | Matthew Frankle | Review of [REDACTED] termination agreement for additional closing deliveries. | 0.20 |
| 03/28/23 | Matt Ferris | Review and consideration of status and next steps with respect to various loan enforcement/collection actions and confer with Haynes Boone team regarding same (.7); work on drafting demand letters and adversary complaints in connection with same (1.1). | 1.80 |
| 03/28/23 | Matt Ferris | Review and analysis of potential claims and defenses related to unwinding of certain institutional loans (.8); correspond with BlockFi team regarding same and related matters (.6). | 1.40 |
| 03/28/23 | Matthew Frankle | Institutional loan call with BlockFi team. | 1.00 |
| 03/28/23 | Matthew Frankle | Call with M. Ferris on workstreams for recovery of assets. | 0.40 |
| 03/28/23 | Matthew Frankle | Review of [REDACTED] claim emails and liquidations. | 0.40 |
| 03/28/23 | J. Frasher Murphy | Analysis of issues regarding recovery waterfall and claims against other crypto estates. | 0.40 |
| 03/29/23 | Matt Ferris | Review and analysis of institutional loan unwind status and open issues and correspond with BlockFi team regarding same (1.2); consideration of status, open issues and next steps with respect to various loan enforcement/collection actions (1.0). | 2.20 |
| 03/29/23 | Matthew Frankle | Review of settlement proposals from [REDACTED] | 0.40 |
| 03/29/23 | Matthew Frankle | Review of [REDACTED] mgt fee arrangement and potential settlement. | 0.50 |
| 03/30/23 | Matt Ferris | Review and consideration of status, open issues and next steps with respect to various loan enforcement/collection actions. | 0.90 |
| 03/30/23 | Matt Ferris | Correspond with BlockFi and BRG teams regarding motion to sell certain institutional loans and declaration in support of same. | 0.50 |
| 03/30/23 | Matthew Frankle | Correspondence with [REDACTED] on assignment of [REDACTED]. | 0.20 |
| 03/30/23 | Matthew Frankle | Conference call with J. Chu at BlockFi to review [REDACTED] loan documents. | 1.70 |
| 03/30/23 | Matthew Frankle | Initial review of [REDACTED] complaint. | 0.30 |
| 03/31/23 | Matt Ferris | Work on institutional loan collection actions. | 1.10 |
| 03/31/23 | Matt Ferris | Review and respond to correspondence regarding institutional loan portfolio status and open issues. | 0.80 |
| 03/31/23 | Matthew Frankle | Review of BKCoin proof of claim (.2); correspondence with BlockFi on BK amounts owed (.2). | 0.40 |

Invoice Number: 21585753
Matter Name: Asset Analysis
Client/Matter Number: 0063320.00002
Billing Attorney: Alexander Grishman

April 24, 2023
Page 8 of 8

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|---|--------------|
| 03/31/23 | Matthew Frankle | Review of termination agreement for [REDACTED] (.2); related correspondence (.1). | 0.30 |

Chargeable Hours 91.90

Total Fees \$94,188.50

Adjustment (12.5% Discount) \$ (11,773.56)

Total Adjusted Fees \$82,414.94

Timekeeper Summary

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------------------------|--------------|-------------|--------------------|
| Alexander Grishman | 5.20 | \$1,075.00 | \$5,590.00 |
| Charlie M. Jones | 0.30 | \$1,000.00 | \$300.00 |
| J. Frasher Murphy | 5.10 | \$1,100.00 | \$5,610.00 |
| Matt Ferris | 30.00 | \$1,000.00 | \$30,000.00 |
| Matthew Frankle | 30.40 | \$1,150.00 | \$34,960.00 |
| Jordan Chavez | 0.90 | \$775.00 | \$697.50 |
| Matt Howes | 16.90 | \$840.00 | \$14,196.00 |
| Tom Zavala | 0.50 | \$730.00 | \$365.00 |
| Jarom J Yates | 2.60 | \$950.00 | \$2,470.00 |
| Total Professional Summary | | | \$94,188.50 |

Total Fees, Expenses and Charges \$82,414.94

Total Amount Due USD \$82,414.94

HAYNES BOONE

Invoice Number: 21585752
Invoice Date: April 24, 2023
Matter Name: Bid Procedures & Sale Process
Client/Matter Number: 0063320.00003
Billing Attorney: Alexander Grishman

BlockFi, Inc.
Flori Marquez
115 Broadway
11th Floor
New York, NY 10006

REMITTANCE PAGE

For Professional Services Through March 31, 2023

| | |
|---|-----------------------|
| Total Fees | \$8,760.00 |
| Adjustment (12.5% Discount) | \$ (1,095.00) |
| Total Adjusted Fees | \$7,665.00 |
| Total Expenses | \$0.00 |
| Total Fees, Expenses and Charges | \$7,665.00 |
| Total Invoice Balance Due | USD \$7,665.00 |

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21585752** • Client Number **0063320.00003** • Attorney **Alexander Grishman**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21585752
Matter Name: Bid Procedures & Sale Process
Client/Matter Number: 0063320.00003
Billing Attorney: Alexander Grishman

April 24, 2023
Page 2 of 3

For Professional Services Through March 31, 2023

Professional Fees

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|--------------------|--------------------------|---|---------------------|
| 03/01/23 | Matthew Frankle | Review of knowledge rep for machine APA (.2); discussions and explanation to BlockFi of same (.3). | 0.50 |
| 03/01/23 | Matthew Frankle | Responses to K&E regarding platform purchase APA. | 0.40 |
| 03/01/23 | Richard Kanowitz | Review and respond to emails from Moelis concerning auction summary and sale of mining assets. | 0.40 |
| 03/02/23 | Matthew Frankle | Email responses to K&E and Moelis regarding JV APA. | 0.40 |
| 03/03/23 | Matt Ferris | Review and respond to correspondence regarding status and next steps with respect to mining loan portfolio sales. | 0.30 |
| 03/03/23 | Matthew Frankle | Call with Moelis, K&E and BlockFi regarding potential JV sale. | 0.50 |
| 03/07/23 | Matt Ferris | Review and consideration of open issues with respect to mining loan portfolio sales (.3); review and respond to correspondence from BlockFi team regarding same (.2). | 0.50 |
| 03/07/23 | Matthew Frankle | Prepare summary of auction results and APA for L. Sisson. | 0.20 |
| 03/17/23 | Jordan Chavez | Correspond with Mr. Grishman, Mr. Kanowitz, Mr. Tichenor, and Mr. Petrie regarding sale process and plan sponsorship. | 0.40 |
| 03/20/23 | J. Frasher Murphy | Review and analysis of issues regarding hearing schedule and proposed amended sale deadlines. | 0.40 |
| 03/21/23 | Alexander Grishman | Attention to issues with sale process and emails with Moelis and K&E regarding same. | 1.20 |
| 03/21/23 | Richard Kanowitz | Review and respond to emails from Moelis concerning [REDACTED] bid for assets and related issues. | 0.20 |
| 03/22/23 | Matt Ferris | Review and revise draft of motion to approve sale of certain institutional loans. | 0.90 |
| 03/22/23 | Richard Kanowitz | Review and respond to emails from Moelis concerning potential bidder for platform sale transaction. | 0.30 |
| 03/24/23 | Matt Ferris | Review and comment on revised draft of motion to sell certain institutional loans (.6); correspond with BlockFi team regarding same (.3). | 0.90 |
| 03/28/23 | Richard Kanowitz | Prepare for and conduct conference call with [REDACTED], Moelis and advisors concerning sale process and purchase of claims. | 0.40 |

Invoice Number: 21585752
Matter Name: Bid Procedures & Sale Process
Client/Matter Number: 0063320.00003
Billing Attorney: Alexander Grishman

April 24, 2023
Page 3 of 3

Chargeable Hours 7.90

| | |
|-----------------------------|-------------------|
| Total Fees | \$8,760.00 |
| Adjustment (12.5% Discount) | \$ (1,095.00) |
| Total Adjusted Fees | \$7,665.00 |

Timekeeper Summary

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------------------------|--------------|-------------|-------------------|
| Alexander Grishman | 1.20 | \$1,075.00 | \$1,290.00 |
| J. Frasher Murphy | 0.40 | \$1,100.00 | \$440.00 |
| Matt Ferris | 2.60 | \$1,000.00 | \$2,600.00 |
| Matthew Frankle | 2.00 | \$1,150.00 | \$2,300.00 |
| Richard Kanowitz | 1.30 | \$1,400.00 | \$1,820.00 |
| Jordan Chavez | 0.40 | \$775.00 | \$310.00 |
| Total Professional Summary | | | \$8,760.00 |

| | |
|---|-----------------------|
| Total Fees, Expenses and Charges | \$7,665.00 |
| Total Amount Due | USD \$7,665.00 |

HAYNES BOONE

Invoice Number: 21585724
Invoice Date: April 24, 2023
Matter Name: Avoidance Actions
Client/Matter Number: 0063320.00004
Billing Attorney: Alexander Grishman

BlockFi, Inc.
Flori Marquez
115 Broadway
11th Floor
New York, NY 10006

REMITTANCE PAGE

For Professional Services Through March 31, 2023

| | |
|---|---------------------|
| Total Fees | \$840.00 |
| Adjustment (12.5% Discount) | \$ (105.00) |
| Total Adjusted Fees | \$735.00 |
| Total Expenses | \$0.00 |
| Total Fees, Expenses and Charges | \$735.00 |
| Total Invoice Balance Due | USD \$735.00 |

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21585724** • Client Number **0063320.00004** • Attorney **Alexander Grishman**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21585724
Matter Name: Avoidance Actions
Client/Matter Number: 0063320.00004
Billing Attorney: Alexander Grishman

April 24, 2023
Page 2 of 2

For Professional Services Through March 31, 2023

Professional Fees

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|--|--------------|
| 03/01/23 | Richard Kanowitz | Prepare for and conduct conference call with BlockFi legal team and advisors on preference issues. | 0.60 |

Chargeable Hours 0.60

Total Fees \$840.00

Adjustment (12.5% Discount) \$ (105.00)

Total Adjusted Fees \$735.00

Timekeeper Summary

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------------------------|--------------|-------------|-----------------|
| Richard Kanowitz | 0.60 | \$1,400.00 | \$840.00 |
| Total Professional Summary | | | \$840.00 |

Total Fees, Expenses and Charges \$735.00

Total Amount Due USD \$735.00

HAYNES BOONE

Invoice Number: 21585751
Invoice Date: April 24, 2023
Matter Name: Business Operations
Client/Matter Number: 0063320.00005
Billing Attorney: Alexander Grishman

BlockFi, Inc.
Flori Marquez
115 Broadway
11th Floor
New York, NY 10006

REMITTANCE PAGE

For Professional Services Through March 31, 2023

| | |
|---|------------------------|
| Total Fees | \$95,871.00 |
| Adjustment (12.5% Discount) | \$ (11,983.88) |
| Total Adjusted Fees | \$83,887.12 |
| Total Expenses | \$0.00 |
| Total Fees, Expenses and Charges | \$83,887.12 |
| Total Invoice Balance Due | USD \$83,887.12 |

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21585751** • Client Number **0063320.00005** • Attorney **Alexander Grishman**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21585751
Matter Name: Business Operations
Client/Matter Number: 0063320.00005
Billing Attorney: Alexander Grishman

April 24, 2023
Page 2 of 7

For Professional Services Through March 31, 2023

Professional Fees

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/01/23 | Jordan Chavez | Review and analyze vendor considerations for claims process and correspond with Ms. Henry and Mr. Petrie regarding same (.4); summarize OCP procedures and correspond with Ms. Henry regarding same (.3). | 0.70 |
| 03/02/23 | Jordan Chavez | Correspond with Ms. Yudkin regarding OCP Payments (.1); review and summarize OCP fee statement procedures and correspond with Mr. Kanowitz and Ms. Morzak regarding same (.4). | 0.50 |
| 03/03/23 | Matthew Frankle | Request from BlockFi and response regarding [REDACTED] timeline. | 0.20 |
| 03/03/23 | Richard Kanowitz | Review and respond to emails from BRG, BlockFi legal and financial teams, UCC counsel and M3 concerning [REDACTED]. | 0.60 |
| 03/06/23 | Jordan Chavez | Review, analyze, and summarize [REDACTED] response and correspond with Ms. Duhl regarding same. | 0.40 |
| 03/07/23 | Jordan Chavez | Correspond with Ms. Yudkin, Ms. Remington, and Mr. Nonoka regarding OCP payment procedures (.4); correspond with Mr. Niranjana regarding [REDACTED] update (.1). | 0.50 |
| 03/08/23 | Jordan Chavez | Correspond with Ms. Remington regarding Morris Nichols OCP procedures and payment (.3); correspond with Mr. Assefa, Mr. Rho, and Schjodt counsel regarding Schjodt OCP procedures and payment (.4). | 0.70 |
| 03/08/23 | Alexander Grishman | Review plan in Voyager case for discussions with client. | 1.10 |
| 03/09/23 | Matt Ferris | Review and consideration of LC matters and correspond with BlockFi team regarding same. | 0.40 |
| 03/09/23 | Alexander Grishman | Attention to requests for movement of cash held at Signature and SVB (1.2); review of escrow policies and proposed plan for BlockFi funds (1.0); review cash management order (.7). | 2.90 |
| 03/09/23 | Richard Kanowitz | Review and respond to emails to/from CRO and UCC counsel concerning [REDACTED]. | 0.80 |
| 03/09/23 | Richard Kanowitz | Prepare for and conduct conference call with CRO and UCC counsel concerning banking relationships and related matters. | 0.20 |
| 03/09/23 | Richard Kanowitz | Prepare for and conduct conference call with CRO and BlockFi legal and financial teams concerning banking relationships and related matters. | 0.60 |
| 03/09/23 | Craig S. Unterberg | Review cash sweep agreement with SVB in connection with potential failure of SVB. | 0.40 |

Invoice Number: 21585751
Matter Name: Business Operations
Client/Matter Number: 0063320.00005
Billing Attorney: Alexander Grishman

April 24, 2023
Page 3 of 7

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|--|--------------|
| 03/09/23 | Craig S. Unterberg | Correspondence on potential issues with respect to potential failure of SVB. | 1.20 |
| 03/10/23 | Jordan Chavez | Correspond with BlockFi legal, committee counsel, and Mr. Kanowitz regarding SVB and Signature Bank issues (2.4); correspond with Mr. Sandvik and Mr. Rho regarding Schjodt ordinary course professional payment procedures and invoicing (.3). | 2.70 |
| 03/10/23 | Matt Ferris | Review and respond to correspondence regarding deposit accounts, LCs, and related matters (.6); review the US Trustee's motion to enforce compliance with section 345 (.4). | 1.00 |
| 03/10/23 | Matthew Frankle | Review of deposit and sweep agreements with Silicon Valley Bank (2.3); research [REDACTED] (1.9); research [REDACTED] (1.0); review of Lockhart side letter and power agreement regarding termination of Power for JV (.6); call with BlockFi on related issues (.5); call with US trustee office, K&E and BlockFi on SVB issues (.4). | 6.70 |
| 03/10/23 | Alexander Grishman | Communications with BlockFi, BRG and K&E regarding Silicon Valley Bank (3.7); work on terms of escrow for BF funds (1.5); analysis of Silicon Valley Bank agreements (1.9); call with experts regarding FDIC process (1.8); draft responses to BlockFi questions regarding current cash situation and future cash needs (.5). | 9.40 |
| 03/10/23 | Richard Kanowitz | Conference call with CRO concerning SVB developments. | 0.40 |
| 03/10/23 | Richard Kanowitz | Review and respond to emails to/from BlockFi legal and financial teams concerning motion and pleadings filed by UST to enforce 345(b). | 0.60 |
| 03/10/23 | Richard Kanowitz | Review and respond to emails to/from CRO, CEO, COO and BlockFi legal and financial teams concerning banking relationships and related matters. | 1.20 |
| 03/10/23 | Richard Kanowitz | Prepare for and conduct conference call with UCC and UST concerning SVB developments. | 0.80 |
| 03/10/23 | Richard Kanowitz | Review and analyze motion and pleadings filed by UST to enforce 345(b). | 1.60 |
| 03/10/23 | Richard Kanowitz | Prepare for and conduct conference calls with CRO and UCC counsel concerning banking relationships and related matters. | 0.90 |
| 03/10/23 | Richard Kanowitz | Review and respond to emails to/from CRO, BlockFi legal and financial teams and UCC counsel concerning banking relationships and related matters. | 1.30 |
| 03/10/23 | J. Frasher Murphy | Review motion filed by UST regarding cash management (.3); review and analysis of issues concerning transfer of funds and approvals from JPLs regarding same (.3); analysis of issues regarding treasury management (.2). | 0.80 |
| 03/10/23 | Craig S. Unterberg | Correspondence on potential issues with respect to potential failure of SVB. | 1.80 |

Invoice Number: 21585751
Matter Name: Business Operations
Client/Matter Number: 0063320.00005
Billing Attorney: Alexander Grishman

April 24, 2023
Page 4 of 7

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|--|--------------|
| 03/11/23 | Matt Ferris | Review correspondence regarding deposit accounts and related matters. | 0.40 |
| 03/11/23 | Alexander Grishman | Attend calls and review and respond to emails regarding SVB insolvency (3.8); review memos and write-ups on FDIC insolvency process regarding deposit cash and money market funds (2.4); call with Mr. Renzi and Mr. Cheela regarding status of accounts and dollars (.5). | 6.70 |
| 03/11/23 | Richard Kanowitz | Review and respond to questions from BlockFi legal and financial teams concerning [REDACTED]. | 1.60 |
| 03/11/23 | Richard Kanowitz | Review and respond to demands for bank information from UST concerning SVB developments and BK section 345(b) motion. | 0.90 |
| 03/11/23 | Richard Kanowitz | Review and respond to emails to/from CRO and BlockFi legal and financial teams concerning [REDACTED]. | 1.20 |
| 03/12/23 | Alexander Grishman | Attention to issues with Signature Bank and BlockFi inbound/outbound wires (1.5); attend to new requests from client regarding escrow of funds (2.4). | 3.90 |
| 03/12/23 | Richard Kanowitz | Review and respond to emails to/from CRO, BRG, BlockFi legal and financial teams concerning [REDACTED]. | 1.30 |
| 03/13/23 | Alexander Grishman | Continued attention to issues with Silicon Valley Bank and available banking options for debtors. | 2.30 |
| 03/14/23 | Jordan Chavez | Correspond with Mr. Assefa regarding Foundry storage services and payments for same. | 0.40 |
| 03/14/23 | Matt Ferris | Review and analysis regarding hosting agreements and potential next steps with respect to same, and correspond with BlockFi team regarding same. | 0.40 |
| 03/14/23 | Matthew Frankle | Research on LoC regarding SVB failure and review of FDIC guidance. | 0.70 |
| 03/14/23 | J. Frasher Murphy | Review and analysis of issues regarding bank accounts and fund transfers. | 0.40 |
| 03/14/23 | J. Frasher Murphy | Analysis and strategy development regarding treasury management issues. | 0.50 |
| 03/15/23 | Alexander Grishman | Attention to question on reps and warranties in commercial contracts. | 0.40 |
| 03/15/23 | Richard Kanowitz | Prepare for and conduct conference call with BRG and Moelis on recent developments and chapter 11 case issues. | 0.40 |
| 03/15/23 | Richard Kanowitz | Review and respond to emails to/from UST, CRO, BRG and BlockFi legal and financial teams concerning banking relationships and related matters. | 0.80 |
| 03/15/23 | J. Frasher Murphy | Analysis of issues regarding Florida license and bonding concerns (.3); review communications with Florida regulators regarding same (.2). | 0.50 |

Invoice Number: 21585751
Matter Name: Business Operations
Client/Matter Number: 0063320.00005
Billing Attorney: Alexander Grishman

April 24, 2023
Page 5 of 7

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/16/23 | Jordan Chavez | Review and analyze Schjodt services and correspond with Mr. Rho and Mr. Larsen regarding payment of same (.4); review and analyze Morris Nichols invoices and correspond with Mr. Sponder, Ms. Bielske, Ms. Henry, and Ms. Remington regarding same (.4); correspond with Ms. Gopalakrishna regarding invalid wire transfers from account holders (.2). | 1.00 |
| 03/16/23 | Matt Ferris | Review and analysis of post-petition contract issues (.4); confer with Haynes Boone team regarding same (.3). | 0.70 |
| 03/16/23 | Alexander Grishman | Call with Mr. Rho to discuss new services contract with [REDACTED] (.5); call with client to discuss new services contracts and issues (.6); review new draft of [REDACTED] contract (1.2). | 2.30 |
| 03/17/23 | Jordan Chavez | Review and analyze proposed vendor payments and correspond with Ms. Henry and Mr. Assefa regarding same (.3); review, analyze, and circulate ordinary course professional invoices to committee counsel and trustee (.4). | 0.70 |
| 03/17/23 | Richard Kanowitz | Review and respond to emails to/from BRG concerning banking options and accounts established by company. | 0.60 |
| 03/20/23 | Jordan Chavez | Correspond with Ms. Gopalakrishna and Mr. Kanowitz regarding inbound wires. | 0.50 |
| 03/20/23 | Richard Kanowitz | Review and respond to emails to/from BlockFi financial and legal teams concerning [REDACTED] | 0.30 |
| 03/20/23 | J. Frasher Murphy | Review correspondence from Florida Office of Financial Regulation regarding license and bonding matters (.2); analysis of bonding issues regarding same (.4). | 0.60 |
| 03/21/23 | Jordan Chavez | Correspond with Ms. Gopalakrishna, Mr. Kanowitz, and Ms. Margolis regarding unreturned wires and review spreadsheet regarding same (1.1); correspond with BlockFi legal team and Mr. Kanowitz regarding case and business issues and strategy (.6). | 1.70 |
| 03/21/23 | Matthew Frankle | Review of asset management agreement precedents for JV. | 1.80 |
| 03/21/23 | Richard Kanowitz | Review and respond to emails to/from UST on UDAs and cash management issues. | 0.20 |
| 03/21/23 | J. Frasher Murphy | Analysis of treasury management issues. | 0.40 |
| 03/21/23 | Lauren Sisson | Review correspondence with U.S. Trustee on banking issues. | 0.20 |
| 03/22/23 | Jordan Chavez | Correspond with BlockFi team, trustee, and committee counsel regarding ordinary course professional invoices and fee caps. | 0.60 |
| 03/22/23 | Matthew Frankle | Revisions and review of management agreement. | 1.50 |
| 03/22/23 | Alexander Grishman | Respond to issues on new backup servicing agreement. | 0.50 |

Invoice Number: 21585751
Matter Name: Business Operations
Client/Matter Number: 0063320.00005
Billing Attorney: Alexander Grishman

April 24, 2023
Page 6 of 7

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/22/23 | Tom Zavala | Analyze [REDACTED] and summarize findings for J. Chavez's review. | 1.80 |
| 03/23/23 | Jordan Chavez | Correspond with ordinary course professionals regarding invoicing and fee caps (.2); correspond with BlockFi legal and executive teams regarding [REDACTED] (.5); review and analyze cap table and correspond with Ms. Liou regarding same (.3); review and revise Gunderson OCP paperwork and correspond with Mr. Potter and Ms. Liou regarding same (.4). | 1.40 |
| 03/24/23 | Alexander Grishman | Attention to issues with signatories for Coinbase collateral accounts. | 0.60 |
| 03/25/23 | Alexander Grishman | Review BRG presentation on cash management and bank accounts. | 0.50 |
| 03/25/23 | Richard Kanowitz | Review and respond to emails to/from UST on cash management and banking relationships to satisfy BK section 345. | 0.30 |
| 03/27/23 | J. Frasher Murphy | Review and analysis of updated treasury management information and movement of funds to authorized depository. | 0.30 |
| 03/28/23 | Jordan Chavez | Advise BlockFi team regarding unreturned and unfulfilled wires and correspond with committee counsel and Mr. Kanowitz regarding same. | 1.20 |
| 03/29/23 | Jordan Chavez | Correspond with BlockFi team regarding professional fee statements. | 0.20 |
| 03/29/23 | Matthew Frankle | Meeting with I. Schwartz to discuss management agreement and related precedents. | 0.40 |
| 03/29/23 | Richard Kanowitz | Review and respond emails to/from Webster Bank and BRG concerning UDA and banking issues for BlockFi. | 0.40 |
| 03/29/23 | Ian Schwartz | Meeting with M. Frankle to discuss management agreement (.1); review forms of asset management agreement and property management agreement, scope of work and existing JV agreement (.4). | 0.50 |
| 03/30/23 | Jordan Chavez | Review, revise, and finalize Gunderson OCP paperwork and correspond with Mr. Potter regarding same (.3); review and analyze correspondence from Scratch regarding administrative forbearance and correspond with Scratch team, Ms. Marquez, and Ms. Henry regarding same (.3). | 0.60 |
| 03/31/23 | Ian Schwartz | Draft asset management agreement. | 2.50 |

Chargeable Hours 87.50

| | |
|-----------------------------|--------------------|
| Total Fees | \$95,871.00 |
| Adjustment (12.5% Discount) | \$ (11,983.88) |
| Total Adjusted Fees | \$83,887.12 |

Invoice Number: 21585751
Matter Name: Business Operations
Client/Matter Number: 0063320.00005
Billing Attorney: Alexander Grishman

April 24, 2023
Page 7 of 7

Timekeeper Summary

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------------------------|--------------|-------------|--------------------|
| Alexander Grishman | 30.60 | \$1,075.00 | \$32,895.00 |
| Craig S. Unterberg | 3.40 | \$1,400.00 | \$4,760.00 |
| J. Frasher Murphy | 3.50 | \$1,100.00 | \$3,850.00 |
| Matt Ferris | 2.90 | \$1,000.00 | \$2,900.00 |
| Matthew Frankle | 11.30 | \$1,150.00 | \$12,995.00 |
| Richard Kanowitz | 17.00 | \$1,400.00 | \$23,800.00 |
| Ian Schwartz | 3.00 | \$840.00 | \$2,520.00 |
| Jordan Chavez | 13.80 | \$775.00 | \$10,695.00 |
| Lauren Sisson | 0.20 | \$710.00 | \$142.00 |
| Tom Zavala | 1.80 | \$730.00 | \$1,314.00 |
| Total Professional Summary | | | \$95,871.00 |

Total Fees, Expenses and Charges

\$83,887.12

Total Amount Due

USD \$83,887.12

HAYNES BOONE

Invoice Number: 21585750
Invoice Date: April 24, 2023
Matter Name: Case Administration
Client/Matter Number: 0063320.00006
Billing Attorney: Alexander Grishman

BlockFi, Inc.
Flori Marquez
115 Broadway
11th Floor
New York, NY 10006

REMITTANCE PAGE

For Professional Services Through March 31, 2023

| | |
|---|------------------------|
| Total Fees | \$16,604.50 |
| Adjustment (12.5% Discount) | \$ (2,075.56) |
| Total Adjusted Fees | \$14,528.94 |
| Total Expenses | \$0.00 |
| Total Fees, Expenses and Charges | \$14,528.94 |
| Total Invoice Balance Due | USD \$14,528.94 |

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21585750** • Client Number **0063320.00006** • Attorney **Alexander Grishman**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21585750
Matter Name: Case Administration
Client/Matter Number: 0063320.00006
Billing Attorney: Alexander Grishman

April 24, 2023
Page 2 of 4

For Professional Services Through March 31, 2023

Professional Fees

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|--------------------|--------------------------|--|---------------------|
| 03/02/23 | Jordan Chavez | Correspond with Mr. Jacobson and Ms. Hollander regarding equity holders. | 0.30 |
| 03/02/23 | J. Frasher Murphy | Review updated case docket report and recently filed pleadings and notices. | 0.40 |
| 03/02/23 | Tom Zavala | Attend weekly meeting with M3 and BRG. | 0.40 |
| 03/07/23 | Kimberly Morzak | Upload additional entered court orders to database. | 0.10 |
| 03/08/23 | Jordan Chavez | Correspond with Ms. Sisson regarding chapter 11 case summary and ongoing litigation. | 0.50 |
| 03/08/23 | Matt Ferris | Conference call with BRG and Moelis teams regarding case status, open issues and next steps. | 1.00 |
| 03/09/23 | Jordan Chavez | Discuss workstream coordination meeting with Mr. Petrie. | 0.10 |
| 03/09/23 | Matthew Frankle | Weekly meeting with UCC, BRG and M3. | 0.70 |
| 03/09/23 | Lauren Sisson | Participate in weekly call with BRG on case updates and issues. | 1.20 |
| 03/10/23 | Jordan Chavez | Correspond with Mr. Fox regarding upcoming hearings and notable meetings for BlockFi legal and executive team (.2); correspond with Kirkland team regarding March 13 hearing and workstream coordination (.4). | 0.60 |
| 03/10/23 | J. Frasher Murphy | Review updated case docket report and recently filed pleadings and case notices. | 0.40 |
| 03/10/23 | Lauren Sisson | Review and analyze UST motion to compel and related communications. | 0.50 |
| 03/10/23 | Lauren Sisson | Review recent media coverage from 3/6 to 3/10 in Lexis, Manzama, and C Street reports. | 0.90 |
| 03/14/23 | Kimberly Morzak | Upload entered orders into database (.2); update calendars with additional omnibus hearing dates and related deadlines (.5). | 0.70 |
| 03/15/23 | Matt Ferris | Attention to status of various work streams and confer with Haynes Boone team regarding same. | 0.50 |
| 03/15/23 | Tom Zavala | Attend workstreams call. | 0.40 |
| 03/16/23 | Jordan Chavez | Correspond with Kirkland team regarding workstream coordination. | 0.30 |
| 03/16/23 | Matthew Frankle | Weekly update meeting with BRG and UCC. | 0.50 |

Invoice Number: 21585750
Matter Name: Case Administration
Client/Matter Number: 0063320.00006
Billing Attorney: Alexander Grishman

April 24, 2023
Page 3 of 4

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|--|--------------|
| 03/16/23 | Kimberly Morzak | Update database with entered orders. | 0.10 |
| 03/16/23 | Tom Zavala | Update workstream spreadsheet and attend Kirkland and HaynesBoone workstreams call. | 0.40 |
| 03/17/23 | Jordan Chavez | Correspond with Mr. Kanowitz and Ms. Sisson regarding upcoming hearing dates, deadlines, and motion preparation (.4); correspond with executive team regarding weekly meetings (.1). | 0.50 |
| 03/17/23 | Matthew Frankle | Draft of template NDA for use with [REDACTED]. | 0.40 |
| 03/17/23 | Lauren Sisson | Attend Zoom meeting with R. Kanowitz and J. Chavez on current assignments and progress. | 0.40 |
| 03/21/23 | Matt Ferris | Review notice of amended sale and confirmation schedule and motion to extend exclusivity. | 0.80 |
| 03/21/23 | Matthew Frankle | Revisions and comments to NDA for [REDACTED]. | 1.20 |
| 03/21/23 | Kimberly Morzak | Upload entered court orders to database (.1); update calendars with new hearings and related deadlines concerning the customer platform assets sale, disclosure statement approval and plan confirmation (.7). | 0.80 |
| 03/22/23 | J. Frasher Murphy | Review updated case docket report and recently filed pleadings. | 0.30 |
| 03/23/23 | Jordan Chavez | Correspond with Kirkland team regarding case strategy and workstream coordination. | 0.50 |
| 03/23/23 | Kimberly Morzak | Obtain check and correspondence to US District Court regarding PHV payment for Ms. Furness (.3); obtain check and correspondence to NJ Lawyers' Fund for Ms. Furness PHV payment (.4). | 0.70 |
| 03/23/23 | Lauren Sisson | Participate in Zoom call with Kirkland on workstreams. | 0.30 |
| 03/24/23 | Kimberly Morzak | Upload entered court orders into database. | 0.20 |
| 03/28/23 | Alexander Grishman | Review [REDACTED] (.4); attend call with [REDACTED] and Kirkland (.4). | 0.80 |
| 03/29/23 | J. Frasher Murphy | Review updated case docket report and recently filed pleadings and notices. | 0.40 |
| 03/29/23 | Kenneth J. Rusinko | Arrange for payment fees to New Jersey District Clerk and New Jersey Lawyers' Fund in connection with pro hac vice admission of M. Ferris involving preparation of transmittal letters, forms, and obtaining checks. | 1.20 |
| 03/30/23 | Tom Zavala | Attend workstreams call with Kirkland and HaynesBoone teams. | 0.60 |
| 03/31/23 | Alexander Grishman | Attention to request from JPL's regarding debtor cash in HaynesBoone trust account. | 0.70 |

Invoice Number: 21585750
Matter Name: Case Administration
Client/Matter Number: 0063320.00006
Billing Attorney: Alexander Grishman

April 24, 2023
Page 4 of 4

Chargeable Hours 19.80

| | |
|-----------------------------|--------------------|
| Total Fees | \$16,604.50 |
| Adjustment (12.5% Discount) | \$ (2,075.56) |
| Total Adjusted Fees | \$14,528.94 |

Timekeeper Summary

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------------------------|--------------|-------------|--------------------|
| Alexander Grishman | 1.50 | \$1,075.00 | \$1,612.50 |
| J. Frasher Murphy | 1.50 | \$1,100.00 | \$1,650.00 |
| Matt Ferris | 2.30 | \$1,000.00 | \$2,300.00 |
| Matthew Frankle | 2.80 | \$1,150.00 | \$3,220.00 |
| Jordan Chavez | 2.80 | \$775.00 | \$2,170.00 |
| Lauren Sisson | 3.30 | \$710.00 | \$2,343.00 |
| Tom Zavala | 1.80 | \$730.00 | \$1,314.00 |
| Kenneth J. Rusinko | 1.20 | \$525.00 | \$630.00 |
| Kimberly Morzak | 2.60 | \$525.00 | <u>\$1,365.00</u> |
| Total Professional Summary | | | \$16,604.50 |

| | |
|---|--------------------|
| Total Fees, Expenses and Charges | \$14,528.94 |
|---|--------------------|

| | |
|-------------------------|------------------------|
| Total Amount Due | USD \$14,528.94 |
|-------------------------|------------------------|

HAYNES BOONE

Invoice Number: 21585749
Invoice Date: April 24, 2023
Matter Name: Claims Administration and Objections
Client/Matter Number: 0063320.00007
Billing Attorney: Alexander Grishman

BlockFi, Inc.
Flori Marquez
115 Broadway
11th Floor
New York, NY 10006

REMITTANCE PAGE

For Professional Services Through March 31, 2023

| | |
|---|-----------------------|
| Total Fees | \$11,419.00 |
| Adjustment (12.5% Discount) | \$ (1,427.38) |
| Total Adjusted Fees | \$9,991.62 |
| Total Expenses | \$0.00 |
| Total Fees, Expenses and Charges | \$9,991.62 |
| Total Invoice Balance Due | USD \$9,991.62 |

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21585749** • Client Number **0063320.00007** • Attorney **Alexander Grishman**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21585749
Matter Name: Claims Administration and Objections
Client/Matter Number: 0063320.00007
Billing Attorney: Alexander Grishman

April 24, 2023
Page 2 of 3

For Professional Services Through March 31, 2023

Professional Fees

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|--------------------|--------------------------|--|---------------------|
| 03/01/23 | Richard Kanowitz | Review and respond to emails from UCC and BRG concerning claims objection motion. | 0.60 |
| 03/01/23 | Richard Kanowitz | Review and respond to emails concerning edits and modifications to objection to proofs of claim nos. 1649/1373. | 0.30 |
| 03/01/23 | Tom Zavala | Draft and revise omnibus objection to claims and follow-up email to claimant to request additional supporting docs. | 0.80 |
| 03/02/23 | ReNecia Sherald | Review claim objections (.2); receive and review correspondence regarding the same (.2). | 0.40 |
| 03/02/23 | Tom Zavala | Draft and revise omnibus objection (2.0); correspond with UCC, BRG and local counsel to coordinate review (.3), address comments (.3), and coordinate filing of same (.2). | 2.80 |
| 03/03/23 | Richard Kanowitz | Review, analyze and edit claim objection for claim nos. 1363, 1649 and 3217. | 0.80 |
| 03/03/23 | J. Frasher Murphy | Review and comment on revised draft of Claims Objection procedures (.4); analysis and strategy development regarding issues and potential objections raised by Debtors' insurers (.5). | 0.90 |
| 03/03/23 | Tom Zavala | Draft transmittal email to client inquiring regarding [REDACTED]. | 0.20 |
| 03/06/23 | J. Frasher Murphy | Analysis of resolved and open issues regarding claims objection procedures. | 0.40 |
| 03/07/23 | Richard Kanowitz | Review and respond to emails to/from BlockFi legal and UCC concerning revised form of order granting omnibus claim objection procedures. | 0.30 |
| 03/13/23 | Tom Zavala | Attend call with claimant regarding documentation to support his claim and Debtors' objection thereto. | 0.30 |
| 03/14/23 | Tom Zavala | Attend call with Kirkland team to divide creditor inquiries workstream (.4); work with Kroll to assist BlockFi client with claims portal access issue (.3). | 0.70 |
| 03/17/23 | Richard Kanowitz | Review and respond to emails to/from Ankura on claim process, class claim and related matters. | 0.60 |
| 03/20/23 | Tom Zavala | Draft revised notice of hearing regarding omnibus objection to claims and coordinate service of same. | 0.80 |
| 03/27/23 | Tom Zavala | Assist with drafting response to law firm requesting scheduled claim. | 0.20 |

Invoice Number: 21585749
Matter Name: Claims Administration and Objections
Client/Matter Number: 0063320.00007
Billing Attorney: Alexander Grishman

April 24, 2023
Page 3 of 3

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|--|--------------|
| 03/28/23 | ReNecia Sherald | Correspond regarding bar date and proofs of claim. | 0.90 |
| 03/30/23 | Richard Kanowitz | Review and respond to emails to/from Reed Smith, Kroll and BlockFi legal team for sealed information. | 0.60 |
| 03/30/23 | Tom Zavala | Assist with creditor access issue. | 0.20 |
| 03/31/23 | Jordan Chavez | Correspond with Ms. Sisson and Mr. Kanowitz regarding claims register (.3); correspond with Mr. Petrie and Mr. Kanowitz regarding [REDACTED] (.1). | 0.40 |

Chargeable Hours 12.20

| | |
|-----------------------------|--------------------|
| Total Fees | \$11,419.00 |
| Adjustment (12.5% Discount) | \$ (1,427.38) |
| Total Adjusted Fees | \$9,991.62 |

Timekeeper Summary

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------------------------|--------------|-------------|--------------------|
| J. Frasher Murphy | 1.30 | \$1,100.00 | \$1,430.00 |
| Richard Kanowitz | 3.20 | \$1,400.00 | \$4,480.00 |
| Jordan Chavez | 0.40 | \$775.00 | \$310.00 |
| ReNecia Sherald | 1.30 | \$630.00 | \$819.00 |
| Tom Zavala | 6.00 | \$730.00 | <u>\$4,380.00</u> |
| Total Professional Summary | | | \$11,419.00 |

| | |
|---|-----------------------|
| Total Fees, Expenses and Charges | \$9,991.62 |
| Total Amount Due | USD \$9,991.62 |

HAYNES BOONE

Invoice Number: 21585748
Invoice Date: April 24, 2023
Matter Name: Employee Issues and Related Matters
Client/Matter Number: 0063320.00008
Billing Attorney: Alexander Grishman

BlockFi, Inc.
Flori Marquez
115 Broadway
11th Floor
New York, NY 10006

REMITTANCE PAGE

For Professional Services Through March 31, 2023

| | |
|---|-----------------------|
| Total Fees | \$3,877.50 |
| Adjustment (12.5% Discount) | \$ (484.69) |
| Total Adjusted Fees | \$3,392.81 |
| Total Expenses | \$0.00 |
| Total Fees, Expenses and Charges | \$3,392.81 |
| Total Invoice Balance Due | USD \$3,392.81 |

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21585748** • Client Number **0063320.00008** • Attorney **Alexander Grishman**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21585748
Matter Name: Employee Issues and Related Matters
Client/Matter Number: 0063320.00008
Billing Attorney: Alexander Grishman

April 24, 2023
Page 2 of 3

For Professional Services Through March 31, 2023

Professional Fees

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|---|--------------|
| 03/07/23 | Richard Kanowitz | Prepare for and conduct conference call with Meg Crowell concerning [REDACTED] | 0.60 |
| 03/16/23 | Jordan Chavez | Review and analyze inquiries regarding Bermuda benefits plan and correspond with Mr. Murphy and Ms. Crowell regarding same. | 0.30 |
| 03/16/23 | J. Frasher Murphy | Review correspondence from PBGC and analyze issues regarding Bermuda pension plan. | 0.40 |
| 03/21/23 | Jordan Chavez | Correspond with Mr. Guerriero, Ms. Crowell, Mr. Murphy and Mr. Kanowitz regarding Bermuda pension plan. | 0.30 |
| 03/21/23 | J. Frasher Murphy | Review information regarding Bermuda pension plan (.3); analysis of issues regarding communications with PBGC (.2). | 0.50 |
| 03/24/23 | Jordan Chavez | Prepare for and present at executive team meeting and correspond with Ms. Crowell and Mr. Petrie regarding same (1.0); review and revise proof of claim indemnity form and correspond with Ms. Crowell and Ms. Okike regarding same (.5). | 1.50 |
| 03/24/23 | Richard Kanowitz | Prepare for and conduct conference call with Meg Crowell concerning [REDACTED] and related matters. | 0.30 |

Chargeable Hours 3.90

Total Fees \$3,877.50

Adjustment (12.5% Discount) \$ (484.69)

Total Adjusted Fees \$3,392.81

Timekeeper Summary

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------------------------|--------------|-------------|-------------------|
| J. Frasher Murphy | 0.90 | \$1,100.00 | \$990.00 |
| Richard Kanowitz | 0.90 | \$1,400.00 | \$1,260.00 |
| Jordan Chavez | 2.10 | \$775.00 | \$1,627.50 |
| Total Professional Summary | | | \$3,877.50 |

Invoice Number: 21585748
Matter Name: Employee Issues and Related Matters
Client/Matter Number: 0063320.00008
Billing Attorney: Alexander Grishman

April 24, 2023
Page 3 of 3

Total Fees, Expenses and Charges **\$3,392.81**

Total Amount Due **USD \$3,392.81**

HAYNES BOONE

Invoice Number: 21585747
Invoice Date: April 24, 2023
Matter Name: Fee/Employment Applications
Client/Matter Number: 0063320.00009
Billing Attorney: Alexander Grishman

BlockFi, Inc.
Flori Marquez
115 Broadway
11th Floor
New York, NY 10006

REMITTANCE PAGE

For Professional Services Through March 31, 2023

| | |
|---|------------------------|
| Total Fees | \$51,595.00 |
| Adjustment (12.5% Discount) | \$ (6,449.38) |
| Total Adjusted Fees | \$45,145.62 |
| Total Expenses | \$0.00 |
| Total Fees, Expenses and Charges | \$45,145.62 |
| Total Invoice Balance Due | USD \$45,145.62 |

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21585747** • Client Number **0063320.00009** • Attorney **Alexander Grishman**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21585747
Matter Name: Fee/Employment Applications
Client/Matter Number: 0063320.00009
Billing Attorney: Alexander Grishman

April 24, 2023
Page 2 of 5

For Professional Services Through March 31, 2023

Professional Fees

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|--------------------|--------------------------|---|---------------------|
| 03/01/23 | Jordan Chavez | Review and analyze fee examiner pleadings in other cases and correspond with Cole Schotz, Kirkland, and HaynesBoone teams regarding same (2.0); review, analyze, and summarize supplemental retention declaration inquiries for trustee and correspond with Mr. Sponder and Mr. Grishman regarding same (.5). | 2.50 |
| 03/01/23 | Kimberly Morzak | Draft and revise Kanowitz third supplemental declaration in support of HaynesBoone retention. | 1.70 |
| 03/02/23 | Alexander Grishman | Review of materials for supplemental filings with court. | 0.80 |
| 03/02/23 | Kourtney Lyda | Work on and analysis of information for inclusion in Supplemental Declaration of Richard Kanowitz in Support of Haynes and Boone retention (1.2); confer with Alex Grishman and Charlie Jones regarding same (.2). | 1.40 |
| 03/03/23 | Kimberly Morzak | Begin reviewing February time entries to ensure compliance with US Trustee requirements (3.8); review OCP order and calendar quarterly deadlines for filing reports (.3). | 4.10 |
| 03/07/23 | Jordan Chavez | Correspond with Mr. Sponder, Ms. Yudkin, Mr. Petrie, Mr. Murphy, and Mr. Kanowitz regarding fee examiner (.6); correspond with Ms. Henry, Mr. Kanowitz, Mr. Yudkin, and Mr. Taylor regarding Cole Schotz and Walkers regarding fee processing (.5). | 1.10 |
| 03/07/23 | Alexander Grishman | Attention to issues with respect to proposed fee examiner. | 0.50 |
| 03/07/23 | Kimberly Morzak | Continue reviewing February invoices for compliance with U.S. Trustee guidelines. | 3.20 |
| 03/07/23 | J. Frasher Murphy | Analysis of issues and considerations regarding UST request for fee examiner. | 0.40 |
| 03/08/23 | Jordan Chavez | Correspond with Mr. Petrie and Mr. Kanowitz regarding fee examiner interviews. | 0.30 |
| 03/08/23 | Matthew Frankle | Address question from Schjodt on application of retainer and related emails. | 0.20 |
| 03/08/23 | Kourtney Lyda | Review ordinary course professionals information and respond to email regarding Schjodt invoices. | 0.40 |
| 03/08/23 | Kourtney Lyda | Review and revise documents in support of monthly fee statements. | 2.50 |
| 03/08/23 | Kimberly Morzak | Begin drafting third monthly fee and expense statement. | 2.00 |

Invoice Number: 21585747
Matter Name: Fee/Employment Applications
Client/Matter Number: 0063320.00009
Billing Attorney: Alexander Grishman

April 24, 2023
Page 3 of 5

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|--|--------------|
| 03/09/23 | Jordan Chavez | Correspond with Mr. Petrie regarding fee examiner interviews. | 0.10 |
| 03/09/23 | Kourtney Lyda | Work on issues related to monthly fee statements. | 2.00 |
| 03/10/23 | Jordan Chavez | Correspond with Mr. Petrie and potential fee examiner. | 1.00 |
| 03/10/23 | Kimberly Morzak | Calendar deadlines for filing interim fee applications. | 0.30 |
| 03/14/23 | Richard Kanowitz | Review and analyze fee statements by UCC counsel Brown Rudnick and local counsel Genova Burns. | 0.60 |
| 03/14/23 | Kourtney Lyda | Work on issues related to Haynes and Boone's Second Monthly Fee Statement. | 1.30 |
| 03/16/23 | Jordan Chavez | Correspond with Ms. Rapoport, Mr. Petrie, and Mr. Kanowitz regarding fee examination role in case. | 0.50 |
| 03/16/23 | Alexander Grishman | Work on matters in furtherance of Haynes Boone's third monthly fee statement and confer with Kourtney Lyda regarding the same. | 4.10 |
| 03/16/23 | Kimberly Morzak | Review second interim fee statement and confer with Ms. Chavez regarding amount due to be paid. | 0.20 |
| 03/17/23 | Jordan Chavez | Correspond with BlockFi legal, Mr. Petrie, Mr. Kanowitz, and Mr. Aulet regarding fee examiner appointment. | 0.40 |
| 03/18/23 | Kourtney Lyda | Confer with BRG regarding Parties in Interest. | 0.30 |
| 03/20/23 | Richard D. Anigian | Work on redactions to fee statements. | 2.40 |
| 03/20/23 | Jordan Chavez | Correspond with Mr. Aulet, Mr. Petrie, and trustee's office regarding fee examiner. | 0.30 |
| 03/20/23 | Alexander Grishman | Review and revise exhibits to fee statement including review of redactions on contested matters. | 1.60 |
| 03/20/23 | Richard Kanowitz | Review and respond to emails from UCC concerning retention of M3 and resolution of UST objections | 0.20 |
| 03/20/23 | Kourtney Lyda | Review new additional information for Haynes and Boone' monthly fee statement and confer with Alex Grishman regarding same. | 1.20 |
| 03/20/23 | Kenneth J. Rusinko | Research regarding conflicts matters in response to Kirkland inquiry and advise K. Lyda. | 0.60 |
| 03/21/23 | Jordan Chavez | Correspond with Ms. Morzak regarding monthly fee statement. | 0.10 |
| 03/21/23 | Alexander Grishman | Review and provide responses to issues with Kanowitz supplemental declaration. | 1.10 |

Invoice Number: 21585747
Matter Name: Fee/Employment Applications
Client/Matter Number: 0063320.00009
Billing Attorney: Alexander Grishman

April 24, 2023
Page 4 of 5

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/21/23 | Richard Kanowitz | Review and respond to emails to UST concerning fee examiner proposal. | 0.30 |
| 03/21/23 | Kourtney Lyda | Work on issues related to Supplemental Declaration of Haynes and Boone's retention application and revise same. | 1.00 |
| 03/22/23 | Jordan Chavez | Correspond with Mr. Grishman, Ms. Lyda, and Ms. Morzak regarding supplemental retention declarations (.2); review and redact monthly fee statements and correspond with Ms. Morzak regarding same (1.2). | 1.40 |
| 03/22/23 | Alexander Grishman | Attention to new conflict checks regarding potential counterparties for claims/actions (.6); review and provide comments to third Kanowitz declaration (.8); attention to issues with UST questions regarding declaration and disclosures / redaction (.5). | 1.90 |
| 03/22/23 | Kourtney Lyda | Continue to work on supplemental disclosure in support of Haynes and Boone's retention and confer with Alex Grishman regarding same. | 0.80 |
| 03/22/23 | Kimberly Morzak | Confer with Ms. Lyda and Ms. Chavez regarding additional disclosures for Haynes Boone retention (.2); work on identifying redactions to time entries for third monthly fee statement (2.4); draft fee and expense statement (1.5). | 4.10 |
| 03/23/23 | Kimberly Morzak | Attend to redactions of invoices for third monthly fee statement. | 2.90 |
| 03/24/23 | Jordan Chavez | Review and revise third monthly fee statement and correspond with Ms. Morzak and Mr. Kanowitz regarding same. | 1.10 |
| 03/24/23 | Jordan Chavez | Correspond with trustee's office and Mr. Petrie regarding fee examiner and potential CPO appointment. | 0.40 |
| 03/24/23 | Richard Kanowitz | Review and edit monthly fee statement for HaynesBoone fees and expenses incurred in February 2023. | 0.80 |
| 03/24/23 | Kimberly Morzak | Finalize February fee and expense statement and assemble exhibits for same (1.6); communications with Cole Schotz regarding filing and service of same (.2). | 1.80 |
| 03/27/23 | Jordan Chavez | Correspond with Debtors' professionals teams regarding interim fee application. | 0.20 |
| 03/28/23 | Richard Kanowitz | Review and respond to emails from/to Brown Rudnick, Genova Burns and BlockFi financial team concerning submission of invoices and payment of professional fees. | 0.60 |
| 03/28/23 | Kimberly Morzak | Confer with Ms. Chavez regarding timing for filing initial interim fee application (.1); review sample forms from Cole Schotz (.4). | 0.50 |
| 03/29/23 | Richard Kanowitz | Review and analyze monthly fee statement for Brown Rudnick and Genova Burns. | 0.40 |

Invoice Number: 21585747
Matter Name: Fee/Employment Applications
Client/Matter Number: 0063320.00009
Billing Attorney: Alexander Grishman

April 24, 2023
Page 5 of 5

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|---|--------------|
| 03/30/23 | Jordan Chavez | Correspond with Mr. Murphy, Mr. Peck, Mr. Kanowitz, Mr. Petrie, and Ms. Okike regarding fee examiner appointment. | 0.40 |
| 03/30/23 | Kimberly Morzak | Review forms from Cole Schotz in preparation for drafting first interim fee application. | 0.60 |
| 03/30/23 | J. Frasher Murphy | Analysis and consideration of issues regarding appointment of fee examiner. | 0.40 |
| 03/31/23 | Kimberly Morzak | Work on assembling data for exhibits to first interim fee application and prepare initial drafts of same. | 4.20 |

Chargeable Hours 63.20

| | |
|-----------------------------|--------------------|
| Total Fees | \$51,595.00 |
| Adjustment (12.5% Discount) | \$ (6,449.38) |
| Total Adjusted Fees | \$45,145.62 |

Timekeeper Summary

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------------------------|--------------|-------------|--------------------|
| Alexander Grishman | 10.00 | \$1,075.00 | \$10,750.00 |
| J. Frasher Murphy | 0.80 | \$1,100.00 | \$880.00 |
| Matthew Frankle | 0.20 | \$1,150.00 | \$230.00 |
| Richard D. Anigian | 2.40 | \$1,200.00 | \$2,880.00 |
| Richard Kanowitz | 2.90 | \$1,400.00 | \$4,060.00 |
| Jordan Chavez | 9.80 | \$775.00 | \$7,595.00 |
| Kourtney Lyda | 10.90 | \$1,050.00 | \$11,445.00 |
| Kenneth J. Rusinko | 0.60 | \$525.00 | \$315.00 |
| Kimberly Morzak | 25.60 | \$525.00 | \$13,440.00 |
| Total Professional Summary | | | \$51,595.00 |

| | |
|---|------------------------|
| Total Fees, Expenses and Charges | \$45,145.62 |
| Total Amount Due | USD \$45,145.62 |

HAYNES BOONE

Invoice Number: 21585746
Invoice Date: April 24, 2023
Matter Name: Contested Matters
Client/Matter Number: 0063320.00012
Billing Attorney: Alexander Grishman

BlockFi, Inc.
Flori Marquez
115 Broadway
11th Floor
New York, NY 10006

REMITTANCE PAGE

For Professional Services Through March 31, 2023

| | |
|---|------------------------|
| Total Fees | \$49,660.00 |
| Adjustment (12.5% Discount) | \$ (6,207.50) |
| Total Adjusted Fees | \$43,452.50 |
| Total Expenses | \$0.00 |
| Total Fees, Expenses and Charges | \$43,452.50 |
| Total Invoice Balance Due | USD \$43,452.50 |

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21585746** • Client Number **0063320.00012** • Attorney **Alexander Grishman**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21585746
Matter Name: Contested Matters
Client/Matter Number: 0063320.00012
Billing Attorney: Alexander Grishman

April 24, 2023
Page 2 of 6

For Professional Services Through March 31, 2023

Professional Fees

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|--|--------------|
| 03/01/23 | Richard D. Anigian | Discussion regarding Government's position related to Washington Seizure Warrants (0.4); analysis of issues related to same (0.7). | 1.10 |
| 03/01/23 | Jordan Chavez | Review and revise [REDACTED] demand letter and correspond with Ms. Thorne and Mr. Kanowitz regarding same. | 0.40 |
| 03/01/23 | Charlie M. Jones | Prepare for and participate in conference call with Department of Justice attorneys regarding Washington state seizure warrants and related issues (0.9); analyze issues raised on same conference call and work on strategy concerning same issues (0.4). | 1.30 |
| 03/01/23 | ReNecia Sherald | Review [REDACTED] Demand Letter (.2); receive and review correspondence regarding the same (.2). | 0.40 |
| 03/01/23 | Leslie C. Thorne | Review and revise letter to [REDACTED] (0.7); further review [REDACTED] agreement in connection with same (0.3); review team revisions to letter and correspond regarding same (0.1). | 1.10 |
| 03/02/23 | Charlie M. Jones | Prepare for and participate in call with UCC concerning issues raised relative to government actions affecting bankruptcy cases. | 0.60 |
| 03/02/23 | Richard Kanowitz | Review and respond to emails to/from UST, UCC, Ad Hoc Group concerning potential resolution of PII redaction motion and motion to seal of counter-parties. | 0.90 |
| 03/02/23 | Leslie C. Thorne | Revisions to [REDACTED] letter and correspondence regarding same (.2); confer with Mr. Kanowitz regarding [REDACTED] issues (.2); correspond with client regarding same (.1). | 0.50 |
| 03/03/23 | Richard D. Anigian | Analyze Mangano and Greene Complaints (.9); analysis of options and seeking stay in connection with same (.3); review indemnity request from Ms. Marquez regarding same (0.2); review Complaint for Turnover regarding Silvergate (.3); review indemnity request from Mr. Prince (.1). | 1.80 |
| 03/03/23 | Alexandra Larkin | Review and revise draft letter to [REDACTED] and email correspondence regarding same. | 0.50 |
| 03/03/23 | ReNecia Sherald | Review revised [REDACTED] demand letter (.5); receive and review correspondence regarding the same (.2). | 0.70 |
| 03/03/23 | Leslie C. Thorne | Correspond with Ms. Larkin regarding revisions to [REDACTED] letter (.1); further revise letter and send to client (0.4); send to [REDACTED] counsel (.1). | 0.60 |
| 03/06/23 | ReNecia Sherald | Receive and review [REDACTED] reply to BlockFi's January 2023 demand letter. | 0.20 |

Invoice Number: 21585746
Matter Name: Contested Matters
Client/Matter Number: 0063320.00012
Billing Attorney: Alexander Grishman

April 24, 2023
Page 3 of 6

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|--|--------------|
| 03/06/23 | Leslie C. Thorne | Review [REDACTED] status and correspond with [REDACTED] counsel. | 0.20 |
| 03/07/23 | Jordan Chavez | Correspond with [REDACTED] counsel regarding collateral account dispute (.5); correspond with Mr. Ferris and Ms. Sisson regarding [REDACTED] research (.5). | 1.00 |
| 03/07/23 | Leslie C. Thorne | Prepare for and participate in call with [REDACTED] counsel. | 0.60 |
| 03/09/23 | Alexandra Larkin | Draft adversary complaint against [REDACTED]. | 4.10 |
| 03/09/23 | Leslie C. Thorne | Review research and correspond regarding [REDACTED] (0.2); analyze issues for adversary complaint and correspond with team regarding same (0.6). | 0.80 |
| 03/10/23 | Leslie C. Thorne | Review and analyze [REDACTED] letter and supporting materials (.6); correspond with client and team regarding same (.1); correspond with opposing counsel (.1). | 0.80 |
| 03/13/23 | Alexandra Larkin | Discuss [REDACTED] with L. Thorne and continue to draft same. | 2.90 |
| 03/13/23 | Stacie Schmidt | Perform corporate research regarding [REDACTED]. | 0.20 |
| 03/13/23 | Leslie C. Thorne | Confer and correspond with Ms. Larkin regarding preparation of [REDACTED] (0.3); review and analyze draft [REDACTED] in connection with same (.7); analyze [REDACTED] related to complaint (.1). | 1.10 |
| 03/14/23 | Leslie C. Thorne | Review and revise Complaint against [REDACTED]. | 1.60 |
| 03/15/23 | Leslie C. Thorne | Correspond regarding turnover motion and adversary complaint (.1); correspond regarding [REDACTED] related to collateral account (.1). | 0.20 |
| 03/16/23 | Leslie C. Thorne | Investigate banking issues related to [REDACTED] (.1); correspond with [REDACTED] counsel regarding same (.1). | 0.20 |
| 03/17/23 | Richard D. Anigian | Analysis regarding [REDACTED] and communications regarding same. | 0.30 |
| 03/20/23 | Richard D. Anigian | Communications regarding seizure warrant issues. | 0.20 |
| 03/20/23 | Richard Kanowitz | Review and respond to emails and voice mails concerning [REDACTED] | 0.60 |
| 03/20/23 | Leslie C. Thorne | Correspond with client and team regarding [REDACTED] (0.1); revise [REDACTED] motion (0.3); consider response to [REDACTED] (0.1). | 0.50 |
| 03/20/23 | Tom Zavala | Draft and revise transmittal email and wire instructions to Druk. | 0.70 |
| 03/21/23 | Richard D. Anigian | Communications regarding Washington seizure warrants. | 0.20 |

Invoice Number: 21585746
Matter Name: Contested Matters
Client/Matter Number: 0063320.00012
Billing Attorney: Alexander Grishman

April 24, 2023
Page 4 of 6

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/21/23 | Lauren Sisson | Review letter from pro se creditor regarding [REDACTED] | 0.20 |
| 03/21/23 | Leslie C. Thorne | Investigate [REDACTED] and correspond with client and opposing counsel regarding same (.3); review and revise turnover motion (.3). | 0.60 |
| 03/22/23 | Alexandra Larkin | Review documents regarding [REDACTED] and analyze same (1.6); email correspondence with L. Thorne regarding same (.2). | 1.80 |
| 03/22/23 | Lauren Sisson | Review and provide feedback on [REDACTED]. | 1.90 |
| 03/22/23 | Leslie C. Thorne | Further review and revise turnover motion and suggested changes to Adversary Complaint (.8); correspond with team regarding suggested revisions (.1); review and analyze correspondence from [REDACTED] counsel regarding calculation of net fees (.1). | 1.00 |
| 03/23/23 | Richard Kanowitz | Review and edit motion [REDACTED] owed to BlockFi by [REDACTED] | 0.60 |
| 03/23/23 | Alexandra Larkin | Attention to [REDACTED] and email correspondence regarding same. | 0.20 |
| 03/23/23 | Leslie C. Thorne | Review and comment on new drafts of [REDACTED] motion and adversary complaint (.8); further investigate net fee issues concerning [REDACTED] (.3); review, comment on and approve pro hac motion (.1). | 1.20 |
| 03/24/23 | Alexandra Larkin | Draft summary of [REDACTED] for L. Thorne review. | 0.40 |
| 03/27/23 | Alexander Grishman | Review Protective Order for confidential information (.4); review email correspondence with Troutman regarding Wallet issues (.3). | 0.70 |
| 03/27/23 | Lauren Sisson | Review due diligence questions and responses and supporting documents. | 1.90 |
| 03/27/23 | Leslie C. Thorne | Correspond with [REDACTED] counsel (.1); assess [REDACTED] and correspond with team regarding same (.2); review materials in connection with hearing (.2). | 0.50 |
| 03/28/23 | Alexander Grishman | Review of letter from ad hoc committee of Collateralized Loan Account Holders (.8); Start research for response to issues raised by letter (1.8). | 2.60 |
| 03/28/23 | Richard Kanowitz | Review and respond to emails to/from Ad Hoc Group and 1031 Deferred concerning discovery and briefing schedule for contested hearing on wallet motion. | 0.60 |
| 03/28/23 | Alexandra Larkin | Analyze issues regarding [REDACTED] and email correspondence regarding same. | 0.50 |
| 03/28/23 | Leslie C. Thorne | Prepare for and participate in call on 30(b)(6) deposition (.5); review findings on [REDACTED] (.1). | 0.60 |
| 03/28/23 | Tiffany Thrasher | Communicate with international process server regarding service in Antigua (.2); receive, review and circulate proof of service (.2). | 0.40 |

Invoice Number: 21585746
Matter Name: Contested Matters
Client/Matter Number: 0063320.00012
Billing Attorney: Alexander Grishman

April 24, 2023
Page 5 of 6

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|--|--------------|
| 03/29/23 | Richard D. Anigian | Complete work on draft letter to DOJ regarding [REDACTED]. | 0.70 |
| 03/29/23 | Leslie C. Thorne | Review and comment on draft Stipulation (.2); correspond and confer with team regarding same (.1); prepare for call with [REDACTED] counsel (.2). | 0.50 |
| 03/30/23 | Alexander Grishman | Attention to issues related to retail loan agreements (.8); attention to JPL questions on [REDACTED] questions and discuss with Ms. Gopalakrishna (.9); review and provide comments to responsive filing to Ad Hoc Loan Committee (1.4). | 3.10 |
| 03/30/23 | Alexandra Larkin | Prepare for and attend call with [REDACTED] counsel regarding fees and collateral account (.5); summarize call for team (.6); prepare and send email to client regarding same (.4). | 1.50 |
| 03/30/23 | Leslie C. Thorne | Prepare for and participate in call with [REDACTED] counsel (.5); update client regarding [REDACTED] (.1); revise summary and plan of action and correspond with Ms. Larkin regarding same (.2). | 0.80 |
| 03/31/23 | Richard Kanowitz | Review and respond to emails from/to [REDACTED] and BlockFi legal team concerning [REDACTED] | 0.30 |
| 03/31/23 | Lauren Sisson | Review J. Chavez final draft of letter to loan holders and provide feedback/edits. | 0.50 |
| 03/31/23 | Leslie C. Thorne | Review and assess [REDACTED] settlement proposal (.1); correspond with client regarding same (.1). | 0.20 |

Chargeable Hours 49.60

| | |
|-----------------------------|--------------------|
| Total Fees | \$49,660.00 |
| Adjustment (12.5% Discount) | \$ (6,207.50) |
| Total Adjusted Fees | \$43,452.50 |

Invoice Number: 21585746
Matter Name: Contested Matters
Client/Matter Number: 0063320.00012
Billing Attorney: Alexander Grishman

April 24, 2023
Page 6 of 6

Timekeeper Summary

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------------------------|--------------|-------------|--------------------|
| Alexander Grishman | 6.40 | \$1,075.00 | \$6,880.00 |
| Charlie M. Jones | 1.90 | \$1,000.00 | \$1,900.00 |
| Leslie C. Thorne | 13.60 | \$1,100.00 | \$14,960.00 |
| Richard D. Anigian | 4.30 | \$1,200.00 | \$5,160.00 |
| Richard Kanowitz | 3.00 | \$1,400.00 | \$4,200.00 |
| Alexandra Larkin | 11.90 | \$900.00 | \$10,710.00 |
| Jordan Chavez | 1.40 | \$775.00 | \$1,085.00 |
| Lauren Sisson | 4.50 | \$710.00 | \$3,195.00 |
| ReNecia Sherald | 1.30 | \$630.00 | \$819.00 |
| Tom Zavala | 0.70 | \$730.00 | \$511.00 |
| Tiffany Thrasher | 0.40 | \$450.00 | \$180.00 |
| Stacie Schmidt | 0.20 | \$300.00 | \$60.00 |
| Total Professional Summary | | | \$49,660.00 |

Total Fees, Expenses and Charges

\$43,452.50

Total Amount Due

USD \$43,452.50

HAYNES BOONE

Invoice Number: 21585745
Invoice Date: April 24, 2023
Matter Name: Plan and Disclosure Statement
Client/Matter Number: 0063320.00014
Billing Attorney: Alexander Grishman

BlockFi, Inc.
Flori Marquez
115 Broadway
11th Floor
New York, NY 10006

REMITTANCE PAGE

For Professional Services Through March 31, 2023

| | |
|---|------------------------|
| Total Fees | \$46,788.00 |
| Adjustment (12.5% Discount) | \$ (5,848.50) |
| Total Adjusted Fees | \$40,939.50 |
| Total Expenses | \$0.00 |
| Total Fees, Expenses and Charges | \$40,939.50 |
| Total Invoice Balance Due | USD \$40,939.50 |

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21585745** • Client Number **0063320.00014** • Attorney **Alexander Grishman**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21585745
Matter Name: Plan and Disclosure Statement
Client/Matter Number: 0063320.00014
Billing Attorney: Alexander Grishman

April 24, 2023
Page 2 of 5

For Professional Services Through March 31, 2023

Professional Fees

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/01/23 | Richard Kanowitz | Prepare for and conduct conference call with BlockFi legal team and advisors on [REDACTED]. | 0.80 |
| 03/01/23 | ReNecia Sherald | Review BlockFi [REDACTED] | 0.30 |
| 03/02/23 | Alexander Grishman | Continue review Celsius filings for the [REDACTED] and consider concepts for BlockFi plan. | 1.80 |
| 03/02/23 | ReNecia Sherald | Review authorities on objections to plan exclusivity. | 0.30 |
| 03/07/23 | Lauren Sisson | Discussion with M. Crowell on [REDACTED] | 0.70 |
| 03/14/23 | Richard Kanowitz | Conference calls with CEO, COO and BlockFi legal team concerning [REDACTED]. | 0.80 |
| 03/15/23 | Richard Kanowitz | Prepare for and conduct conference call with BRG, BlockFi financial and legal teams concerning [REDACTED] | 0.60 |
| 03/16/23 | Jordan Chavez | Correspond with Mr. Kanowitz regarding plan deadlines and exclusivity extension | 0.20 |
| 03/16/23 | Richard Kanowitz | Review and respond to emails to/from BRG concerning plan projections and related matters. | 0.40 |
| 03/20/23 | Richard Kanowitz | Prepare for and conduct conference call with BRG and BlockFi legal and financial teams concerning [REDACTED] | 0.70 |
| 03/21/23 | Richard Kanowitz | Review, analyze and comment upon draft of motion to extend exclusive periods for debtors. | 0.80 |
| 03/22/23 | Jordan Chavez | Correspond with Mr. Shankweiler, Mr. Kanowitz, Ms. Sisson, and BlockFi team regarding plan considerations and claim classification (2.0); correspond with Ms. Sisson, Mr. Kanowitz, and Mr. Frankle regarding [REDACTED] research (.5); analyze [REDACTED] for loan claims and correspond with Mr. Shankweiler regarding same (.5). | 3.00 |
| 03/22/23 | Richard Kanowitz | Prepare for and conduct conference call with BRG, BlockFi legal and financial teams concerning [REDACTED] | 1.10 |
| 03/22/23 | J. Frasher Murphy | Review and analysis of issues regarding exclusivity and requested extension of same. | 0.50 |

Invoice Number: 21585745
Matter Name: Plan and Disclosure Statement
Client/Matter Number: 0063320.00014
Billing Attorney: Alexander Grishman

April 24, 2023
Page 3 of 5

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|--|--------------|
| 03/22/23 | Lauren Sisson | Analyze [REDACTED] settlement with debtor to determine treatment in Plan. | 0.30 |
| 03/23/23 | Jordan Chavez | Review and analyze plan summary and waterfall analysis and correspond with Mr. Kanowitz and Mr. Shankweiler regarding same. | 1.50 |
| 03/23/23 | Richard Kanowitz | Review and analyze waterfall analysis for Plan and Disclosure Statement. | 1.60 |
| 03/23/23 | Lauren Sisson | Analyze [REDACTED] settlement and treatment thereof (.2), research case law on 726/523 definitions of pecuniary loss (3.9). | 4.10 |
| 03/23/23 | Lauren Sisson | Review waterfall presentation from BRG. | 0.40 |
| 03/24/23 | Jordan Chavez | Correspond with Mr. Kanowitz and Ms. Henry regarding ACH reversal plan treatment. | 0.50 |
| 03/24/23 | Richard Kanowitz | Prepare for and conduct conference call with BRG and BlockFi legal and financial teams concerning [REDACTED] | 0.70 |
| 03/24/23 | Richard Kanowitz | Review and analyze waterfall and wind down analysis prepared by BRG for Plan and Disclosure Statement. | 1.20 |
| 03/24/23 | J. Frasher Murphy | Review and analysis of recent case law concerning plan exculpation provisions. | 0.60 |
| 03/24/23 | J. Frasher Murphy | Review and analyze updated draft of waterfall and recovery analysis. | 0.70 |
| 03/24/23 | Lauren Sisson | Review updated Waterfall Workplan from BRG. | 0.50 |
| 03/24/23 | Lauren Sisson | Draft email to J. Chavez summarizing findings on [REDACTED] | 3.80 |
| 03/27/23 | Jordan Chavez | Correspond with Ms. Henry and Mr. Kanowitz regarding [REDACTED] and effect on Plan treatment. | 0.40 |
| 03/27/23 | Matt Ferris | Review and consideration of case time line and correspondence regarding same (.3); review and consideration of status and next steps with respect to amended Plan (.5). | 0.80 |
| 03/27/23 | Richard Kanowitz | Prepare for and conduct conference call with BRG, Moelis, BlockFi legal and financial teams concerning [REDACTED] | 0.60 |
| 03/28/23 | Jordan Chavez | Review and analyze research summary regarding [REDACTED] and correspond with Ms. Sisson regarding same (1.0); correspond with Ms. Henry and Mr. Kanowitz regarding revisions to Plan (.6). | 1.60 |
| 03/28/23 | Matt Ferris | Review and consideration of claim administration and recovery matters for Disclosure Statement. | 0.60 |

Invoice Number: 21585745
Matter Name: Plan and Disclosure Statement
Client/Matter Number: 0063320.00014
Billing Attorney: Alexander Grishman

April 24, 2023
Page 4 of 5

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/28/23 | Richard Kanowitz | Review and analyze of cases and [REDACTED] and analyze potential impact for BlockFi's Plan and Disclosure Statement. | 0.90 |
| 03/28/23 | Richard Kanowitz | Review and analyze memo on [REDACTED]. | 0.60 |
| 03/28/23 | Richard Kanowitz | Prepare for and conduct conference call with K. Aulet concerning plan and related case issues. | 0.40 |
| 03/28/23 | Lauren Sisson | Research [REDACTED] in regard to regulatory settlement (.7); send summary to J. Chavez for review (.1). | 0.80 |
| 03/29/23 | Jordan Chavez | Review and analyze updated waterfall analysis and correspond with Mr. Kanowitz and Ms. Henry regarding Plan terms (1.1). | 1.10 |
| 03/29/23 | Richard Kanowitz | Prepare for and conduct conference call with BRG, Moelis and BlockFi legal and financial teams concerning [REDACTED] | 0.70 |
| 03/29/23 | Lauren Sisson | Conference call with Moelis, BRG, and client on [REDACTED]. | 0.70 |
| 03/30/23 | Jordan Chavez | Correspond with Ms. Henry, Mr. Petrie, Ms. Okike, and Mr. Ferris regarding Plan terms and related issues. | 1.10 |
| 03/30/23 | Matt Ferris | Review and analysis of various issues in connection with development and drafting of amended Plan (.6); multiple calls and emails with BlockFi, HaynesBoone and Kirkland teams regarding same (1.3); review and comment on recovery analysis (.5). | 2.40 |
| 03/30/23 | Alexander Grishman | Review BRG's initial scenarios for Plan of Reorganization. | 0.50 |
| 03/30/23 | J. Frasher Murphy | Review and analysis of Plan of Reorganization scenarios. | 0.70 |
| 03/31/23 | Jordan Chavez | Review and analyze plan recovery scenarios and correspond with Debtors' counsel and advisors regarding same (1.2); correspond with Ms. Henry and Mr. Kanowitz regarding in-kind recovery analysis and related issues (.9); correspond with Kirkland team regarding retail loan recovery (.2). | 2.30 |
| 03/31/23 | Richard Kanowitz | Review and analyze BRG presentation on Plan scenarios. | 0.60 |
| 03/31/23 | Richard Kanowitz | Prepare for and conduct conference call with BRG, Moelis, BlockFi legal and financial teams concerning liquidation analysis and key considerations for Plan of Reorganization. | 0.70 |
| 03/31/23 | J. Frasher Murphy | Prepare for and participate in conference call with BRG and company regarding plan of reorganization scenarios (.8); analysis of follow-up issues regarding scenarios and open issues (.4). | 1.20 |
| 03/31/23 | Lauren Sisson | Participate in Zoom call with BRG on waterfall analysis scenarios. | 0.70 |

Invoice Number: 21585745
Matter Name: Plan and Disclosure Statement
Client/Matter Number: 0063320.00014
Billing Attorney: Alexander Grishman

April 24, 2023
Page 5 of 5

Chargeable Hours 47.30

| | |
|-----------------------------|--------------------|
| Total Fees | \$46,788.00 |
| Adjustment (12.5% Discount) | \$ (5,848.50) |
| Total Adjusted Fees | \$40,939.50 |

Timekeeper Summary

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------------------------|--------------|-------------|--------------------|
| Alexander Grishman | 2.30 | \$1,075.00 | \$2,472.50 |
| J. Frasher Murphy | 3.70 | \$1,100.00 | \$4,070.00 |
| Matt Ferris | 3.80 | \$1,000.00 | \$3,800.00 |
| Richard Kanowitz | 13.20 | \$1,400.00 | \$18,480.00 |
| Jordan Chavez | 11.70 | \$775.00 | \$9,067.50 |
| Lauren Sisson | 12.00 | \$710.00 | \$8,520.00 |
| ReNecia Sherald | 0.60 | \$630.00 | \$378.00 |
| Total Professional Summary | | | \$46,788.00 |

| | |
|---|------------------------|
| Total Fees, Expenses and Charges | \$40,939.50 |
| Total Amount Due | USD \$40,939.50 |

HAYNES BOONE

Invoice Number: 21585744
Invoice Date: April 24, 2023
Matter Name: General Litigation
Client/Matter Number: 0063320.00016
Billing Attorney: Alexander Grishman

BlockFi, Inc.
Flori Marquez
115 Broadway
11th Floor
New York, NY 10006

REMITTANCE PAGE

For Professional Services Through March 31, 2023

| | |
|---|------------------------|
| Total Fees | \$106,567.00 |
| Adjustment (12.5% Discount) | \$ (13,320.88) |
| Total Adjusted Fees | \$93,246.12 |
| Total Expenses | \$0.00 |
| Total Fees, Expenses and Charges | \$93,246.12 |
| Total Invoice Balance Due | USD \$93,246.12 |

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21585744** • Client Number **0063320.00016** • Attorney **Alexander Grishman**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21585744
Matter Name: General Litigation
Client/Matter Number: 0063320.00016
Billing Attorney: Alexander Grishman

April 24, 2023
Page 2 of 10

For Professional Services Through March 31, 2023

Professional Fees

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 02/28/23 | Michelle Wenckens | Finalize BlockFi's first quarterly report for filing; e-file and serve to court and all parties; related follow-up with Mr. Mesches and Mr. Pulido. | 0.70 |
| 03/01/23 | Richard Kanowitz | Review and respond to emails from DOJ on stipulation extending time for USA and its agencies to object to BlockFi discharge. | 0.40 |
| 03/01/23 | Richard Kanowitz | Prepare for and conduct conference call with DOJ on Seizure Warrants issued to BlockFi and FTX/Emergent case issues. | 1.60 |
| 03/02/23 | Richard D. Anigian | Review draft stipulation to extend time for Government to act and communications regarding same. | 0.30 |
| 03/02/23 | Richard Kanowitz | Review and respond to emails from special counsel concerning CDFPI suspension stipulation. | 0.20 |
| 03/03/23 | Richard Kanowitz | Review, analyze and edit proposed complaint and motion concerning [REDACTED] | 0.40 |
| 03/03/23 | Kimberly Morzak | Review BKCoin receivership matter for new filings. | 0.20 |
| 03/06/23 | Jordan Chavez | Review and analyze lawsuit and subpoena summaries and correspond with Mr. Zavala regarding same. | 0.30 |
| 03/06/23 | Richard Kanowitz | Review and respond to emails concerning [REDACTED] and BlockFi objections and responses thereto. | 0.60 |
| 03/06/23 | Richard Kanowitz | Review and respond to emails from BlockFi legal team and regulatory counsel concerning [REDACTED] | 0.80 |
| 03/06/23 | Marco Pulido | Draft and revise email relating to [REDACTED] | 0.50 |
| 03/06/23 | Lauren Sisson | Discuss current status of main case litigation as well as adversaries and Delaware litigation. | 0.20 |
| 03/06/23 | Lauren Sisson | Participate in team call on progress of reply in support of motion to dismiss, class action suits, and state regulatory issues. | 0.30 |
| 03/06/23 | Tom Zavala | Research and analyze [REDACTED] and summarize findings to assist D. Staab with [REDACTED]. | 3.70 |
| 03/07/23 | Matt Ferris | Review BK Offshore SEC receivership documents and consideration of next steps with respect to claims against BK Offshore. | 0.50 |

Invoice Number: 21585744
Matter Name: General Litigation
Client/Matter Number: 0063320.00016
Billing Attorney: Alexander Grishman

April 24, 2023
Page 3 of 10

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|---|--------------|
| 03/07/23 | Matt Ferris | Call with BlockFi team regarding [REDACTED] (.5); preliminary review and analysis of legal issues and authorities regarding same (.4). | 0.90 |
| 03/07/23 | Matt Ferris | Consideration and development of strategy for responding to [REDACTED] | 0.30 |
| 03/07/23 | Richard Kanowitz | Prepare for and conduct conference call with counsel for [REDACTED] concerning turnover of excess credit enhancement funds and related issues. | 0.40 |
| 03/07/23 | Richard Kanowitz | Prepare for and conduct conference call with BlockFi legal team and regulatory counsel [REDACTED] | 0.90 |
| 03/07/23 | Lauren Sisson | Attend call with M. Ferris and J. Chavez on research assignments for [REDACTED] | 0.40 |
| 03/08/23 | Jordan Chavez | Review, analyze, and summarize [REDACTED] and applicable caselaw on [REDACTED] with Mr. Ferris and Ms. Sisson regarding same. | 3.40 |
| 03/08/23 | Matt Ferris | Review and analysis of notice from [REDACTED] and related correspondence (.5); review request for hearing and related correspondence in connection with same (.1); review and analysis of legal issues and authorities regarding [REDACTED] action and development of strategy for responding to same (.6). | 1.20 |
| 03/08/23 | Lauren Sisson | Call with M. Ferris and J. Chavez to discuss status of research on [REDACTED] | 0.30 |
| 03/09/23 | Jordan Chavez | Correspond with BlockFi legal team and Mr. Nonoka regarding [REDACTED] (.5); review and analyze caselaw for incorporation into response letter to [REDACTED] (1.0). | 1.50 |
| 03/09/23 | Matt Ferris | Review and analysis of BK Offshore SEC receivership pleadings and consideration of next steps with respect to receivership action. | 1.00 |
| 03/09/23 | Matt Ferris | Review and respond to correspondence regarding [REDACTED] | 0.40 |
| 03/09/23 | Kimberly Morzak | Review BKCoin Florida receivership docket for updates and report to team regarding same (.2); review docket sheet for SEC v. BKCoin receivership action in SD FL and download/circulate key pleadings (.8). | 1.00 |
| 03/09/23 | Jarom J Yates | Review and analyze comments to complaint against borrower (.3); update and revise complaint (.8); identify outstanding issues to address in complaint (.3); further revisions to the complaint (.4). | 1.80 |
| 03/10/23 | Jordan Chavez | Correspond with Mr. Ferris and Ms. Sisson regarding [REDACTED] | 0.50 |

Invoice Number: 21585744
Matter Name: General Litigation
Client/Matter Number: 0063320.00016
Billing Attorney: Alexander Grishman

April 24, 2023
Page 4 of 10

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|--|--------------|
| 03/10/23 | Marco Pulido | Review and analyze status update filed by [REDACTED] in the California Court of Appeal. | 0.10 |
| 03/11/23 | Matt Ferris | Review and analysis of correspondence regarding CT Dept of Banking proceeding (.3); review and revise letter to CT Dept of Banking regarding same (.8). | 1.10 |
| 03/12/23 | Jordan Chavez | Review and analyze caselaw for incorporation into letter to Connecticut (1.5); review and revise draft letter to Connecticut and correspond with Mr. Ferris and Ms. Sisson regarding same (1.0). | 2.50 |
| 03/13/23 | Jordan Chavez | Review and revise letter to Connecticut Banking and correspond with Mr. Nonoka, Ms. Sisson, Mr. Ferris, Mr. Kanowitz, and BlockFi legal regarding same. | 3.20 |
| 03/13/23 | Matt Ferris | Review correspondence regarding state regulatory matters (.2); review and analysis of [REDACTED] and consideration of next steps with respect to same (.5); review and revise response letter to Connecticut Dept of Banking (.5). | 1.20 |
| 03/13/23 | Matt Ferris | Correspond with BlockFi team regarding complaint against Druk and next steps with respect to same (.5); review and revise complaint and related demand letter to Druk (.6); correspond with BFI JPLs and Walkers team regarding same (.2); review and finalize demand letter (.4). | 1.70 |
| 03/13/23 | Marco Pulido | Review and respond to emails regarding status updates to the Court of Appeals. | 0.20 |
| 03/13/23 | Tom Zavala | Draft and revise Druk demand letter and related Complaint. | 1.60 |
| 03/14/23 | Matt Ferris | Review and consideration of matters regarding BK Offshore receivership proceeding. | 0.40 |
| 03/14/23 | Matt Ferris | Correspond with BlockFi and JPL teams regarding complaint against and related demand letter to Druk (.6); review, revise and finalize complaint and related demand letter to Druk (.5); review transmittal to Druk and correspond with BlockFi and JPL teams regarding follow up matters related to same (.5). | 1.60 |
| 03/14/23 | Matt Ferris | Review revised draft of letter to CT Dept of Banking and correspondence with BlockFi team regarding same. | 0.30 |
| 03/14/23 | Richard Kanowitz | Review, analyze and edit BlockFi response to State of Connecticut concerning termination of monetary transmission license and levy of fines and penalties in violation of [REDACTED] | 0.60 |
| 03/14/23 | Jarom J Yates | Research issues relating to [REDACTED] (.6); finish preparation of initial draft of demand to defaulted borrower (2.2); review and revise based on comments from Mr. Frankle and Mr. Ferris (.5). | 3.30 |

Invoice Number: 21585744
Matter Name: General Litigation
Client/Matter Number: 0063320.00016
Billing Attorney: Alexander Grishman

April 24, 2023
Page 5 of 10

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|---|--------------|
| 03/14/23 | Tom Zavala | Draft and revise demand letter and send to Druk. | 0.60 |
| 03/15/23 | Matt Ferris | Review and revise complaint against Druk (.5); correspond with BlockFi and JPL teams regarding Druk (.4). | 0.90 |
| 03/15/23 | Charlie M. Jones | Review, edit, and comment on draft adversary complaint regarding collection of outstanding debts from Druk Holding and Investments. | 1.20 |
| 03/15/23 | Lauren Sisson | Participate in call with J. Chavez, R. Sherald, and T. Zavala on current BlockFi workstreams and progress on assignments. | 0.50 |
| 03/16/23 | Matt Ferris | Further review and revise complaint against Druk. | 0.40 |
| 03/16/23 | Lauren Sisson | Begin drafting confidentiality agreement for circulation to [REDACTED]. | 0.80 |
| 03/17/23 | Matt Ferris | Review and respond to correspondence from Druk regarding demand for payment of deficiency (.6); review, finalize and work on preparation for filing complaint against Druk (1.2); correspond with BlockFi, Walkers and JPL teams regarding same (.5); review and consideration of confidentiality and sealing issues related to complaint and correspond with BlockFi team regarding same (.4). | 2.70 |
| 03/17/23 | Matthew Frankle | Review of MDCLA regarding Druk for confidentiality provision. | 0.30 |
| 03/17/23 | Kimberly Morzak | Research BKCoin receivership docket for case pending in Dade County and circulate new filings (.2); research BKCoin receivership action in SD FL district court and download recent relevant filings (.4). | 0.60 |
| 03/17/23 | Marco Pulido | Review and draft emails regarding California Supreme Court order in Gerro case denying motion to resume review of case. | 0.30 |
| 03/17/23 | Lauren Sisson | Correspond with J. Chavez on discussion with [REDACTED] about parameters of agreement (.3); continue drafting confidentiality agreement governing [REDACTED] (3.7); review [REDACTED] draft from M. Frankle for relevant language for same (.7). | 4.70 |
| 03/17/23 | Jarom J Yates | Review and revise adversary complaint against borrower (.5); communicate with local counsel regarding filing issues (.2); further revisions to draft complaint (.2); review and revise demand letter to defaulted borrower (.7); prepare communication to BlockFi team regarding [REDACTED] (.5). | 2.10 |
| 03/17/23 | Tom Zavala | Draft transmittal emails to Druk and correspond with client regarding same. | 0.80 |
| 03/18/23 | Richard Kanowitz | Review and respond to emails to/from BlockFi legal team and BlockFi regulatory counsel concerning [REDACTED]. | 0.80 |

Invoice Number: 21585744
Matter Name: General Litigation
Client/Matter Number: 0063320.00016
Billing Attorney: Alexander Grishman

April 24, 2023
Page 6 of 10

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|---|--------------|
| 03/18/23 | Richard Kanowitz | Review and respond to emails to/from BlockFi legal team and special counsel concerning [REDACTED] | 0.60 |
| 03/19/23 | Lauren Sisson | Finish first draft of confidentiality agreement for ad hoc committee loan account holders (1.7); send to J. Chavez for review (.1). | 1.80 |
| 03/20/23 | Matt Ferris | Correspond with BlockFi, Walkers and JPL teams regarding [REDACTED] (.5); review and revise Druk complaint (1.3); draft responsive correspondence to Druk (.3); review and consideration of status and next steps with respect to [REDACTED] and confer with BlockFi team regarding same (1.2). | 3.30 |
| 03/20/23 | Matthew Frankle | Review of Druk complaint. | 1.10 |
| 03/20/23 | Richard Kanowitz | Review and respond to emails to/from BlockFi legal concerning [REDACTED] | 0.30 |
| 03/20/23 | Richard Kanowitz | Review and respond to emails to/from BlockFi legal team concerning [REDACTED] | 0.40 |
| 03/20/23 | Lauren Sisson | Complete research on [REDACTED]. | 2.90 |
| 03/20/23 | Jarom J Yates | Further revisions to adversary complaint against defaulted borrower (.8); communicate with Kirkland team regarding complaint draft (.1). | 0.90 |
| 03/21/23 | Matt Ferris | Work on finalizing Druk complaint (.7); correspond with BlockFi team regarding [REDACTED] (.5); review and comment on motion to file Druk MDCLA under seal (.4). | 1.60 |
| 03/21/23 | Richard Kanowitz | Review and respond to emails from special counsel and BlockFi legal and financial teams concerning [REDACTED]. | 0.60 |
| 03/21/23 | Lauren Sisson | Review edits from J. Chavez on ad hoc loan holders confidentiality agreement (.4); send back to J. Chavez as new version (.1). | 0.50 |
| 03/21/23 | Jarom J Yates | Communicate with local counsel regarding filing issues and motion to seal (.1); communicate with Mr. Ferris regarding same (.1); prepare draft motion to seal (3.3); communicate with local counsel regarding draft motion to seal (.1); further revisions to motion to seal (.2); communicate with client regarding motion to seal (.1); follow up communications with local counsel (.1). | 4.00 |
| 03/22/23 | Jordan Chavez | Correspond with BlockFi legal and Mr. Nonoka regarding [REDACTED] | 0.30 |
| 03/22/23 | Matt Ferris | Review and consideration of claims against BK Offshore and related receivership proceeding matters (.7); confer with Haynes Boone team regarding same (.3). | 1.00 |

Invoice Number: 21585744
Matter Name: General Litigation
Client/Matter Number: 0063320.00016
Billing Attorney: Alexander Grishman

April 24, 2023
Page 7 of 10

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|--|--------------|
| 03/22/23 | Matt Ferris | Attention to filing of Druk complaint and correspond with BlockFi team regarding [REDACTED]. | 0.60 |
| 03/22/23 | Brad Foster | Review key pleadings and orders in BKCoin SEC receivership action (2.3); telephone conference and email correspondence with co-counsel (0.2). | 2.50 |
| 03/22/23 | Matthew Frankle | Revisions to Druk complaint. | 0.80 |
| 03/22/23 | Kimberly Morzak | Research to determine that [REDACTED] | 0.20 |
| 03/22/23 | Jarom J Yates | Communicate with client regarding [REDACTED] (.2); update motion to seal (.1); communicate with local counsel regarding same (.1); review further comments from client and HaynesBoone team to adversary complaint (.2); revise adversary complaint to incorporate comments from client and HaynesBoone team (.5); further communications with local counsel regarding filing (.1); communicate with Mr. Jones regarding service issues (.1); research service issues relating to adversary complaint (1.1); further revisions to borrower demand letter to incorporate Mr. Ferris' comments (.4). | 2.80 |
| 03/23/23 | Brad Foster | Analysis of [REDACTED] (0.7); telephone conference with M. Ferris regarding BKCoin receivership (0.3); review email correspondence with receiver's counsel (0.2). | 1.20 |
| 03/24/23 | Charlie M. Jones | Analyze service and jurisdictional issues concerning Druk Holding and Investments and discuss related issues with Mr. Yates. | 1.00 |
| 03/24/23 | Kimberly Morzak | Research regarding service of complaint on Druk in Bhutan (.8); review docket sheets in two BKCoin receivership actions and circulate newly filed pleadings (.4). | 1.20 |
| 03/24/23 | Jarom J Yates | Research and analyze foreign service issues in advance of call with Mr. Jones (.5); analyze and research foreign service issues with Mr. Jones (.5); communicate with Ms. Chavez regarding service issue (.1); communicate with Ms. Morzak regarding service issue (.1). | 1.20 |
| 03/25/23 | Matt Ferris | Review response letter from Druk's counsel and draft and send responsive email, including service copy of complaint and summons. | 0.60 |
| 03/25/23 | Matthew Frankle | Review of response from Druk counsel. | 0.20 |
| 03/25/23 | Tom Zavala | Review Druk response letter and forward to Client and JPL team. | 0.30 |
| 03/27/23 | Jordan Chavez | Correspond with BlockFi legal team regarding [REDACTED] | 0.40 |

Invoice Number: 21585744
Matter Name: General Litigation
Client/Matter Number: 0063320.00016
Billing Attorney: Alexander Grishman

April 24, 2023
Page 8 of 10

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|--|--------------|
| 03/27/23 | Matt Ferris | Review and consideration of correspondence from Druk's counsel (.3); correspond with BlockFi, Walkers and JPL teams regarding [REDACTED] (.8); consideration of matters regarding foreign service of process and correspond with Haynes Boone team regarding same (.4). | 1.50 |
| 03/27/23 | Matt Ferris | Prepare for and participate in conference calls with BlockFi team regarding [REDACTED] (.7); consideration and development of strategy with respect to same (.6). | 1.30 |
| 03/27/23 | Richard Kanowitz | Prepare for and conduct conference call with BlockFi legal team and regulatory counsel concerning [REDACTED] | 0.30 |
| 03/27/23 | Lauren Sisson | Participate in Zoom call with regulatory counsel and client on [REDACTED] | 0.30 |
| 03/27/23 | Jarom J Yates | Communications with Kroll team regarding Bhutan service issue (.1); email update to Mr. Ferris on service issues (.1); review service update from Kroll (.2). | 0.40 |
| 03/28/23 | Matt Ferris | Consideration and development of strategy with respect to Druk adversary proceeding (.5); multiple calls and emails with BlockFi and Haynes Boone teams regarding same and next steps (1.0). | 1.50 |
| 03/28/23 | Matt Ferris | Review and consideration of correspondence regarding status of state regulatory actions. | 0.30 |
| 03/28/23 | Charlie M. Jones | Confer with litigation team and further analyze issues concerning service of process on Bhutanese defendant and related jurisdiction and judgment enforcement and recovery issues. | 0.60 |
| 03/28/23 | Jarom J Yates | Email communication with Mr. Ferris to discuss Bhutan service issue (.1); phone conference with Mr. Jones and Mr. Ferris to discuss same (.4); review and revise demand letter to defaulting borrower (.3); work with Ms. Zerda regarding transmission (.2); begin review and analysis of loan documents for next defaulted borrower adversary (.6). | 1.60 |
| 03/29/23 | Matt Ferris | Review correspondence regarding [REDACTED] (.3); review and comment on draft motion [REDACTED] (.5). | 0.80 |
| 03/29/23 | Richard Kanowitz | Review and respond to emails from BlockFi legal and regulatory counsel [REDACTED] | 0.40 |
| 03/29/23 | Lauren Sisson | Research requirement issued by [REDACTED] bankruptcy (3.1); send summary to R. Kanowitz for review and client for review (.2). | 3.30 |
| 03/29/23 | Jarom J Yates | Attention to service issues relating to borrower demand (.2); communicate with counsel to borrower regarding demand (.1). | 0.30 |

Invoice Number: 21585744
Matter Name: General Litigation
Client/Matter Number: 0063320.00016
Billing Attorney: Alexander Grishman

April 24, 2023
Page 9 of 10

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|--|--------------|
| 03/30/23 | Matt Ferris | Consideration and development of strategy with respect to Druk adversary proceeding (.6); correspond with counsel regarding request to meet and confer (.2); review service options and consideration of next steps with respect to same (.4). | 1.20 |
| 03/30/23 | Richard Kanowitz | Prepare response to letter of LSA ad hoc group concerning treatment of posted collateral, set off rights and related matters | 0.80 |
| 03/30/23 | Lauren Sisson | Analyze retail loan holders agreement (.5); research [REDACTED] issue (3.0); prepare summary of case law and send to J. Chavez for inclusion in statement (.6). | 4.10 |
| 03/30/23 | Lauren Sisson | Research [REDACTED] for license issue. | 0.40 |
| 03/30/23 | Jarom J Yates | Prepare adversary complaint against defaulted borrower. | 2.80 |
| 03/31/23 | Matt Ferris | Review and consideration of correspondence regarding status of [REDACTED] and next steps with respect to same (.3); review and revise motion for 362/525 relief (1.0). | 1.30 |
| 03/31/23 | Matthew Frankle | Review of Primeblocks complaint. | 0.50 |
| 03/31/23 | Kimberly Morzak | On-line research for both BKCoin receivership actions to download current pleadings and determine status of proceedings. | 0.40 |

Chargeable Hours 115.60

| | |
|-----------------------------|---------------------|
| Total Fees | \$106,567.00 |
| Adjustment (12.5% Discount) | \$ (13,320.88) |
| Total Adjusted Fees | \$93,246.12 |

Invoice Number: 21585744
Matter Name: General Litigation
Client/Matter Number: 0063320.00016
Billing Attorney: Alexander Grishman

April 24, 2023
Page 10 of 10

Timekeeper Summary

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------------------------|--------------|-------------|---------------------|
| Brad Foster | 3.70 | \$1,100.00 | \$4,070.00 |
| Charlie M. Jones | 2.80 | \$1,000.00 | \$2,800.00 |
| Matt Ferris | 29.60 | \$1,000.00 | \$29,600.00 |
| Matthew Frankle | 2.90 | \$1,150.00 | \$3,335.00 |
| Richard D. Anigian | 0.30 | \$1,200.00 | \$360.00 |
| Richard Kanowitz | 10.10 | \$1,400.00 | \$14,140.00 |
| Jordan Chavez | 12.10 | \$775.00 | \$9,377.50 |
| Lauren Sisson | 20.50 | \$710.00 | \$14,555.00 |
| Marco Pulido | 1.10 | \$795.00 | \$874.50 |
| Tom Zavala | 7.00 | \$730.00 | \$5,110.00 |
| Jarom J Yates | 21.20 | \$950.00 | \$20,140.00 |
| Kimberly Morzak | 3.60 | \$525.00 | \$1,890.00 |
| Michelle Wenckens | 0.70 | \$450.00 | \$315.00 |
| Total Professional Summary | | | \$106,567.00 |

Total Fees, Expenses and Charges

\$93,246.12

Total Amount Due

USD \$93,246.12

HAYNES BOONE

Invoice Number: 21585743
Invoice Date: April 24, 2023
Matter Name: Hearings and Court Matters
Client/Matter Number: 0063320.00017
Billing Attorney: Alexander Grishman

BlockFi, Inc.
Flori Marquez
115 Broadway
11th Floor
New York, NY 10006

REMITTANCE PAGE

For Professional Services Through March 31, 2023

| | |
|---|------------------------|
| Total Fees | \$22,665.00 |
| Adjustment (12.5% Discount) | \$ (2,833.13) |
| Total Adjusted Fees | \$19,831.87 |
| Total Expenses | \$0.00 |
| Total Fees, Expenses and Charges | \$19,831.87 |
| Total Invoice Balance Due | USD \$19,831.87 |

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21585743** • Client Number **0063320.00017** • Attorney **Alexander Grishman**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21585743
Matter Name: Hearings and Court Matters
Client/Matter Number: 0063320.00017
Billing Attorney: Alexander Grishman

April 24, 2023
Page 2 of 4

For Professional Services Through March 31, 2023

Professional Fees

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|--------------------|--------------------------|---|---------------------|
| 03/01/23 | Richard Kanowitz | Review and respond to emails from UCC counsel concerning 3/13 hearing of PII redaction and sealing motions. | 0.30 |
| 03/01/23 | Kimberly Morzak | Work on updates to March 13 hearing agenda. | 1.00 |
| 03/03/23 | Kimberly Morzak | Draft agenda for March 23 hearing. | 1.10 |
| 03/04/23 | Jordan Chavez | Review and revise March 13 agenda and correspond with Mr. Zavala regarding same. | 0.30 |
| 03/05/23 | Richard Kanowitz | Review and respond to emails on proposed agenda for 3/13 hearing. | 0.20 |
| 03/05/23 | Richard Kanowitz | Review, analyze and edit proposed agenda for 3/13 hearing. | 0.40 |
| 03/06/23 | Jordan Chavez | Correspond with BlockFi, Mr. Kanowitz, Cole Schotz and Kirkland teams regarding hearing preparation for March 13. | 0.50 |
| 03/06/23 | Richard Kanowitz | Review and respond to emails concerning amended agenda and related court matters. | 0.30 |
| 03/07/23 | Jordan Chavez | Correspond with Ms. Yudkin and Mr. Kanowitz regarding April omnibus hearing (.3); correspond with Mr. Kanowitz regarding March hearing and witness preparation (.4). | 0.70 |
| 03/07/23 | Richard Kanowitz | Review and respond to emails from UST and UCC concerning adjourned hearing date for motions to seal counterparty identities and PII redaction and potential resolution of same. | 0.60 |
| 03/07/23 | Richard Kanowitz | Review and respond to emails from UCC, Ad Hoc Group and local counsel concerning adjournment of omnibus court hearing in April and related hearing and notice matters. | 0.90 |
| 03/08/23 | Jordan Chavez | Correspond with Mr. Renzi, Mr. Tichenor, and Mr. Kanowitz regarding March 13 hearing preparation on redaction dispute. | 0.40 |
| 03/08/23 | Richard Kanowitz | Review and respond to emails to/from UST, UCC, Ad Hoc Group and local counsel concerning court hearing and agenda for 3/13 hearing. | 0.30 |
| 03/08/23 | Kimberly Morzak | Circulate zoom information for March 13 hearing. | 0.20 |
| 03/09/23 | Richard Kanowitz | Review and respond to emails to/from UST, UCC, Ad Hoc Group and local counsel concerning court hearing and agenda for 3/13 hearing. | 0.40 |
| 03/12/23 | Jordan Chavez | Prepare for March omnibus hearing. | 0.70 |

Invoice Number: 21585743
Matter Name: Hearings and Court Matters
Client/Matter Number: 0063320.00017
Billing Attorney: Alexander Grishman

April 24, 2023
Page 3 of 4

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|--|--------------|
| 03/12/23 | Richard Kanowitz | Prepare for court hearing to be held on 3/13. | 2.20 |
| 03/13/23 | Jordan Chavez | Prepare for and attend omnibus hearing and correspond with committee counsel and trustee regarding same. | 2.50 |
| 03/13/23 | Matt Ferris | Attend (via videoconference) omnibus hearing. | 0.70 |
| 03/13/23 | Richard Kanowitz | Prepare for and attend court hearing on 3/13. | 1.60 |
| 03/13/23 | Lauren Sisson | Attend omnibus hearing in the main case. | 1.50 |
| 03/14/23 | Kimberly Morzak | Circulate March 13 hearing transcript and upload same to database. | 0.30 |
| 03/20/23 | Jordan Chavez | Review and revise hearing agenda and correspond with Mr. Nakhaimousa regarding same. | 0.20 |
| 03/23/23 | Jordan Chavez | Prepare for and present at March 23 hearing. | 2.20 |
| 03/23/23 | Jordan Chavez | Review and revise March 23 agenda and correspond with Mr. Nakhaimousa and Ms. Yudkin regarding same. | 0.30 |
| 03/23/23 | Richard Kanowitz | Prepare for and attend omnibus court hearing. | 1.60 |
| 03/23/23 | Lauren Sisson | Attend omnibus hearing on sale hearing, bank account compliance, and TRO request. | 1.50 |
| 03/28/23 | Kimberly Morzak | Communications with court reporter regarding March 23 hearing transcript. | 0.20 |

Chargeable Hours 23.10

| | |
|-----------------------------|--------------------|
| Total Fees | \$22,665.00 |
| Adjustment (12.5% Discount) | \$ (2,833.13) |
| Total Adjusted Fees | \$19,831.87 |

Timekeeper Summary

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------------------------|--------------|-------------|--------------------|
| Matt Ferris | 0.70 | \$1,000.00 | \$700.00 |
| Richard Kanowitz | 8.80 | \$1,400.00 | \$12,320.00 |
| Jordan Chavez | 7.80 | \$775.00 | \$6,045.00 |
| Lauren Sisson | 3.00 | \$710.00 | \$2,130.00 |
| Kimberly Morzak | 2.80 | \$525.00 | \$1,470.00 |
| Total Professional Summary | | | \$22,665.00 |

Invoice Number: 21585743
Matter Name: Hearings and Court Matters
Client/Matter Number: 0063320.00017
Billing Attorney: Alexander Grishman

April 24, 2023
Page 4 of 4

Total Fees, Expenses and Charges

USD \$19,831.87

HAYNES BOONE

Invoice Number: 21585742
Invoice Date: April 24, 2023
Matter Name: BlockFi Client Issues
Client/Matter Number: 0063320.00018
Billing Attorney: Alexander Grishman

BlockFi, Inc.
Flori Marquez
115 Broadway
11th Floor
New York, NY 10006

REMITTANCE PAGE

For Professional Services Through March 31, 2023

| | |
|---|-----------------------|
| Total Fees | \$1,800.00 |
| Adjustment (12.5% Discount) | \$ (225.00) |
| Total Adjusted Fees | \$1,575.00 |
| Total Expenses | \$0.00 |
| Total Fees, Expenses and Charges | \$1,575.00 |
| Total Invoice Balance Due | USD \$1,575.00 |

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21585742** • Client Number **0063320.00018** • Attorney **Alexander Grishman**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21585742
Matter Name: BlockFi Client Issues
Client/Matter Number: 0063320.00018
Billing Attorney: Alexander Grishman

April 24, 2023
Page 2 of 2

For Professional Services Through March 31, 2023

Professional Fees

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|--|--------------|
| 03/30/23 | Richard D. Anigian | Analysis of communication from counsel for Collateralized Loan Account Holders (.7); review multiple communications regarding same (.3); analyze assignment of Loan Agreements to BlockFi International and Assignment Agreement from BlockFi International to BlockFi, Inc. (.5). | 1.50 |

Chargeable Hours 1.50

Total Fees \$1,800.00

Adjustment (12.5% Discount) \$ (225.00)

Total Adjusted Fees \$1,575.00

Timekeeper Summary

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------------------------|--------------|-------------|-------------------|
| Richard D. Anigian | 1.50 | \$1,200.00 | \$1,800.00 |
| Total Professional Summary | | | \$1,800.00 |

Total Fees, Expenses and Charges \$1,575.00

Total Amount Due USD \$1,575.00

HAYNES BOONE

Invoice Number: 21585741
Invoice Date: April 24, 2023
Matter Name: Insurance & Surety Matters
Client/Matter Number: 0063320.00019
Billing Attorney: Alexander Grishman

BlockFi, Inc.
Flori Marquez
115 Broadway
11th Floor
New York, NY 10006

REMITTANCE PAGE

For Professional Services Through March 31, 2023

| | |
|---|------------------------|
| Total Fees | \$21,385.00 |
| Adjustment (12.5% Discount) | \$ (2,673.13) |
| Total Adjusted Fees | \$18,711.87 |
| Total Expenses | \$0.00 |
| Total Fees, Expenses and Charges | \$18,711.87 |
| Total Invoice Balance Due | USD \$18,711.87 |

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21585741** • Client Number **0063320.00019** • Attorney **Alexander Grishman**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21585741
Matter Name: Insurance & Surety Matters
Client/Matter Number: 0063320.00019
Billing Attorney: Alexander Grishman

April 24, 2023
Page 2 of 4

For Professional Services Through March 31, 2023

Professional Fees

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|--|--------------|
| 03/01/23 | Leslie C. Thorne | Review new claims and coordinate notice to carriers (.4); correspond with Mr. Prince regarding [REDACTED] (.1). | 0.50 |
| 03/02/23 | Leslie C. Thorne | Review CGL renewal materials and correspond with Mr. Spack regarding same (.2); correspond with Embroker regarding same (.1); prepare for and participate in client call to discuss [REDACTED] (.7); correspond with broker and Mr. Pruitt regarding same (.1); correspond regarding [REDACTED] (.1). | 1.20 |
| 03/03/23 | Leslie C. Thorne | Draft [REDACTED] section for Ms. Furness and confer regarding impact on motion to extend stay (.6); review information regarding claim and correspond with Mr. Pruitt regarding same (.2); correspond regarding notice to carriers of 2004 investigation and new claims against executives (.1). | 0.90 |
| 03/04/23 | Richard Kanowitz | Review and analyze notices provided to insurance carriers for 2004 examination request by UCC and class actions by Elas and Greene. | 0.60 |
| 03/04/23 | Richard Kanowitz | Review and respond to emails from BlockFi legal concerning [REDACTED] | 0.40 |
| 03/04/23 | Leslie C. Thorne | Review and analyze insurance notices sent by Aon. | 0.20 |
| 03/08/23 | Leslie C. Thorne | Analyze coverage for class action suits (.7); correspond with Mr. Pruitt regarding responses from carriers (.1). | 0.80 |
| 03/09/23 | Richard Kanowitz | Review and respond to emails from BlockFi legal and D&Os concerning [REDACTED] | 0.80 |
| 03/09/23 | Leslie C. Thorne | Confer with Mr. Pruitt (.2); review additional claims and correspond with client regarding same (.4); review [REDACTED] and correspond with Mr. Pruitt regarding same (.3). | 0.90 |
| 03/10/23 | Leslie C. Thorne | Prepare for and participate in call with leadership team regarding [REDACTED] (.5); review [REDACTED] and correspond/confer with Mr. Pruitt regarding same (.4); correspond and confer with Ms. Furness regarding insurance and [REDACTED] related to motion to stay (.3); review, analyze and comment on motion to stay (.4). | 1.60 |
| 03/11/23 | Giorgio Bovenzi | Retrieve and review UST motion requesting compliance with section 345(b) (.3); review section 345(b) and legislative history (.2); analyze FDIA provisions in connection with exceptions for non-contemporaneous transfers in the case of section 345(b), relevance to UST position (.4). | 0.90 |

Invoice Number: 21585741
Matter Name: Insurance & Surety Matters
Client/Matter Number: 0063320.00019
Billing Attorney: Alexander Grishman

April 24, 2023
Page 3 of 4

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|---|--------------|
| 03/13/23 | Leslie C. Thorne | Review and revise insurance section of Motion to Stay (.3); correspond with Kirkland regarding Spack deposition preparation (.1); review recent caselaw discussing [REDACTED] (.3); draft potential outline of proposed findings and correspond with Ms. Furness regarding same (.3); correspond with Mr. Pruitt regarding status of [REDACTED] (.1). | 1.10 |
| 03/15/23 | Leslie C. Thorne | Correspond with Mr. Pruitt regarding [REDACTED] (.1); review coverage issues related to Bankman-Fried and correspond regarding same (.2); correspond with Mr. Spack regarding Arch issues (.1); confer with Arch counsel regarding Florida license (.2). | 0.60 |
| 03/16/23 | Leslie C. Thorne | Prepare and approve insurance-related documents in connection with [REDACTED] and confer/correspond regarding same (.8); correspond with Mr. Spack regarding Arch bond issues (.1). | 0.90 |
| 03/20/23 | Richard Kanowitz | Review and respond to emails from counsel to COO concerning [REDACTED]. | 0.20 |
| 03/20/23 | Leslie C. Thorne | Review policies to determine coverage for international entity. | 0.40 |
| 03/21/23 | Leslie C. Thorne | Investigate status of [REDACTED] | 0.20 |
| 03/22/23 | Leslie C. Thorne | Correspond with team and Embroker regarding CGL coverage (.2); correspond with team regarding same (.1). | 0.30 |
| 03/23/23 | Leslie C. Thorne | Investigate issues concerning insurance claims and payments in connection with TRO (.5); correspond with Embroker regarding renewal (.1). | 0.60 |
| 03/24/23 | Jordan Chavez | Review and revise case status summary for CGL carriers and correspond with Ms. Thorne regarding same. | 0.80 |
| 03/24/23 | Richard Kanowitz | Review and respond to emails concerning [REDACTED] and insurance related issues. | 0.60 |
| 03/24/23 | Leslie C. Thorne | Prepare summary for potential CGL insurers and correspondence with Embroker regarding same (.3); prepare insurance materials in connection with TI hearing (.2); correspond with broker regarding same (.1). | 0.60 |
| 03/27/23 | Richard Kanowitz | Review and respond to emails from CEO and COO concerning [REDACTED] | 0.60 |
| 03/27/23 | Leslie C. Thorne | Correspond with Ms. Duhl regarding insurance summary (.1); correspond with Embroker regarding CGL placement (.1); correspond with Ms. Furness regarding additional insurance documents needed (.1); correspond with client regarding carrier positions (.1); review and comment on [REDACTED] (.1). | 0.50 |
| 03/28/23 | Jordan Chavez | Correspond with Ms. Duhl, Ms. Thorne, and Mr. Kanowitz regarding Embroker insurance policy updates. | 0.40 |

Invoice Number: 21585741
Matter Name: Insurance & Surety Matters
Client/Matter Number: 0063320.00019
Billing Attorney: Alexander Grishman

April 24, 2023
Page 4 of 4

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|--|--------------|
| 03/28/23 | Leslie C. Thorne | Correspond with Embroker regarding CGL placement (.1); correspond regarding copies of policies (.1); correspond with Aon regarding carrier letters on remaining limits (.1); investigate coverage issues for international entity and advise Ms. Duhl regarding same (.7). | 1.00 |
| 03/29/23 | Leslie C. Thorne | Correspond with Embroker (.1); review update on Florida surety bond issues (.1). | 0.20 |
| 03/30/23 | Leslie C. Thorne | Correspond with HaynesBoone team and co-counsel regarding CGL and excess policy issues (.2); review requests for production related to insurance issues and advise regarding same (.1); correspond with Embroker regarding CGL issues (.1). | 0.40 |
| 03/31/23 | Leslie C. Thorne | Coordinate insurance-related documents for responses to requests for production (.4); confer with teams regarding claims (.2). | 0.60 |

Chargeable Hours 18.80

Total Fees \$21,385.00

Adjustment (12.5% Discount) \$ (2,673.13)

Total Adjusted Fees \$18,711.87

Timekeeper Summary

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------------------------|--------------|-------------|--------------------|
| Giorgio Bovenzi | 0.90 | \$1,250.00 | \$1,125.00 |
| Leslie C. Thorne | 13.50 | \$1,100.00 | \$14,850.00 |
| Richard Kanowitz | 3.20 | \$1,400.00 | \$4,480.00 |
| Jordan Chavez | 1.20 | \$775.00 | \$930.00 |
| Total Professional Summary | | | \$21,385.00 |

Total Fees, Expenses and Charges \$18,711.87

Total Amount Due USD \$18,711.87

HAYNES BOONE

Invoice Number: 21585739
Invoice Date: April 24, 2023
Matter Name: Emergent Proceedings
Client/Matter Number: 0063320.00021
Billing Attorney: Alexander Grishman

BlockFi, Inc.
Flori Marquez
115 Broadway
11th Floor
New York, NY 10006

REMITTANCE PAGE

For Professional Services Through March 31, 2023

| | |
|---|-------------------------|
| Total Fees | \$330,128.00 |
| Adjustment (12.5% Discount) | \$ (41,266.00) |
| Total Adjusted Fees | \$288,862.00 |
| Total Expenses | \$0.00 |
| Total Fees, Expenses and Charges | \$288,862.00 |
| Total Invoice Balance Due | USD \$288,862.00 |

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21585739** • Client Number **0063320.00021** • Attorney **Alexander Grishman**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21585739
Matter Name: Emergent Proceedings
Client/Matter Number: 0063320.00021
Billing Attorney: Alexander Grishman

April 24, 2023
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For Professional Services Through March 31, 2023

Professional Fees

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/01/23 | Richard D. Anigian | Analysis regarding potential stipulation regarding disputes with Emergent (0.7); multiple communications regarding same (0.5). | 1.20 |
| 03/01/23 | Ben Breckler | Review and analyze case and statutory law to determine [REDACTED] (1.0); prepare memorandum regarding the same (.3). | 1.30 |
| 03/01/23 | Nick Bunch | Prepare for and teleconference with DOJ regarding seizure warrant. | 0.50 |
| 03/01/23 | Charlie M. Jones | Prepare for and participate in conference call with Department of Justice attorneys regarding interplay between BlockFi bankruptcy proceedings and Emergent bankruptcy proceedings and possible stipulations regarding same (0.5); analyze issues raised on same conference call and work on strategy concerning same issues (1.0). | 1.50 |
| 03/01/23 | J. Frasher Murphy | Analysis of issues regarding [REDACTED] and related matters (.3); emails with DOJ and Committee regarding same (.3). | 0.60 |
| 03/01/23 | Alicia Pitts | Discuss status with Mr. Singleterry. | 0.10 |
| 03/01/23 | Kenneth J. Rusinko | Review correspondence from local counsel regarding Motion to Dismiss and advise team of reply deadline. | 0.20 |
| 03/01/23 | Brian Singleterry | Analyze deadlines for responding to Emergent (.3); review update on call with government and potential impact on Emergent litigation (.4). | 0.70 |
| 03/01/23 | Alecia Tipton | Prepare updates to docket relating to events and deadlines associated with BlockFi's Motion for Order Dismissing Debtor's Chapter 11 Case (.3); related communications with Ms. Pitts and Mr. Singleterry (.2). | 0.50 |
| 03/02/23 | Richard D. Anigian | Analysis or order from Antigua court allowing SBF to challenge initial appointment of interim receivers. | 1.00 |
| 03/02/23 | Charlie M. Jones | Receive and perform initial review of Emergent and FTX responses to BlockFi's motion to dismiss Emergent chapter 11 proceedings (1.1); work on initial strategy for reply brief (1.2); confer with Emergent litigation team regarding same (.2). | 2.50 |
| 03/02/23 | Richard Kanowitz | Review and analyze response of Emergent/FTX debtors and FTX UCC to BlockFi motion to dismiss. | 1.60 |
| 03/02/23 | Alicia Pitts | Review response to motion to dismiss and prepare preliminary thoughts and research questions. | 2.80 |

Invoice Number: 21585739
Matter Name: Emergent Proceedings
Client/Matter Number: 0063320.00021
Billing Attorney: Alexander Grishman

April 24, 2023
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| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|--|--------------|
| 03/02/23 | Brian Singleterry | Review and analyze Emergent response to our motion to dismiss (1.2); review and analyze FTX response to our motion to dismiss (.8); review other Emergent filings and case activity (.5). | 2.50 |
| 03/03/23 | Richard D. Anigian | Review Emergent's Response to Motion to Dismiss (0.6); analyze cases regarding ██████████ in connection with Motion to Dismiss Emergent Chapter 11 (0.4); review Motion to Employ Morgan Lewis (0.3); review draft stipulation regarding litigation stay proposed by DOJ (0.4). | 1.70 |
| 03/03/23 | Matt Ferris | Consideration and development of strategy for briefing regarding motion to dismiss Emergent chapter 11 case (1.2); review and analysis of legal arguments and authorities related to same (.8). | 2.00 |
| 03/03/23 | Charlie M. Jones | Review and analyze strategy for reply briefs and other briefing regarding motion to dismiss Emergent chapter 11 proceedings and perform research in support of same (3.0); receive and review Government initial draft stipulation regarding stay of certain proceedings related to Emergent, work on strategy regarding same, and begin working on revisions and comments to same (1.7). | 4.70 |
| 03/03/23 | Richard Kanowitz | Review and respond to emails from DOJ concerning stipulation proposed by DOJ to stay BlockFi/Emergent/FTX disputes and litigation. | 0.30 |
| 03/03/23 | Richard Kanowitz | Review and analyze stipulation proposed by DOJ to stay BlockFi/Emergent/FTX disputes and litigation. | 0.60 |
| 03/03/23 | Richard Kanowitz | Work on outline of reply on motion to dismiss to counter arguments made by Emergent and FTX debtors. | 2.70 |
| 03/03/23 | Sam Mallick | Research regarding ██████████ for reply to response to motion to dismiss. | 2.10 |
| 03/03/23 | J. Frasher Murphy | Review Stipulation regarding stay of litigation (.3); analyze and evaluate revisions and modifications to same (.3). | 0.60 |
| 03/03/23 | Ryan Paulsen | Review the ██████████ raised in the Emergent and FTX filings and compare against the arguments raised in the motion (1.1); review the cases cited by Emergent and consider best responses (0.9); analyze statutes and case law relevant to the reply ██████████ (1.8); consider best arguments for the reply and prepare an outline of arguments on ██████████ (1.2); begin drafting and revising the section of the reply ██████████ (2.2). | 7.20 |
| 03/03/23 | Alicia Pitts | Conduct additional analysis regarding motion to dismiss (.3); research arguments raised in response and potential responses to same (4.1); outline reply briefs and motion to strike (1.0). | 5.40 |
| 03/03/23 | Brian Singleterry | Review, analyze, and annotate Emergent response to motion to dismiss (1.4); research cases in support of reply argument (1.3); confer with team on division of research and others' thoughts (.4); research law in support of Emergent motion to dismiss (2.0). | 5.10 |

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Matter Name: Emergent Proceedings
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| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/03/23 | Alecia Tipton | Prepare list of events associated with hearing, witness testimony, motion to strike, briefing binders, and evidence, include references to Chambers procedures, and local rules. | 0.80 |
| 03/04/23 | Richard D. Anigian | Work on proposed Stipulation regarding Emergent Collateral Litigation and communications regarding same. | 1.10 |
| 03/04/23 | Charlie M. Jones | Continue to review and revise joint stipulation regarding Emergent litigation and attention to correspondence regarding same. | 3.40 |
| 03/04/23 | Brian Singleterry | Research and review filings in preparing reply in support of Emergent Motion to Dismiss. | 1.20 |
| 03/05/23 | Richard D. Anigian | Review comments regarding draft Stipulation regarding Emergent Collateral Litigation and communications regarding same. | 0.40 |
| 03/05/23 | Matt Ferris | Review revised draft of stipulation staying litigation and correspondence regarding same. | 0.40 |
| 03/05/23 | Charlie M. Jones | Continue to review and revise joint stipulation regarding Emergent litigation, review and incorporate comments to same, evaluate strategy regarding same, and attention to correspondence regarding same. | 0.80 |
| 03/05/23 | Richard Kanowitz | Review and respond to emails to/from UCC concerning stipulation proposed by DOJ to stay BlockFi/Emergent/FTX disputes and litigation. | 0.20 |
| 03/05/23 | Richard Kanowitz | Review and respond to emails to/from BlockFi legal, Bermuda JPLs and Walkers concerning [REDACTED] | 0.40 |
| 03/05/23 | Richard Kanowitz | Review, analyze and edit proposed DOJ stipulation to stay BlockFi/Emergent/FTX disputes and litigation. | 1.80 |
| 03/05/23 | Sam Mallick | Research regarding [REDACTED] for reply to response to motion to dismiss. | 1.80 |
| 03/05/23 | Brian Singleterry | Outline reply in support of motion to dismiss Emergent bankruptcy (1.5); research issues for reply (1.6); prepare draft introduction (1.2); prepare portion of argument (1.8). | 6.10 |
| 03/06/23 | Richard D. Anigian | Conference call regarding standing Objection regarding Emergent's Chapter 11 (0.3); review and comment on updated draft of Stipulation regarding Emergent Collateral Litigation (0.2); review communications with Government regarding Stipulation and follow-up communications (0.3); strategize regarding Motion to Dismiss Hearing and Emergent 341 Meeting (0.5). | 1.30 |
| 03/06/23 | Matt Ferris | Review revised draft of stipulation staying litigation and correspondence regarding same. | 0.40 |

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Matter Name: Emergent Proceedings
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Billing Attorney: Alexander Grishman

April 24, 2023
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| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/06/23 | Charlie M. Jones | Continue to work on reply brief in support of BlockFi's motion to dismiss Emergent proceedings and related strategy (1.0); work on strategy and research regarding motion to strike FTX Debtors' and FTX UCC's objection to BlockFi's motion to dismiss Emergent proceedings (0.5); begin to work on preparations for hearing on BlockFi's motion to dismiss Emergent proceedings and begin review of multiple record documents in support of preparations (3.0). | 4.50 |
| 03/06/23 | Richard Kanowitz | Review, analyze and incorporate into next draft comments received to DOJ proposed stipulation staying proceedings pending criminal conviction of SBF. | 1.20 |
| 03/06/23 | Richard Kanowitz | Conference call with counsel to Marex concerning extension of time to move or answer complaint and adjournment of pretrial conference. | 0.20 |
| 03/06/23 | Richard Kanowitz | Work on motion to strike pleadings filed by FTX debtors and UCC on BlockFi motion to dismiss Emergent chapter 11 petition. | 0.80 |
| 03/06/23 | Richard Kanowitz | Review, analyze and edit submission by BlockFi in Antigua wind down proceedings for stay of petition prejudicing BlockFi legal rights and claims under pledge agreement. | 1.20 |
| 03/06/23 | Sam Mallick | Continue to review retainer and related issues for reply to response to motion to dismiss. | 0.30 |
| 03/06/23 | Ryan Paulsen | Review key holdings and revise parentheticals of key cases finding bankruptcy proceedings [REDACTED] (.7); finish drafting and revising insert to the Emergent reply addressing [REDACTED] (.7); confer regarding current status and arguments in Emergent reply and other litigation issues (.4). | 1.80 |
| 03/06/23 | Alicia Pitts | Draft and revise reply brief. | 7.80 |
| 03/06/23 | Brian Singleterry | Research issues for reply to Emergent motion to dismiss (2.5); prepare reply to motion to dismiss (2.3); analyze arguments in FTX and Emergent's responses and required counter arguments (.4). | 5.20 |
| 03/06/23 | Lauren Sisson | Review emails and draft pleadings from Antigua co-counsel regarding a stay of the proceedings in Antigua. | 0.50 |
| 03/07/23 | Richard D. Anigian | Strategy call regarding presentation at Motion to Dismiss Hearing (0.6); work on Motion to Strike FTX Debtors and FT UCC's Responses to Motion to Dismiss and multiple communications regarding same (0.8); analyze potential witnesses and exhibits for March 14, 2023 Hearing (0.4); discussion regarding Emergent's 341 Meeting (0.4). | 2.20 |
| 03/07/23 | Jordan Chavez | Correspond with litigation team regarding Emergent motion to dismiss, reply, and hearing preparation. | 0.30 |
| 03/07/23 | Matt Ferris | Review filed limited objection to motion for joint administration. | 0.10 |

Invoice Number: 21585739
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Billing Attorney: Alexander Grishman

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| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/07/23 | Charlie M. Jones | Continue to work on preparations for hearing on BlockFi's motion to dismiss Emergent proceedings and related motions, including review of multiple record documents in support of preparations and work on examination topics and argument outlines (4.7); review, revise, and edit motion to strike FTX Debtors' and FTX UCC's oppositions to BlockFi's motion to dismiss Emergent proceedings, develop additional evidentiary citations for same, and analyze various authorities in support of work on same (1.8); review, revise, and edit reply brief in support of BlockFi's motion to dismiss Emergent proceedings and analyze various authorities in support of work on same (1.2). | 7.70 |
| 03/07/23 | Richard Kanowitz | Review, analyze and edit objection by BlockFi to motion for joint administration of Emergent and FTX debtors bankruptcy cases. | 0.40 |
| 03/07/23 | Richard Kanowitz | Review and respond to emails from BlockFi Legal team and Bermuda JPLs concerning [REDACTED] | 0.20 |
| 03/07/23 | Richard Kanowitz | Review, analyze and edit motion to preclude FTX debtors and FTX UCC response to BlockFi to motion to dismiss Emergent bankruptcy case. | 0.70 |
| 03/07/23 | Ryan Paulsen | Review comments and suggested edits to the draft reply. | 0.20 |
| 03/07/23 | Alicia Pitts | Further revise reply brief in support of motion to dismiss. | 4.20 |
| 03/07/23 | Brian Singleterry | Prepare and edit reply in support of motion to dismiss (3.3); research issues related to reply (.8); edit motion to strike FTX Response (.8); prepare for motion to dismiss hearing (.7). | 5.60 |
| 03/08/23 | Richard D. Anigian | Work on Reply in support of Motion to Dismiss (1.2); strategize regarding hearing on same (0.9). | 2.10 |
| 03/08/23 | Charlie M. Jones | Further comment on and revise reply in support of BlockFi motion to dismiss Emergent chapter 11 proceeding (.8); develop further evidentiary support for same motion (.9); further prepare for hearings on same motion (.3). | 2.00 |
| 03/08/23 | Richard Kanowitz | Review and respond to emails with counsel to Marex concerning extension of time to move or answer complaint and adjournment of pretrial conference. | 0.30 |
| 03/08/23 | Richard Kanowitz | Review, analyze and edit BlockFi reply on motion to dismiss Emergent bankruptcy petition. | 2.10 |
| 03/08/23 | Ryan Paulsen | Review suggested edits and respond to question regarding the forfeiture section of the reply draft. | 0.50 |
| 03/08/23 | Alicia Pitts | Additional revisions to reply brief in support of motion to dismiss. | 2.10 |
| 03/08/23 | Brian Singleterry | Prepare and edit reply in support of motion to dismiss (1.8); research issues related to reply (.8); prepare exhibits for hearing (.4); prepare witness outlines (1.8); research issues to prepare for hearing (.9). | 5.70 |

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Billing Attorney: Alexander Grishman

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| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/08/23 | Lauren Sisson | Review and respond to emails with R. Kanowitz, B. Singleterry, and A. Pitts on compiling key cases and pleadings for motion to dismiss hearing (.3); review motion to dismiss, opposition, and draft reply to identify key cases (1.8). | 2.10 |
| 03/08/23 | Alecia Tipton | Review and respond to communications from Ms. Pitts and Mr. Singleterry with information and instruction to compile and retrieve cited authorities in all parties briefing on BlockFi's Motion to Dismiss (.2); review BlockFi's Motion to Dismiss to identify authorities cited in brief (.8); locate and retrieve authorities in the Motion to Dismiss (1.6); review Debtor's Opposition to the Motion to Dismiss to identify authorities cited in briefs (.6); locate and retrieve authorities in Debtor's Opposition to BlockFi's Motion to Dismiss (1.1); review FTX Debtors' Opposition to BlockFi's Motion to Dismiss to identify authorities cited in brief (.4); locate and retrieve authorities FTX Debtors' Opposition to BlockFi's Motion to Dismiss (.5); prepare descriptive indices of authorities cited in briefing on BlockFi's Motion to Dismiss (2.4). | 7.60 |
| 03/09/23 | Richard D. Anigian | Work on Reply in support of Motion to Dismiss Chapter 11 and communications in connection with same (0.7); review authorities regarding same (0.4); discuss strategy for 341 Meeting (0.6); analyze Emergent's schedules and SOFAs (1.1); work on Motion to Strike (0.5); work on outline of 341 Meeting (0.9). | 4.20 |
| 03/09/23 | Charlie M. Jones | Work on final adjustments to reply in support of BlockFi's motion to dismiss Emergent proceedings in advance of filing same (1.0); continue to work on preparations for hearing on motion to dismiss (0.7); receive and review Emergent debtor's revised disclosures (0.3). | 2.00 |
| 03/09/23 | Richard Kanowitz | Work on reply on motion to dismiss to counter arguments made by Emergent and FTX debtors. | 1.40 |
| 03/09/23 | Richard Kanowitz | Work on motion to strike pleadings for lack of standing of FTX debtors and UCC. | 1.30 |
| 03/09/23 | Ryan Paulsen | Review and confer regarding co-counsel's suggested edits to the forfeiture section of the reply brief. | 0.20 |
| 03/09/23 | Alicia Pitts | Prepare binder for hearing on motion to dismiss. | 3.70 |
| 03/09/23 | Kenneth J. Rusinko | Review (i) Notice adjourning hearing and (ii) Order extending MCM response deadline, circulate and update calendar. | 0.30 |
| 03/09/23 | Brian Singleterry | Review, revise and finalize reply in support of motion to dismiss (3.4); research issues in reply (1.1); confer with Delaware counsel on issues related to filing reply (1.5); prepare outlines for witness examination (2.1); prepare binders for hearing (2.0); prepare exhibit and witness list (.7). | 10.80 |
| 03/09/23 | Lauren Sisson | Begin compiling pleadings/cases folder and index for Emergent Motion to Dismiss hearing on March 14. | 0.60 |

Invoice Number: 21585739
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| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|--|--------------|
| 03/09/23 | Lauren Sisson | Begin drafting witness/exhibit list for March 14 hearing on motion to dismiss. | 0.20 |
| 03/09/23 | Lauren Sisson | Conduct email and phone correspondence with B. Singleterry regarding preparation for motion to dismiss hearing. | 0.30 |
| 03/09/23 | Alecia Tipton | Review and respond to communications from Ms. A. Pitts and Mr. B. Singleterry with information and instruction for compiling and preparing materials for use with witnesses and at hearing on BlockFi's Motion to Dismiss (.2); review Reply in Support of Motion to Dismiss to identify authorities cited in brief (.7); locate and retrieve authorities in Reply, (.8); prepare descriptive index of authorities in Reply; (.8); locate and retrieve key pleadings, hearing exhibits, and witness exhibits (3.7); prepare descriptive table of contents for key pleadings, hearing exhibits, and witness exhibits (1.3); prepare witness and hearing materials for attorneys' electronic use and facilitate print sets of same for use with witnesses and at hearing on BlockFi's Motion to Dismiss (3.8). | 11.30 |
| 03/10/23 | Richard D. Anigian | Prepare for and participate in Emergent's 341 Meeting. | 3.80 |
| 03/10/23 | Richard D. Anigian | Work on exhibit and witness list for Motion to Dismiss hearing (0.3); review March 14, 2023 Agenda (0.2); preparation for hearing on Motion to Dismiss Emergent Chapter 11 and strategize regarding same (3.2). | 3.70 |
| 03/10/23 | Jordan Chavez | Prepare for hearing on motion to dismiss with Mr. Kanowitz. | 0.40 |
| 03/10/23 | Charlie M. Jones | Continue to work on preparations for hearing on BlockFi's motion to dismiss Emergent's chapter 11 proceedings, work to incorporate information gathered during 341 hearing into witness examination outlines and argument outline, and begin review of key authorities (2.0); receive and review correspondence from Emergent's counsel to court regarding unavailability of Emergent witnesses for hearing and respond to same (0.4). | 2.40 |
| 03/10/23 | Richard Kanowitz | Review and analyze objection by FTX debtors to motion to shorten time concerning BlockFi motion to strike pleadings in connection with BlockFi motion to dismiss Emergent chapter 11 petition. | 0.40 |
| 03/10/23 | Richard Kanowitz | Review and respond to emails by JPL seeking court permission to appear at hearing in connection with BlockFi motion to dismiss Emergent chapter 11 petition remotely. | 0.40 |
| 03/10/23 | Alicia Pitts | Prepare binders for hearing. | 1.20 |
| 03/10/23 | Brian Singleterry | Prepare witness/exhibit list for March 14 hearing (.6); prepare for 341 meeting (2.4); attend and participate in 341 meeting (2.8); prepare strategy, exhibits, and witness outlines for March 14 hearing (3.0). | 8.80 |
| 03/10/23 | Lauren Sisson | Complete pleadings/cases folder and index for Emergent Motion to Dismiss hearing on March 14. | 0.40 |

Invoice Number: 21585739
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Billing Attorney: Alexander Grishman

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| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/10/23 | Lauren Sisson | Coordinate assembly and shipping of binder for R. Kanowitz for motion to dismiss (.3); correspond with R. Kanowitz regarding same (.2). | 0.50 |
| 03/10/23 | Alecia Tipton | Review and respond to communications from Ms. A. Pitts to finalize witness and hearing electronic files and binder materials (.2); quality control review hearing binders of key pleadings, key cases, and witness exhibits for use with hearing (1.8); prepare revisions and updates to witness exhibit materials (.8). | 2.80 |
| 03/11/23 | Richard D. Anigian | Multiple communications regarding March 14, 2023 Hearing on Motion to Dismiss and strategy related to same (1.1); work on exhibits and cross examination for March 14, 2023 Hearing (2.8); strategy call regarding hearing (0.5); communications regarding Motion to Strike to shorten time set for March 14, 2023 (0.3). | 4.70 |
| 03/11/23 | Matt Ferris | Review correspondence regarding March 14 hearing on motion to dismiss. | 0.50 |
| 03/11/23 | Charlie M. Jones | Continue to work on preparations for upcoming hearing on BlockFi's motion to dismissing Emergent chapter 11 proceedings (1.0); work on strategy for same (1.2); receive and analyze correspondence from counsel for Emergent regarding related issues (.2). | 2.40 |
| 03/11/23 | Richard Kanowitz | Review and respond to DE court emails concerning BlockFi motion to dismiss Emergent chapter 11 petition. | 0.40 |
| 03/11/23 | Richard Kanowitz | Prepare for court hearing on BlockFi motion to dismiss Emergent bankruptcy petition. | 2.40 |
| 03/11/23 | Richard Kanowitz | Review and respond to/from emails by John Goodchild, counsel to Emergent concerning BlockFi motion to dismiss Emergent chapter 11 petition. | 0.90 |
| 03/11/23 | Alicia Pitts | Prepare for hearing on motion to dismiss. | 0.10 |
| 03/11/23 | Brian Singleterry | Prepare witness outlines for March 14 hearing (2.7); analyze strategy for March 14 hearing (.5); update exhibit/witness list (.2); update exhibits folder for hearing (.2). | 3.60 |
| 03/12/23 | Richard D. Anigian | Preparation for hearing on Motion to Dismiss Emergent's Chapter 11, including opening, witness examinations and analysis of potential exhibits (2.6); extended conference with Mr. Goodchild regarding potential stipulation and follow-up call regarding same (0.9); review Emergent's Witness and Exhibit List for March 14, 2023 (0.2). | 3.70 |
| 03/12/23 | Matt Ferris | Review and analysis of filed pleadings and correspondence from Emergent's counsel related to motion to dismiss and March 14 hearing on same. | 0.90 |
| 03/12/23 | Charlie M. Jones | Continue to work on preparations for upcoming hearing on BlockFi's motion to dismissing Emergent chapter 11 proceedings(2.2); work on strategy for same (1.1); work on examination outlines for same, begin review of key authorities and outline of opening argument for same (.6) receive and analyze correspondence from counsel for Emergent regarding related issues (.1). | 4.40 |

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| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|--|--------------|
| 03/12/23 | Richard Kanowitz | Prepare for court hearing in DE on 3/14 concerning BlockFi motion to dismiss Emergent chapter 11 filing. | 2.70 |
| 03/12/23 | Richard Kanowitz | Prepare for and conduct conference call with counsel to Emergent, John Goodchild concerning court hearing in DE on 3.14 concerning BlockFi motion to dismiss Emergent chapter 11 filing. | 0.60 |
| 03/12/23 | Brian Singleterry | Update and prepare witness outlines for March 14 hearing. | 0.80 |
| 03/13/23 | Richard D. Anigian | Continue to prepare for Hearing regarding Motion to Dismiss Emergent's Chapter 11, including work on examinations, arguments, exhibits and related strategy (10.3); review Amended Emergent filing related to March 14, 2023 Hearings (0.3); review Objections of FTX and its UCC Motion-Strike (0.5). | 11.10 |
| 03/13/23 | Jordan Chavez | Prepare for Emergent hearing on motion to dismiss. | 3.90 |
| 03/13/23 | Matt Ferris | Review and analysis of relevant pleadings related to motion to dismiss and March 14 hearing on same. | 0.80 |
| 03/13/23 | Charlie M. Jones | Continue to prepare for hearing on BlockFi's motion to dismiss (3.2) continued review and analysis of relevant pleadings and key authorities (2.2) work on examination outlines and evidentiary matters and prepare related exhibits (2.0); work on argument outlines (1.3); work on related strategy (1.1). | 9.80 |
| 03/13/23 | Richard Kanowitz | Prepare for court hearing in DE on 3/14 concerning BlockFi motion to dismiss Emergent chapter 11 filing. | 5.30 |
| 03/13/23 | Richard Kanowitz | Review and analyze pleadings filed by FTX debtors and FTX UCC to motion to strike responses to BlockFi motion to dismiss Emergent proceedings. | 1.20 |
| 03/13/23 | Alicia Pitts | Revise exhibit in preparation for motion to dismiss hearing. | 0.80 |
| 03/13/23 | Kenneth J. Rusinko | Review Agenda for Delaware hearing on Motion to Dismiss on 3-14-23 and circulate Agenda along with zoom registration information. | 0.20 |
| 03/13/23 | Brian Singleterry | Update folders for March 14 hearing and assist in other hearing preparation. | 0.30 |
| 03/13/23 | Lauren Sisson | Prepare and discuss litigation strategy for motion to dismiss hearing (1.9); organize and print materials for presenting attorneys (.3). | 2.20 |
| 03/14/23 | Richard D. Anigian | Final preparations for and participate in Hearing on Motion to Dismiss Emergent Chapter 11 and strategize regarding resolving issues related to contemplated stipulation (5.2); conference call with BlockFi Legal and BlockFi International JPLs regarding hearing and strategy (0.7). | 5.90 |
| 03/14/23 | Jordan Chavez | Prepare for and attend hearing on motion to dismiss (3.0); review and revise draft stipulation and correspond with Mr. Kanowitz regarding same (.5). | 3.50 |

Invoice Number: 21585739
Matter Name: Emergent Proceedings
Client/Matter Number: 0063320.00021
Billing Attorney: Alexander Grishman

April 24, 2023
Page 11 of 15

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|--|--------------|
| 03/14/23 | Matt Ferris | Review update regarding hearing on motion to dismiss and correspondence with BlockFi, Walkers and JPL teams regarding same and next steps. | 0.50 |
| 03/14/23 | Alexander Grishman | Review new filings in Emergent Chapter 11 related to joint administration, John Goodchild declaration and notice amended agenda (1.1); review stipulation draft from Morgan Lewis to stay litigation and discovery (.7). | 1.80 |
| 03/14/23 | Charlie M. Jones | Make final preparations for and attend, present argument, and negotiate terms of temporary stay with counsel for FTX Debtors and Emergent at hearing on BlockFi's motion to dismiss Emergent chapter 11 proceedings and work on follow-up issues after conclusion of hearing (5.0); prepare for and participate in strategy call with BlockFi International JPLs to discuss follow-up issues raised at hearing on BlockFi's motion to dismiss Emergent chapter 11 proceedings (0.7). | 5.70 |
| 03/14/23 | Richard Kanowitz | Post hearing communications with BlockFi legal team concerning [REDACTED] | 0.60 |
| 03/14/23 | Richard Kanowitz | Prepare for and attend court hearing on BlockFi motion to dismiss Emergent bankruptcy petition. | 4.20 |
| 03/14/23 | Alicia Pitts | Attention to Emergent hearing on motion to dismiss. | 0.80 |
| 03/14/23 | Kenneth J. Rusinko | Review summary of Motion to Dismiss hearing and calendar status conference. | 0.20 |
| 03/14/23 | Brian Singleterry | Observe hearing on Emergent motion to dismiss (1.3); review draft stipulation to stay proceedings (.4); analyze next steps (.3). | 2.00 |
| 03/14/23 | Lauren Sisson | Attend hearing on motion to dismiss. | 1.80 |
| 03/14/23 | Lauren Sisson | Participate in final preparation for motion to dismiss hearings. | 0.90 |
| 03/15/23 | Richard D. Anigian | Review communications from Emergent's Antigua and US Counsel regarding its Funding Agreement (0.2); review Application Emergent filed with Antigua to approve funding (0.2); call with Mr. L. Johnson regarding same (0.1). | 0.50 |
| 03/15/23 | Alexander Grishman | Review transcript from hearing. | 0.80 |
| 03/15/23 | Charlie M. Jones | Receive and analyze letter from Emergent JPLs' Antigua counsel regarding funding agreement and review related correspondence. | 0.40 |
| 03/15/23 | Richard Kanowitz | Review and respond to emails from Lenworth Johnson and counsel for Emergent concerning [REDACTED]. | 0.80 |
| 03/15/23 | Richard Kanowitz | Work on memo to DOJ concerning [REDACTED] | 0.80 |

Invoice Number: 21585739
Matter Name: Emergent Proceedings
Client/Matter Number: 0063320.00021
Billing Attorney: Alexander Grishman

April 24, 2023
Page 12 of 15

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/15/23 | Alicia Pitts | Prepare memorandum to DOJ. | 0.10 |
| 03/15/23 | Brian Singleterry | Review Antiguan correspondence related to Emergent (.2); research issues related to seizure of shares (.3) | 0.50 |
| 03/15/23 | Lauren Sisson | Participate in Zoom call on developments in Antigua proceedings. | 0.10 |
| 03/15/23 | Lauren Sisson | Review and analyze complaint, turnover motion, and first day Renzi declaration for information useful in drafting memo to DOJ. | 2.50 |
| 03/16/23 | Richard Kanowitz | Review and respond to emails from Lenworth Johnson and counsel for Emergent concerning [REDACTED] | 0.30 |
| 03/16/23 | Brian Singleterry | Research and investigate facts related to [REDACTED]. | 3.00 |
| 03/16/23 | Lauren Sisson | Call with B. Singleterry to discuss [REDACTED]. | 0.30 |
| 03/17/23 | Richard D. Anigian | Review and comment on drafts of Joint Administrative Order, Order on Motion to Dismiss and Order regarding Status Conference. | 0.40 |
| 03/17/23 | Richard Kanowitz | Review and respond to emails from Emergent concerning comments to proposed order granting joint administration, approving withdrawal of BlockFi motion without prejudice and related matters. | 0.40 |
| 03/17/23 | Brian Singleterry | Research issues related to [REDACTED]. | 1.20 |
| 03/20/23 | Alicia Pitts | Prepare letter to DOJ concerning claims [REDACTED] | 3.40 |
| 03/20/23 | Brian Singleterry | Research [REDACTED]. | 3.70 |
| 03/20/23 | Lauren Sisson | Call with B. Singleterry and A. Pitts on structure of [REDACTED]. | 0.60 |
| 03/20/23 | Lauren Sisson | Discuss redaction of FTX schedules as to Emergent with J. Chavez. | 0.30 |
| 03/21/23 | Richard D. Anigian | Analyze transcript of January 27, 2023 Hearing in Antigua. | 2.00 |
| 03/21/23 | Alicia Pitts | Prepare additional revisions to [REDACTED]. | 1.70 |
| 03/21/23 | Brian Singleterry | Analyze issues related to [REDACTED]. | 0.30 |
| 03/22/23 | Richard D. Anigian | Analyze Emergent's Operating Report and communication regarding same (0.3); review communications from UST regarding draft orders regarding March 14, 2023 Hearing (0.1). | 0.40 |
| 03/22/23 | Alicia Pitts | Continue to analyze issues and revise memorandum letter [REDACTED] | 2.40 |

Invoice Number: 21585739
Matter Name: Emergent Proceedings
Client/Matter Number: 0063320.00021
Billing Attorney: Alexander Grishman

April 24, 2023
Page 13 of 15

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/22/23 | Brian Singleterry | Research and prepare memo on [REDACTED] (1.2); research, edit, and prepare letter [REDACTED] (3.0). | 4.20 |
| 03/23/23 | Charlie M. Jones | Receive and review latest order from Antigua court regarding Emergent JLPs' effort to liquidate Emergent (0.7); review, revise, and comment on draft stipulation regarding stay of proceedings related to Emergent collateral received from Emergent's bankruptcy counsel and analyze related strategy (1.5). | 2.20 |
| 03/23/23 | Richard Kanowitz | Review and analyze decision/judgment on Emergent wind up petition. | 0.60 |
| 03/23/23 | Richard Kanowitz | Review and respond to emails from Bermuda JPLS and BlockFi legal team concerning [REDACTED] | 0.20 |
| 03/23/23 | Alicia Pitts | Continue to revise letter [REDACTED]. | 0.40 |
| 03/23/23 | Brian Singleterry | Investigate, prepare, and edit letter [REDACTED] | 1.70 |
| 03/23/23 | Lauren Sisson | Review initial draft of [REDACTED] (.3); participate in Zoom meeting with B. Singleterry, A. Pitts, and J. Chavez to discuss edits to [REDACTED] (.3). | 0.60 |
| 03/24/23 | Charlie M. Jones | Review and comment on [REDACTED] related claims to Emergent collateral (1.0); receive, review, and comment on FTX draft of stay stipulation (0.7). | 1.70 |
| 03/24/23 | Alicia Pitts | Analyze issues related to [REDACTED] and revise same. | 1.10 |
| 03/24/23 | Brian Singleterry | Analyze and edit [REDACTED] (2.8); research [REDACTED] (.5). | 3.30 |
| 03/24/23 | Lauren Sisson | Participate in Zoom call with B. Singleterry, A. Pitts, and R. Kanowitz on [REDACTED] (.4); review updated draft from B. Singleterry and A. Pitts (.2). | 0.60 |
| 03/27/23 | Richard D. Anigian | Strategize regarding and additional work on draft stipulation with FTX and Emergent Debtors regarding Robinhood Assets (1.4); communication from Emergent's counsel regarding discovery related to same and communications regarding Request (0.2). | 1.60 |
| 03/27/23 | Charlie M. Jones | Further work regarding stipulation to stay litigation concerning HOOD assets and correspond with counsel for Emergent and FTX regarding same. | 0.60 |
| 03/27/23 | Richard Kanowitz | Review, analyze and edit proposed stipulation by FTX debtors for stay of proceedings concerning dispute over Robinhood shares pending SBF conviction. | 0.70 |

Invoice Number: 21585739
Matter Name: Emergent Proceedings
Client/Matter Number: 0063320.00021
Billing Attorney: Alexander Grishman

April 24, 2023
Page 14 of 15

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/27/23 | Brian Singleterry | Research and investigate [REDACTED] (3.8); analyze draft stipulation regarding Emergent stay and make edits (1.3); review Cheela deposition (.7). | 5.80 |
| 03/28/23 | Nick Bunch | Review [REDACTED] and send email to team regarding [REDACTED] as it relates to [REDACTED] | 0.40 |
| 03/28/23 | Richard Kanowitz | Review and respond to emails from/to BlockFi legal team, Bermuda JPLs and UCC concerning [REDACTED]. | 0.60 |
| 03/28/23 | Richard Kanowitz | Review, analyze and edit standstill stipulation with Emergent/FTX debtors concerning Robinhood shares and collateral. | 0.60 |
| 03/28/23 | Alicia Pitts | Review revisions to [REDACTED] and propose additional revisions to same. | 0.80 |
| 03/28/23 | Brian Singleterry | Research and prepare memo on [REDACTED] (1.2); analyze edits and prepare new [REDACTED] regarding Emergent Shares (1.9). | 3.10 |
| 03/29/23 | Charlie M. Jones | Make additional revisions to Emergent stay stipulation, work on strategy for same, and correspond with counsel for FTX and Emergent regarding same. | 1.60 |
| 03/29/23 | Richard Kanowitz | Review and respond to emails from Bermuda JPLs and UCC [REDACTED] and related matters. | 0.60 |
| 03/29/23 | Alicia Pitts | Analyze [REDACTED] related to claim to Robinhood shares. | 0.20 |
| 03/29/23 | Brian Singleterry | Research and prepare memo on [REDACTED] (2.8); research and edit draft of Emergent Stay stipulation (1.4); research material for memo on [REDACTED] (.8). | 5.00 |
| 03/30/23 | Richard D. Anigian | Communications regarding [REDACTED] (0.2); review SBF filing in Emergent Adversary regarding same (0.2). | 0.40 |
| 03/30/23 | Nick Bunch | Review B. Singleterry's memo [REDACTED]. | 0.30 |
| 03/30/23 | Brian Singleterry | Research and prepare memo regarding [REDACTED] (1.8); research [REDACTED] (1.1). | 2.90 |
| 03/31/23 | Nick Bunch | Review memorandum on [REDACTED] and confer regarding same with B. Singleterry. | 0.30 |
| 03/31/23 | Brian Singleterry | Analyze [REDACTED] regarding Robinhood shares. | 0.60 |

Invoice Number: 21585739
Matter Name: Emergent Proceedings
Client/Matter Number: 0063320.00021
Billing Attorney: Alexander Grishman

April 24, 2023
Page 15 of 15

Chargeable Hours 361.40

| | |
|-----------------------------|---------------------|
| Total Fees | \$330,128.00 |
| Adjustment (12.5% Discount) | \$ (41,266.00) |
| Total Adjusted Fees | \$288,862.00 |

Timekeeper Summary

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------------------------|--------------|-------------|---------------------|
| Alexander Grishman | 2.60 | \$1,075.00 | \$2,795.00 |
| Charlie M. Jones | 60.30 | \$1,000.00 | \$60,300.00 |
| J. Frasher Murphy | 1.20 | \$1,100.00 | \$1,320.00 |
| Matt Ferris | 5.60 | \$1,000.00 | \$5,600.00 |
| Nick Bunch | 1.50 | \$900.00 | \$1,350.00 |
| Richard D. Anigian | 53.40 | \$1,200.00 | \$64,080.00 |
| Richard Kanowitz | 42.10 | \$1,400.00 | \$58,940.00 |
| Alicia Pitts | 39.10 | \$730.00 | \$28,543.00 |
| Ben Breckler | 1.30 | \$680.00 | \$884.00 |
| Brian Singleterry | 93.70 | \$730.00 | \$68,401.00 |
| Jordan Chavez | 8.10 | \$775.00 | \$6,277.50 |
| Lauren Sisson | 14.50 | \$710.00 | \$10,295.00 |
| Sam Mallick | 4.20 | \$775.00 | \$3,255.00 |
| Ryan Paulsen | 9.90 | \$850.00 | \$8,415.00 |
| Alecia Tipton | 23.00 | \$400.00 | \$9,200.00 |
| Kenneth J. Rusinko | 0.90 | \$525.00 | \$472.50 |
| Total Professional Summary | | | \$330,128.00 |

| | |
|---|---------------------|
| Total Fees, Expenses and Charges | \$288,862.00 |
|---|---------------------|

| | |
|-------------------------|-------------------------|
| Total Amount Due | USD \$288,862.00 |
|-------------------------|-------------------------|

HAYNES BOONE

Invoice Number: 21585738
Invoice Date: April 24, 2023
Matter Name: Tax Matters
Client/Matter Number: 0063320.00022
Billing Attorney: Alexander Grishman

BlockFi, Inc.
Flori Marquez
115 Broadway
11th Floor
New York, NY 10006

REMITTANCE PAGE

For Professional Services Through March 31, 2023

| | |
|---|------------------------|
| Total Fees | \$37,813.00 |
| Adjustment (12.5% Discount) | \$ (4,726.63) |
| Total Adjusted Fees | \$33,086.37 |
| Total Expenses | \$0.00 |
| Total Fees, Expenses and Charges | \$33,086.37 |
| Total Invoice Balance Due | USD \$33,086.37 |

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21585738** • Client Number **0063320.00022** • Attorney **Alexander Grishman**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21585738
Matter Name: Tax Matters
Client/Matter Number: 0063320.00022
Billing Attorney: Alexander Grishman

April 24, 2023
Page 2 of 4

For Professional Services Through March 31, 2023

Professional Fees

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/09/23 | Alexander Grishman | Prepare for and attend call with Ms. Marquez and Mr. Spack regarding [REDACTED] (1.5); review BlockFi files for documents related to same (.4); Review existing documentation on [REDACTED] (.8). | 2.70 |
| 03/09/23 | Sam Lichtman | Reviewed securities agreements and consider tax implications of same. | 2.00 |
| 03/09/23 | Scott Thompson | Review [REDACTED] documents provided by client (.4); analyze tax treatment of [REDACTED] (.8). | 1.20 |
| 03/10/23 | Sam Lichtman | Reviewed Serengeti agreement and related documents and research regarding tax treatment. | 1.50 |
| 03/10/23 | Sam Lichtman | Conference call regarding tax analysis of derivative transactions (1.0); review related documents and research regarding tax treatment, 1234A analysis (1.0). | 2.00 |
| 03/10/23 | Scott Thompson | Analyze applicable Treasury guidance on [REDACTED] | 2.10 |
| 03/13/23 | Sam Lichtman | Reviewed Serengeti agreement and related documents and research regarding tax treatment. | 1.50 |
| 03/13/23 | Scott Thompson | Further analysis of tax treatment under the alternative minimum tax and [REDACTED]. | 0.80 |
| 03/14/23 | Sam Lichtman | Research regarding [REDACTED] | 2.00 |
| 03/14/23 | Scott Thompson | Further analysis of [REDACTED] documents (1.0); draft summary of tax treatment for [REDACTED] (0.3). | 1.30 |
| 03/15/23 | Alexander Grishman | Attend call with client to discuss [REDACTED] (.5); Further review of analysis on [REDACTED] (.3). | 0.80 |
| 03/15/23 | Sam Lichtman | Conference call regarding tax analysis of derivative transactions (.8); review related documents (.4); research regarding tax treatment, 1234A analysis (.8). | 2.00 |
| 03/15/23 | Scott Thompson | Teleconference with client regarding [REDACTED] (0.5); draft summary of analysis (1.0). | 1.50 |

Invoice Number: 21585738
Matter Name: Tax Matters
Client/Matter Number: 0063320.00022
Billing Attorney: Alexander Grishman

April 24, 2023
Page 3 of 4

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|---|--------------|
| 03/17/23 | Jordan Chavez | Review and analyze Hawaii tax return matters and correspond with Mr. Zavala regarding same. | 0.30 |
| 03/17/23 | Tom Zavala | Correspond with state of Hawaii regarding unresolved collections notice. | 0.70 |
| 03/20/23 | Kenneth K. Bezozo | Review and analyze tax issue pertaining to company and discuss same with Mr. Lichtman. | 0.70 |
| 03/20/23 | Daniel Collins | Researching and analyzing the [REDACTED]. | 0.80 |
| 03/20/23 | Sam Lichtman | Consider Serengeti release analysis and reviewed case law and IRS analysis. | 3.50 |
| 03/20/23 | Scott Thompson | Review applicable Treasury guidance in advance of call with client's accountants (0.6); sketch out stock values at applicable dates in accordance with Treas. Reg. 1.422-1(b) (0.6). | 1.20 |
| 03/21/23 | Daniel Collins | Researching and analyzing the taxable consequences of terminating a prepaid forward contract. | 0.40 |
| 03/21/23 | Sam Lichtman | Conference call with Andersen accounting regarding Serengeti transaction and prepare for call (.8); research regarding rescission doctrine and tax treatment of prepaid forwards (1.0). | 1.80 |
| 03/21/23 | Scott Thompson | Review [REDACTED] (0.2); teleconference with executives' accounting firm regarding [REDACTED] (0.5). | 0.70 |
| 03/22/23 | Tom Zavala | Correspond with state of Hawaii regarding collections notice and excise tax return. | 0.30 |
| 03/23/23 | Tom Zavala | Discuss excise tax response from State of Hawaii technical dept. with Client. | 0.30 |

Chargeable Hours 32.10

| | |
|-----------------------------|--------------------|
| Total Fees | \$37,813.00 |
| Adjustment (12.5% Discount) | \$ (4,726.63) |
| Total Adjusted Fees | \$33,086.37 |

Invoice Number: 21585738
Matter Name: Tax Matters
Client/Matter Number: 0063320.00022
Billing Attorney: Alexander Grishman

April 24, 2023
Page 4 of 4

Timekeeper Summary

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------------------------|--------------|-------------|--------------------|
| Alexander Grishman | 3.50 | \$1,075.00 | \$3,762.50 |
| Sam Lichtman | 16.30 | \$1,450.00 | \$23,635.00 |
| Scott Thompson | 8.80 | \$840.00 | \$7,392.00 |
| Daniel Collins | 1.20 | \$660.00 | \$792.00 |
| Jordan Chavez | 0.30 | \$775.00 | \$232.50 |
| Tom Zavala | 1.30 | \$730.00 | \$949.00 |
| Kenneth K. Bezozo | 0.70 | \$1,500.00 | <u>\$1,050.00</u> |
| Total Professional Summary | | | \$37,813.00 |

Total Fees, Expenses and Charges **\$33,086.37**

Total Amount Due **USD \$33,086.37**

HAYNES BOONE

Invoice Number: 21585737
Invoice Date: April 24, 2023
Matter Name: FTX/Alameda Proceedings
Client/Matter Number: 0063320.00023
Billing Attorney: Alexander Grishman

BlockFi, Inc.
Flori Marquez
115 Broadway
11th Floor
New York, NY 10006

REMITTANCE PAGE

For Professional Services Through March 31, 2023

| | |
|---|------------------------|
| Total Fees | \$40,962.00 |
| Adjustment (12.5% Discount) | \$ (5,120.25) |
| Total Adjusted Fees | \$35,841.75 |
| Total Expenses | \$0.00 |
| Total Fees, Expenses and Charges | \$35,841.75 |
| Total Invoice Balance Due | USD \$35,841.75 |

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21585737** • Client Number **0063320.00023** • Attorney **Alexander Grishman**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21585737
Matter Name: FTX/Alameda Proceedings
Client/Matter Number: 0063320.00023
Billing Attorney: Alexander Grishman

April 24, 2023
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For Professional Services Through March 31, 2023

Professional Fees

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/01/23 | Richard Kanowitz | Review and analyze pleadings filed in FTX/Alameda proceedings impacting BlockFi legal rights and claims. | 0.80 |
| 03/06/23 | Jordan Chavez | Review, analyze, and summarize caselaw [REDACTED] and correspond with Mr. Kanowitz regarding same. | 4.10 |
| 03/06/23 | Alexander Grishman | Review Alameda complaint against Grayscale Investments and DGC for [REDACTED]. | 0.70 |
| 03/06/23 | Richard Kanowitz | Review and analyze pleadings, notices and orders submitted in FTX debtors' bankruptcy case which impact and/or prejudice BlockFi legal rights and claims against FTX debtors. | 1.30 |
| 03/08/23 | Richard Kanowitz | Review and analyze pleadings, notices and orders submitted in FTX debtors' bankruptcy case which impact and/or prejudice BlockFi legal rights and claims against FTX debtors. | 0.90 |
| 03/14/23 | Richard Kanowitz | Review and analyze pleadings, notices and orders submitted in FTX debtors' bankruptcy case which impact and/or prejudice BlockFi legal rights and claims against FTX debtors. | 1.60 |
| 03/15/23 | Richard D. Anigian | Initial review of FTX Debtors' schedules and SOFAs. | 0.70 |
| 03/15/23 | Jordan Chavez | Review and analyze FTX schedules and correspond with Mr. Anigian, Ms. Sisson, and Mr. Kanowitz regarding same. | 0.40 |
| 03/15/23 | Richard Kanowitz | Review and analyze pleadings, notices and orders submitted in FTX debtors' bankruptcy case which impact and/or prejudice BlockFi legal rights and claims against FTX debtors. | 1.40 |
| 03/16/23 | Richard D. Anigian | Brief review of additional schedules and SOFAs filed by FTX Debtors (0.6); review Rule 2019 Statement (0.1). | 0.70 |
| 03/16/23 | Jordan Chavez | Correspond with FTX counsel, Ms. Morzak, Mr. Singleterry, Ms. Sisson, and Ms. Pitts regarding [REDACTED] and memorandum regarding claims. | 0.70 |
| 03/16/23 | Richard Kanowitz | Review and analyze schedules, SOFAs, pleadings, notices and orders submitted in FTX debtors' bankruptcy case which impact and/or prejudice BlockFi legal rights and claims against FTX debtors. | 1.40 |
| 03/16/23 | Kimberly Morzak | Review Schedules filed by numerous FTX-related entities to determine how BlockFi is scheduled (1.1); review FTX redaction order regarding access to redacted BlockFi data (.2); confer with Ms. Chavez regarding same (.2). | 1.50 |

Invoice Number: 21585737
Matter Name: FTX/Alameda Proceedings
Client/Matter Number: 0063320.00023
Billing Attorney: Alexander Grishman

April 24, 2023
Page 3 of 5

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/16/23 | Lauren Sisson | Review newly filed FTX schedules for references to BlockFi. | 1.20 |
| 03/17/23 | Richard D. Anigian | Review FTX presentation to UCC in connection with potential impact on BlockFi and Emergent. | 0.40 |
| 03/17/23 | Jordan Chavez | Review and analyze certification, proposed order, status conference, and interim joint administration order and correspond with Mr. Kanowitz, Mr. Anigian, and Mr. Jones regarding same. | 0.50 |
| 03/17/23 | Richard Kanowitz | Review and analyze pleadings, notices and orders submitted in FTX debtors' bankruptcy case which impact and/or prejudice BlockFi legal rights and claims against FTX debtors. | 0.90 |
| 03/20/23 | Jordan Chavez | Correspond with FTX and Alameda counsel regarding schedules and statements. | 0.20 |
| 03/20/23 | Richard Kanowitz | Review and analyze pleadings, notices and orders submitted in FTX debtors' bankruptcy case which impact and/or prejudice BlockFi legal rights and claims against FTX debtors. | 0.90 |
| 03/22/23 | Jordan Chavez | Review and analyze [REDACTED] (.6); review and analyze [REDACTED] and correspond with Mr. Singleterry and Ms. Pitts regarding same (.7). | 1.30 |
| 03/22/23 | Matthew Frankle | Review of FTX creditor schedules. | 0.60 |
| 03/22/23 | Richard Kanowitz | Review and analyze schedules, SOFAs, pleadings, notices and orders submitted in FTX debtors' bankruptcy case which impact and/or prejudice BlockFi legal rights and claims against FTX debtors. | 0.60 |
| 03/24/23 | Richard D. Anigian | Strategize regarding [REDACTED] (0.5); work on draft stipulation from S&C regarding stay of Robinhood Assets litigation's review prior drafts of same (1.8). | 2.30 |
| 03/24/23 | Richard Kanowitz | Review and analyze pleadings, notices and orders submitted in FTX debtors' bankruptcy case which impact and/or prejudice BlockFi legal rights and claims against FTX debtors. | 0.60 |
| 03/27/23 | Richard D. Anigian | Review schedules and SOFAs filed on March 27, 2023 (0.3); review Moseley Declaration regarding KERP (0.1). | 0.40 |
| 03/27/23 | Richard Kanowitz | Prepare letter [REDACTED] | 0.80 |
| 03/28/23 | Richard D. Anigian | Work on BlockFi/FTX/ Emergent Stipulation to Stay. | 0.40 |
| 03/28/23 | Richard D. Anigian | Work on communications to DOJ regarding [REDACTED] | 0.60 |

Invoice Number: 21585737
Matter Name: FTX/Alameda Proceedings
Client/Matter Number: 0063320.00023
Billing Attorney: Alexander Grishman

April 24, 2023
Page 4 of 5

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|--|--------------|
| 03/28/23 | Richard Kanowitz | Review and respond to emails to/from Moelis concerning distribution analysis for FTX debtors' bankruptcy case to value BlockFi claims against FTX debtors. | 0.40 |
| 03/28/23 | Richard Kanowitz | Review and analyze schedules, SOFAs, pleadings, presentations, notices and orders submitted in FTX debtors' bankruptcy case which impact and/or prejudice BlockFi legal rights and claims against FTX debtors. | 1.30 |
| 03/29/23 | Richard D. Anigian | Review updated draft of Stipulation to Stay with FTX and Emergent and discuss same (.4); multiple communications related to Stipulation to Stay (.7); analyze Debtor's, UCC's and other parties' objections to SBF's Motion re Insurance Proceeds (.9); analyze Debtors' Motion for Turnover regarding Exchange Entities (.3). | 2.30 |
| 03/29/23 | Richard Kanowitz | Review and analyze pleadings, notices and orders submitted in FTX debtors' bankruptcy case which impact and/or prejudice BlockFi legal rights and claims against FTX debtors. | 0.80 |
| 03/30/23 | Richard D. Anigian | Review declarations regarding retention of Walkers as ordinary course professional and communications regarding same (0.6); analyze Motion of FTX Digital JPL's related to Motion to Stay (0.8). | 1.40 |
| 03/30/23 | Charlie M. Jones | Receive and review certain filings in FTX bankruptcy proceedings relevant to BlockFi. | 0.30 |
| 03/30/23 | Richard Kanowitz | Review and analyze pleadings, notices and orders submitted in FTX debtors' bankruptcy case which impact and/or prejudice BlockFi legal rights and claims against FTX debtors. | 1.10 |
| 03/31/23 | Richard D. Anigian | Review Third financial update. | 0.20 |

Chargeable Hours 35.70

| | |
|-----------------------------|--------------------|
| Total Fees | \$40,962.00 |
| Adjustment (12.5% Discount) | \$ (5,120.25) |
| Total Adjusted Fees | \$35,841.75 |

Invoice Number: 21585737
Matter Name: FTX/Alameda Proceedings
Client/Matter Number: 0063320.00023
Billing Attorney: Alexander Grishman

April 24, 2023
Page 5 of 5

Timekeeper Summary

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------------------------|--------------|-------------|--------------------|
| Alexander Grishman | 0.70 | \$1,075.00 | \$752.50 |
| Charlie M. Jones | 0.30 | \$1,000.00 | \$300.00 |
| Matthew Frankle | 0.60 | \$1,150.00 | \$690.00 |
| Richard D. Anigian | 9.40 | \$1,200.00 | \$11,280.00 |
| Richard Kanowitz | 14.80 | \$1,400.00 | \$20,720.00 |
| Jordan Chavez | 7.20 | \$775.00 | \$5,580.00 |
| Lauren Sisson | 1.20 | \$710.00 | \$852.00 |
| Kimberly Morzak | 1.50 | \$525.00 | <u>\$787.50</u> |
| Total Professional Summary | | | \$40,962.00 |

| | |
|---|------------------------|
| Total Fees, Expenses and Charges | \$35,841.75 |
| Total Amount Due | USD \$35,841.75 |

HAYNES BOONE

Invoice Number: 21585736
Invoice Date: April 24, 2023
Matter Name: Travel Time
Client/Matter Number: 0063320.00024
Billing Attorney: Alexander Grishman

BlockFi, Inc.
Flori Marquez
115 Broadway
11th Floor
New York, NY 10006

REMITTANCE PAGE

For Professional Services Through March 31, 2023

| | |
|---|------------------------|
| Total Fees | \$20,310.00 |
| Adjustment (12.5% Discount) | \$ (2,538.75) |
| Total Adjusted Fees | \$17,771.25 |
| Total Expenses | \$0.00 |
| Total Fees, Expenses and Charges | \$17,771.25 |
| Total Invoice Balance Due | USD \$17,771.25 |

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21585736** • Client Number **0063320.00024** • Attorney **Alexander Grishman**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21585736
Matter Name: Travel Time
Client/Matter Number: 0063320.00024
Billing Attorney: Alexander Grishman

April 24, 2023
Page 2 of 3

For Professional Services Through March 31, 2023

Professional Fees

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|--|--------------|
| 03/12/23 | Jordan Chavez | Non-working travel to New Jersey for omnibus hearing (billed at 1/2 of actual time). | 3.00 |
| 03/13/23 | Richard D. Anigian | Non-working travel to Delaware for Motion-Dismiss Hearing (billed at 1/2 of actual time). | 1.10 |
| 03/13/23 | Jordan Chavez | Non-working travel to Delaware for Emergent hearing (billed at 1/2 of actual time). | 0.50 |
| 03/13/23 | Charlie M. Jones | Non-working travel to Delaware for hearing on BlockFi's motion to dismiss Emergent's chapter 11 proceeding (billed at 1/2 of actual time). | 1.30 |
| 03/13/23 | Lauren Sisson | Non-working travel to hearing in Trenton; travel from Trenton to hearing in Delaware (billed at 1/2 of actual time). | 1.00 |
| 03/14/23 | Richard D. Anigian | Return non-working travel from Hearing in Delaware (billed at 1/2 of actual time). | 3.30 |
| 03/14/23 | Jordan Chavez | Non-working travel from Delaware hearing to Dallas (billed at 1/2 of actual time). | 1.50 |
| 03/14/23 | Charlie M. Jones | Return non-working travel to Dallas after hearing on BlockFi's motion to dismiss Emergent chapter 11 proceedings (billed at 1/2 of actual time). | 3.40 |
| 03/14/23 | Lauren Sisson | Non-working travel back from Wilmington hearing (billed at 1/2 of actual time). | 1.50 |
| 03/21/23 | Richard D. Anigian | Non-working travel to New York for UCC's 2004 examinations (billed at 1/2 of actual time). | 1.40 |
| 03/23/23 | Richard D. Anigian | Return non-working travel from 2004 Examinations held in New York (billed at 1/2 of actual time). | 2.50 |

Chargeable Hours 20.50

| | |
|-----------------------------|--------------------|
| Total Fees | \$20,310.00 |
| Adjustment (12.5% Discount) | \$ (2,538.75) |
| Total Adjusted Fees | \$17,771.25 |

Invoice Number: 21585736
Matter Name: Travel Time
Client/Matter Number: 0063320.00024
Billing Attorney: Alexander Grishman

April 24, 2023
Page 3 of 3

Timekeeper Summary

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------------------------|--------------|-------------|--------------------|
| Charlie M. Jones | 4.70 | \$1,000.00 | \$4,700.00 |
| Richard D. Anigian | 8.30 | \$1,200.00 | \$9,960.00 |
| Jordan Chavez | 5.00 | \$775.00 | \$3,875.00 |
| Lauren Sisson | 2.50 | \$710.00 | <u>\$1,775.00</u> |
| Total Professional Summary | | | \$20,310.00 |

Total Fees, Expenses and Charges **\$17,771.25**

Total Amount Due **USD \$17,771.25**

HAYNES BOONE

Invoice Number: 21585735
Invoice Date: April 24, 2023
Matter Name: International Issues
Client/Matter Number: 0063320.00025
Billing Attorney: Alexander Grishman

BlockFi, Inc.
Flori Marquez
115 Broadway
11th Floor
New York, NY 10006

REMITTANCE PAGE

For Professional Services Through March 31, 2023

| | |
|---|------------------------|
| Total Fees | \$17,950.00 |
| Adjustment (12.5% Discount) | \$ (2,243.75) |
| Total Adjusted Fees | \$15,706.25 |
| Total Expenses | \$0.00 |
| Total Fees, Expenses and Charges | \$15,706.25 |
| Total Invoice Balance Due | USD \$15,706.25 |

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21585735** • Client Number **0063320.00025** • Attorney **Alexander Grishman**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21585735
Matter Name: International Issues
Client/Matter Number: 0063320.00025
Billing Attorney: Alexander Grishman

April 24, 2023
Page 2 of 4

For Professional Services Through March 31, 2023

Professional Fees

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|--------------------|--------------------------|--|---------------------|
| 03/01/23 | Richard Kanowitz | Prepare for and conduct conference call with JPLs concerning seizure warrants issued by District Court in Washington to BlockFi International. | 0.70 |
| 03/02/23 | Richard Kanowitz | Prepare for and conduct conference call with K. Taylor (Walkers) concerning BF International compliance with seizure warrants issued by USDC in Washington to BlockFi. | 0.40 |
| 03/02/23 | Richard Kanowitz | Prepare for and conduct conference call with Bermuda JPLs, Walkers, BlockFi legal and financial teams concerning developments and updates in chapter 11 cases and Bermuda proceedings. | 0.80 |
| 03/02/23 | J. Frasher Murphy | Prepare for and participate in update call with JPLs. | 1.00 |
| 03/08/23 | Richard Kanowitz | Review and respond to emails to/from Bermuda JPLs concerning update and developments in proceedings for wind up of Emergent. | 0.20 |
| 03/09/23 | Richard Kanowitz | Prepare for and conduct conference call with Bermuda JPLs, Walkers, BlockFi legal and financial teams concerning developments and updates in chapter 11 cases and Bermuda proceedings. | 0.90 |
| 03/10/23 | Jordan Chavez | Correspond with Mr. White regarding Walkers insolvency fees approved by Bermuda court. | 0.30 |
| 03/10/23 | Richard Kanowitz | Prepare for and conduct conference call with Bermuda JPLs, Walkers, BlockFi legal and financial teams concerning SVB developments. | 0.70 |
| 03/12/23 | Jordan Chavez | Correspond with JPLs regarding trustee's motion to compel and related issues. | 0.50 |
| 03/12/23 | Richard Kanowitz | Communication with Bermuda JPLs concerning SVB and related banking issues. | 0.30 |
| 03/12/23 | Richard Kanowitz | Prepare for and conduct conference call with Bermuda JPLs concerning SVB and related banking issues. | 0.60 |
| 03/12/23 | Richard Kanowitz | Communication with Bermuda JPLs concerning court hearing in DE on 3/14 concerning BlockFi motion to dismiss Emergent chapter 11 filing. | 0.40 |
| 03/12/23 | J. Frasher Murphy | Analysis of issues regarding transfers of BF International funds (.3); email correspondence with JPLs in connection with same (.3). | 0.60 |
| 03/13/23 | Richard Kanowitz | Prepare for and conduct conference call with Bermuda JPLs concerning BlockFi complaint to enjoin class action litigation. | 0.40 |

Invoice Number: 21585735
Matter Name: International Issues
Client/Matter Number: 0063320.00025
Billing Attorney: Alexander Grishman

April 24, 2023
Page 3 of 4

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|---|--------------|
| 03/14/23 | Richard Kanowitz | Post hearing communications with Bermuda JPLs concerning BlockFi motion to dismiss Emergent bankruptcy petition and related proceedings. | 0.60 |
| 03/14/23 | Richard Kanowitz | Prepare for and conduct conference call with Bermuda JPLs concerning developments and issues in chapter 11 proceedings, including business and litigation matters. | 0.80 |
| 03/20/23 | Richard Kanowitz | Prepare for and conduct conference call with BRG and Walkers concerning inter-company debt and related issues. | 0.70 |
| 03/21/23 | Richard Kanowitz | Review and respond to emails from PBGC concerning Bermuda pension plan issues. | 0.20 |
| 03/22/23 | Richard Kanowitz | Review and respond to email from Bermuda JPLs and BlockFi legal team concerning recent developments and case issues. | 0.30 |
| 03/24/23 | Richard Kanowitz | Review and respond to emails from/to Bermuda JPLs, BRG and BlockFi legal and financial teams concerning updates and developments in chapter 11 proceedings and financial reporting issues. | 0.60 |
| 03/27/23 | Richard Kanowitz | Prepare for and attend conference call with Bermuda JPLs and BlockFi legal team concerning recent developments and case issues. | 1.10 |
| 03/29/23 | Richard Kanowitz | Review and respond to emails to/from Bermuda JPLs concerning board meeting and chapter 11 updates. | 0.20 |
| 03/29/23 | Richard Kanowitz | Review and respond to emails to/from Bermuda JPLs and BlockFi financial team concerning seizure warrant compliance and movement of crypto from wallets. | 0.30 |
| 03/31/23 | Jordan Chavez | Correspond with Mr. Grishman and Mr. McCarthy regarding international escrow. | 0.40 |
| 03/31/23 | Richard Kanowitz | Review and respond to emails from/to Bermuda JPLs and Walkers concerning international loan portfolio analysis, class action lawsuit status, scheduled court hearings, negotiation of plan of reorganization and key chapter 11 developments. | 0.70 |

Chargeable Hours 13.70

| | |
|-----------------------------|--------------------|
| Total Fees | \$17,950.00 |
| Adjustment (12.5% Discount) | \$ (2,243.75) |
| Total Adjusted Fees | \$15,706.25 |

Invoice Number: 21585735
Matter Name: International Issues
Client/Matter Number: 0063320.00025
Billing Attorney: Alexander Grishman

April 24, 2023
Page 4 of 4

Timekeeper Summary

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------------------------|--------------|-------------|--------------------|
| J. Frasher Murphy | 1.60 | \$1,100.00 | \$1,760.00 |
| Richard Kanowitz | 10.90 | \$1,400.00 | \$15,260.00 |
| Jordan Chavez | 1.20 | \$775.00 | <u>\$930.00</u> |
| Total Professional Summary | | | \$17,950.00 |

Total Fees, Expenses and Charges **\$15,706.25**

Total Amount Due **USD \$15,706.25**

HAYNES BOONE

Invoice Number: 21585734
Invoice Date: April 24, 2023
Matter Name: Executory Contracts & Unexpired Leases
Client/Matter Number: 0063320.00026
Billing Attorney: Alexander Grishman

BlockFi, Inc.
Flori Marquez
115 Broadway
11th Floor
New York, NY 10006

REMITTANCE PAGE

For Professional Services Through March 31, 2023

| | |
|---|------------------------|
| Total Fees | \$29,611.00 |
| Adjustment (12.5% Discount) | \$ (3,701.38) |
| Total Adjusted Fees | \$25,909.62 |
| Total Expenses | \$0.00 |
| Total Fees, Expenses and Charges | \$25,909.62 |
| Total Invoice Balance Due | USD \$25,909.62 |

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21585734** • Client Number **0063320.00026** • Attorney **Alexander Grishman**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21585734
Matter Name: Executory Contracts & Unexpired Leases
Client/Matter Number: 0063320.00026
Billing Attorney: Alexander Grishman

April 24, 2023
Page 2 of 3

For Professional Services Through March 31, 2023

Professional Fees

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|---|--------------|
| 03/06/23 | Jordan Chavez | Correspond with Ms. Sherald regarding executory contract rejection analysis and preparation of notice regarding same. | 0.50 |
| 03/06/23 | ReNecia Sherald | Review executory contracts (2.4); draft summary of the same (1.6). | 4.00 |
| 03/07/23 | ReNecia Sherald | Review executory contracts (.9); draft summary of the same (.2). | 1.10 |
| 03/08/23 | ReNecia Sherald | Review and analyze executory contracts (.8); revise summary chart regarding the same (.2). | 1.00 |
| 03/09/23 | Jordan Chavez | Correspond with Ms. Henry regarding executory contracts for rejection. | 0.20 |
| 03/11/23 | ReNecia Sherald | Review executory contracts (2.0); draft summary of the same (.9). | 2.90 |
| 03/13/23 | ReNecia Sherald | Continue to review executory contracts (1.8); draft summary of the same (.4). | 2.20 |
| 03/13/23 | David Staab | Analyze and review rights and remedies under certain BlockFi agreements (1.9); communicate with M. Frankle regarding the same (.4). | 2.30 |
| 03/14/23 | ReNecia Sherald | Review executory contracts (3.6); draft summary of the same (.6). | 4.20 |
| 03/15/23 | ReNecia Sherald | Review executory contracts (3.2); draft summary of the same (.6). | 3.80 |
| 03/15/23 | David Staab | Analyze and review case law and statutory authority regarding certain rights and remedies in relation to certain BlockFi executory contracts and related documents (3.3); prepare summary of the same (.3). | 3.60 |
| 03/16/23 | Richard Kanowitz | Review and respond to emails from BlockFi business and legal teams concerning entry into post-petition agreements and contracts, | 0.30 |
| 03/18/23 | ReNecia Sherald | Review executory contracts (5.1); draft summary of the same (1.7). | 6.80 |
| 03/19/23 | ReNecia Sherald | Review executory contracts (2.1); draft summary of the same (.4). | 2.50 |
| 03/23/23 | ReNecia Sherald | Review authorities on [REDACTED] | 1.70 |
| 03/24/23 | Jordan Chavez | Review and analyze [REDACTED] and correspond with Mr. Spack regarding same. | 0.50 |
| 03/27/23 | Jordan Chavez | Advise BlockFi team on [REDACTED] contract. | 0.30 |
| 03/28/23 | Jordan Chavez | Advise BlockFi team regarding renewal of [REDACTED]. | 0.30 |
| 03/29/23 | Jordan Chavez | Advise BlockFi legal team regarding [REDACTED]. | 0.20 |

Invoice Number: 21585734
Matter Name: Executory Contracts & Unexpired Leases
Client/Matter Number: 0063320.00026
Billing Attorney: Alexander Grishman

April 24, 2023
Page 3 of 3

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|---|--------------|
| 03/31/23 | Jordan Chavez | Correspond with Ms. Henry and Ms. Sisson regarding executory contract rejection analysis (.4); correspond with Ms. Florez regarding [REDACTED] services executory contract analysis and assumption/rejection procedures (.2). | 0.60 |
| 03/31/23 | Lauren Sisson | Review software contract and other documents from client (.5); research case law on executory contracts/damages (2.6); draft summary of findings (.9). | 4.00 |

Chargeable Hours 43.00

| | |
|-----------------------------|--------------------|
| Total Fees | \$29,611.00 |
| Adjustment (12.5% Discount) | \$ (3,701.38) |
| Total Adjusted Fees | \$25,909.62 |

Timekeeper Summary

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------------------------|--------------|-------------|--------------------|
| Richard Kanowitz | 0.30 | \$1,400.00 | \$420.00 |
| David Staab | 5.90 | \$900.00 | \$5,310.00 |
| Jordan Chavez | 2.60 | \$775.00 | \$2,015.00 |
| Lauren Sisson | 4.00 | \$710.00 | \$2,840.00 |
| ReNecia Sherald | 30.20 | \$630.00 | <u>\$19,026.00</u> |
| Total Professional Summary | | | \$29,611.00 |

| | |
|---|------------------------|
| Total Fees, Expenses and Charges | \$25,909.62 |
| Total Amount Due | USD \$25,909.62 |

HAYNES BOONE

Invoice Number: 21585733
Invoice Date: April 24, 2023
Matter Name: Discovery
Client/Matter Number: 0063320.00027
Billing Attorney: Alexander Grishman

BlockFi, Inc.
Flori Marquez
115 Broadway
11th Floor
New York, NY 10006

REMITTANCE PAGE

For Professional Services Through March 31, 2023

| | |
|---|------------------------|
| Total Fees | \$86,761.00 |
| Adjustment (12.5% Discount) | \$ (10,845.13) |
| Total Adjusted Fees | \$75,915.87 |
| Total Expenses | \$0.00 |
| Total Fees, Expenses and Charges | \$75,915.87 |
| Total Invoice Balance Due | USD \$75,915.87 |

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21585733** • Client Number **0063320.00027** • Attorney **Alexander Grishman**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21585733
Matter Name: Discovery
Client/Matter Number: 0063320.00027
Billing Attorney: Alexander Grishman

April 24, 2023
Page 2 of 4

For Professional Services Through March 31, 2023

Professional Fees

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/02/23 | Kimberly Morzak | Organize and bates label documents for production in Williams v. Williams litigation. | 1.60 |
| 03/04/23 | Richard D. Anigian | Communications regarding [REDACTED] | 0.20 |
| 03/04/23 | Richard Kanowitz | Review and respond to emails from BlockFi legal concerning [REDACTED] [REDACTED] | 0.60 |
| 03/06/23 | Alexander Grishman | Attention to issues with deposition requests from UCC. | 0.50 |
| 03/06/23 | Richard Kanowitz | Review and respond to emails from BlockFi legal and financial teams concerning [REDACTED] | 0.80 |
| 03/06/23 | Lauren Sisson | Review emails from in house counsel and R. Kanowitz on [REDACTED] [REDACTED] | 0.10 |
| 03/06/23 | David Staab | Communicate with counsel for party issuing non-party subpoena to BlockFi and work to resolve the same. | 0.30 |
| 03/06/23 | David Staab | Analyze and review certain issues in connection with [REDACTED] [REDACTED] | 3.30 |
| 03/08/23 | Richard Kanowitz | Prepare for and conduct meeting with BlockFi legal and financial teams concerning [REDACTED]. | 4.20 |
| 03/09/23 | Richard Kanowitz | Review and respond to emails from BlockFi legal and financial teams concerning [REDACTED] | 0.90 |
| 03/12/23 | Richard Kanowitz | Review and analyze 30(b)(6) subpoena issued to company from UCC in connection with UCC 2004 examinations. | 0.70 |
| 03/13/23 | David Staab | Prepare document production and form of business records affidavit in response to non-party subpoena. | 0.60 |
| 03/14/23 | Kimberly Morzak | Organize and bates label production documents for Johnson subpoena. | 0.30 |
| 03/16/23 | Richard Kanowitz | Prepare witnesses for 2004 depositions of UCC. | 5.20 |
| 03/17/23 | Alexander Grishman | Review details from Mr. Spack's deposition (.3); review transcript from Mr. Spack's deposition (1.3). | 1.60 |
| 03/17/23 | Richard Kanowitz | Prepare for and attend 2004 deposition of David Spack. | 4.50 |

Invoice Number: 21585733
Matter Name: Discovery
Client/Matter Number: 0063320.00027
Billing Attorney: Alexander Grishman

April 24, 2023
Page 3 of 4

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|--|--------------|
| 03/17/23 | Richard Kanowitz | Review and respond to emails from/to BlockFi legal team on [REDACTED] | 0.30 |
| 03/20/23 | Charlie M. Jones | Work on issues concerning preservation of attorney-client privilege and work-product protections. | 0.70 |
| 03/21/23 | Richard D. Anigian | Participate in 2004 examinations of Rob Loban and Ms. Henry by UCC. | 3.00 |
| 03/21/23 | Richard Kanowitz | Prepare for and attend 2004 deposition of Robert Loban. | 3.50 |
| 03/21/23 | Richard Kanowitz | Prepare for and attend 2004 deposition of Michelle Henry. | 2.50 |
| 03/22/23 | Richard D. Anigian | Participate in preparation call for 2004 exams of Mr. Prince and Ms. Marquez. | 2.00 |
| 03/22/23 | Alexander Grishman | Review rough draft of depositions for R. Loban and M. Henry. | 1.30 |
| 03/22/23 | Richard Kanowitz | Prepare witnesses for 2004 depositions. | 2.10 |
| 03/23/23 | Richard D. Anigian | Participate in 2004 examination of Mr. Cheela. | 8.00 |
| 03/23/23 | Richard Kanowitz | Prepare for and attend deposition of Amit Cheela. | 4.50 |
| 03/24/23 | Richard Kanowitz | Prepare for and conduct conference call with BRG concerning [REDACTED] | 0.30 |
| 03/24/23 | Richard Kanowitz | Prepare for and conduct conference call with UCC counsel concerning UCC demands for data and information on intercompany loans. | 0.30 |
| 03/24/23 | Richard Kanowitz | Review and respond to emails to/from BlockFi legal and financial teams concerning [REDACTED] | 0.40 |
| 03/27/23 | Richard D. Anigian | Attention to exhibits from Cheela examination and communication regarding same (.3); communications regarding upcoming preparations for and defense of UCC examination (.3). | 0.60 |
| 03/27/23 | Alexander Grishman | Review initial draft of transcript from Mr. Cheela deposition. | 1.30 |
| 03/27/23 | Richard Kanowitz | Review and respond to emails from BlockFi legal and counsel to UCC concerning [REDACTED]. | 0.70 |
| 03/27/23 | Richard Kanowitz | Review and respond to emails from BlockFi legal, BRG, counsel to UCC and M3 concerning discovery of information and data for intercompany loans. | 0.40 |
| 03/28/23 | Richard D. Anigian | Preparations for upcoming 2004 Examinations of Mr. Prince and Ms. Marquez. | 1.20 |
| 03/28/23 | Richard Kanowitz | Review and respond to emails to/from S. Southall concerning third party subpoena issued by UCC for 2004 deposition of [REDACTED] | 0.60 |

Invoice Number: 21585733
Matter Name: Discovery
Client/Matter Number: 0063320.00027
Billing Attorney: Alexander Grishman

April 24, 2023
Page 4 of 4

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|--|--------------|
| 03/30/23 | Richard D. Anigian | Conference call regarding UCC's request for 2004 from [REDACTED] (.4); review draft subpoena (.2). | 0.60 |
| 03/30/23 | Richard D. Anigian | Conference call regarding UCC's Request for 2004 from [REDACTED] (.4); review draft subpoena (.2). | 0.60 |
| 03/30/23 | Richard Kanowitz | Prepare witness for 2004 deposition by UCC. | 3.40 |
| 03/30/23 | Richard Kanowitz | Prepare for and conduct conference call with attorney for third party witness regarding 2004 subpoena issued by UCC. | 0.30 |
| 03/31/23 | Richard D. Anigian | Review communication regarding 30(b)(6) designations and preparation for upcoming 2004 of Mr. Prince. | 1.30 |
| 03/31/23 | Richard Kanowitz | Prepare witness for 2004 deposition by UCC. | 3.20 |

Chargeable Hours 68.50

Total Fees \$86,761.00

Adjustment (12.5% Discount) \$ (10,845.13)

Total Adjusted Fees \$75,915.87

Timekeeper Summary

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------------------------|--------------|-------------|--------------------|
| Alexander Grishman | 4.70 | \$1,075.00 | \$5,052.50 |
| Charlie M. Jones | 0.70 | \$1,000.00 | \$700.00 |
| Richard D. Anigian | 17.50 | \$1,200.00 | \$21,000.00 |
| Richard Kanowitz | 39.40 | \$1,400.00 | \$55,160.00 |
| David Staab | 4.20 | \$900.00 | \$3,780.00 |
| Lauren Sisson | 0.10 | \$710.00 | \$71.00 |
| Kimberly Morzak | 1.90 | \$525.00 | \$997.50 |
| Total Professional Summary | | | \$86,761.00 |

Total Fees, Expenses and Charges \$75,915.87

Total Amount Due USD \$75,915.87

HAYNES BOONE

Invoice Number: 21585732

Invoice Date: April 24, 2023

Matter Name: Corporate Governance/Securities/Board Matters

Client/Matter Number: 0063320.00028

Billing Attorney: Alexander Grishman

BlockFi, Inc.
Flori Marquez
115 Broadway
11th Floor
New York, NY 10006

REMITTANCE PAGE

For Professional Services Through March 31, 2023

| | |
|---|------------------------|
| Total Fees | \$34,190.50 |
| Adjustment (12.5% Discount) | \$ (4,273.81) |
| Total Adjusted Fees | \$29,916.69 |
| Total Expenses | \$0.00 |
| Total Fees, Expenses and Charges | \$29,916.69 |
| Total Invoice Balance Due | USD \$29,916.69 |

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21585732** • Client Number **0063320.00028** • Attorney **Alexander Grishman**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21585732
Matter Name: Corporate Governance/Securities/Board Matters
Client/Matter Number: 0063320.00028
Billing Attorney: Alexander Grishman

April 24, 2023
Page 2 of 4

For Professional Services Through March 31, 2023

Professional Fees

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|--------------------|--------------------------|--|---------------------|
| 03/01/23 | Matthew Frankle | Review and comments to talking points for [REDACTED] and discussion on same with BlockFi. | 0.70 |
| 03/01/23 | Alexander Grishman | Review updated board package. | 0.70 |
| 03/01/23 | Richard Kanowitz | Prepare for and attend conference call with CEO, COO, CRO, BlockFi legal and financial team and advisors concerning developments and case issues. | 0.70 |
| 03/01/23 | Richard Kanowitz | Prepare for and conduct board call with directors of all debtors. | 1.60 |
| 03/02/23 | Richard Kanowitz | Prepare for and conduct conference call with CEO, COO, CRO, BlockFi legal and financial teams concerning developments and updates in chapter 11 cases. | 0.60 |
| 03/03/23 | Matthew Frankle | Board meeting for JV (.5); revision of resolution (.9). | 1.40 |
| 03/03/23 | Richard Kanowitz | Prepare for and attend conference call with CEO, COO, CRO, BlockFi legal and financial team and advisors concerning developments and case issues. | 0.60 |
| 03/06/23 | Matthew Frankle | Redraft of minutes for special meeting of JV. | 0.60 |
| 03/06/23 | Richard Kanowitz | Prepare for and conduct conference call with CEO, COO, CRO, BlockFi legal and financial teams concerning chapter 11 case issues and developments. | 0.30 |
| 03/07/23 | Richard Kanowitz | Prepare for and conduct conference call with CEO, COO, CRO, BlockFi legal and financial teams concerning chapter 11 case issues and developments. | 0.60 |
| 03/09/23 | Matthew Frankle | Revise resolutions to Board Minutes for JV. | 1.00 |
| 03/09/23 | Lauren Sisson | Participate in call with counsel for COO regarding [REDACTED]. | 0.60 |
| 03/11/23 | Richard D. Anigian | Multiple communications related to [REDACTED]. | 0.90 |
| 03/11/23 | Richard Kanowitz | Prepare for and conduct conference call with CRO, CEO, COO, BlockFi legal and financial teams concerning chapter 11 case issues and developments. | 1.40 |
| 03/12/23 | Richard Kanowitz | Prepare for and conduct conference call with CRO, CEO, COO, BlockFi legal and financial teams concerning chapter 11 case issues and developments. | 0.40 |

Invoice Number: 21585732
Matter Name: Corporate Governance/Securities/Board Matters
Client/Matter Number: 0063320.00028
Billing Attorney: Alexander Grishman

April 24, 2023
Page 3 of 4

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|--|--------------|
| 03/13/23 | Richard Kanowitz | Prepare for and conduct conference call with CEO, COO, CRO, BlockFi legal and financial teams concerning chapter 11 case issues and developments. | 0.80 |
| 03/15/23 | Jordan Chavez | Review and revise board update deck and correspond with Mr. Rogala regarding same. | 0.30 |
| 03/15/23 | Matthew Frankle | Update of Board minutes for JV. | 0.40 |
| 03/15/23 | Richard Kanowitz | Prepare for and conduct conference call with CRO, CEO, COO, BlockFi legal and financial teams concerning chapter 11 case issues and developments. | 0.20 |
| 03/17/23 | Matthew Frankle | Attend board meeting for JV. | 0.50 |
| 03/17/23 | Matthew Frankle | Review of draft Board deck. | 0.40 |
| 03/17/23 | Alexander Grishman | Review BRG board presentation on [REDACTED] (.8); draft comments to board presentation (.9). | 1.70 |
| 03/17/23 | Richard Kanowitz | Review, analyze and edit update for board meeting. | 0.60 |
| 03/17/23 | J. Frasher Murphy | Review draft of board update deck. | 0.40 |
| 03/17/23 | Lauren Sisson | Review BRG submissions to board and JPL board. | 0.50 |
| 03/18/23 | Richard Kanowitz | Review and respond to emails to/from BRG and BlockFi financial team concerning update for board meeting. | 0.40 |
| 03/20/23 | Richard Kanowitz | Prepare for and conduct conference call with CEO, COO, CRO, BlockFi legal and financial teams concerning developments and chapter 11 case issues. | 0.70 |
| 03/22/23 | Richard Kanowitz | Prepare for and conduct conference call with CEO, COO, BlockFi legal and financial teams concerning case issues and developments in chapter 11 cases. | 0.40 |
| 03/24/23 | Richard Kanowitz | Prepare for and conduct conference call with CEO, COO, CRO, BlockFi legal and financial teams concerning developments and chapter 11 case issues. | 0.80 |
| 03/27/23 | Richard Kanowitz | Prepare for and conduct conference call with CEO, COO, CRO, BlockFi legal and financial teams concerning case issues and developments in chapter 11 cases. | 0.80 |
| 03/28/23 | Richard Kanowitz | Review and respond to emails from BRG concerning board update on case issues and developments in chapter 11 cases. | 0.40 |
| 03/28/23 | Richard Kanowitz | Prepare for and conduct conference call with CEO, COO, CRO, BlockFi legal and financial teams concerning case issues and developments in chapter 11 cases. | 0.80 |

Invoice Number: 21585732
Matter Name: Corporate Governance/Securities/Board Matters
Client/Matter Number: 0063320.00028
Billing Attorney: Alexander Grishman

April 24, 2023
Page 4 of 4

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|--|--------------|
| 03/29/23 | Richard Kanowitz | Review, analyze and edit presentation to board concerning developments and chapter 11 case issues. | 0.40 |
| 03/29/23 | Richard Kanowitz | Prepare for and conduct conference call with CEO, COO, BlockFi legal and financial teams concerning developments and chapter 11 case issues. | 0.80 |
| 03/29/23 | Richard Kanowitz | Prepare for and conduct conference call with Board, CRO, CEO, COO, and BlockFi legal team concerning developments and chapter 11 case issues. | 1.40 |
| 03/29/23 | Lauren Sisson | Participate in call with client, board, BRG, and JPLs on current case issues, sales, and various plan scenarios. | 1.70 |
| 03/30/23 | Richard Kanowitz | Prepare for and conduct conference call with CEO, COO, CRO, BlockFi legal and financial teams concerning developments and chapter 11 case issues. | 0.40 |
| 03/31/23 | Richard Kanowitz | Prepare for and conduct conference call with CEO, COO, CRO, BlockFi legal and financial teams concerning case issues and developments in chapter 11 cases. | 0.70 |

Chargeable Hours 27.60

| | |
|-----------------------------|--------------------|
| Total Fees | \$34,190.50 |
| Adjustment (12.5% Discount) | \$ (4,273.81) |
| Total Adjusted Fees | \$29,916.69 |

Timekeeper Summary

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------------------------|--------------|-------------|--------------------|
| Alexander Grishman | 2.40 | \$1,075.00 | \$2,580.00 |
| J. Frasher Murphy | 0.40 | \$1,100.00 | \$440.00 |
| Matthew Frankle | 5.00 | \$1,150.00 | \$5,750.00 |
| Richard D. Anigian | 0.90 | \$1,200.00 | \$1,080.00 |
| Richard Kanowitz | 15.80 | \$1,400.00 | \$22,120.00 |
| Jordan Chavez | 0.30 | \$775.00 | \$232.50 |
| Lauren Sisson | 2.80 | \$710.00 | \$1,988.00 |
| Total Professional Summary | | | \$34,190.50 |

| | |
|---|------------------------|
| Total Fees, Expenses and Charges | \$29,916.69 |
| Total Amount Due | USD \$29,916.69 |

HAYNES BOONE

Invoice Number: 21585731

Invoice Date: April 24, 2023

Matter Name: Preparation of Motions, Applications and Other Pleadings

Client/Matter Number: 0063320.00029

Billing Attorney: Alexander Grishman

BlockFi, Inc.
Flori Marquez
115 Broadway
11th Floor
New York, NY 10006

REMITTANCE PAGE

For Professional Services Through March 31, 2023

| | |
|---|-------------------------|
| Total Fees | \$116,885.50 |
| Adjustment (12.5% Discount) | \$ (14,610.69) |
| Total Adjusted Fees | \$102,274.81 |
| Total Expenses | \$0.00 |
| Total Fees, Expenses and Charges | \$102,274.81 |
| Total Invoice Balance Due | USD \$102,274.81 |

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21585731** • Client Number **0063320.00029** • Attorney **Alexander Grishman**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21585731
Matter Name: Preparation of Motions, Applications and Other Pleadings
Client/Matter Number: 0063320.00029
Billing Attorney: Alexander Grishman

April 24, 2023
Page 2 of 7

For Professional Services Through March 31, 2023

Professional Fees

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|--------------------|--------------------------|--|---------------------|
| 03/01/23 | Jordan Chavez | Review and revise 365(d)(4) motion and correspond with Ms. Sherald and committee counsel regarding same (.9); correspond with Ms. Henry and Ms. Sherald regarding first omnibus rejection notice and contract analysis related to same (.5); review, analyze, summarize, and compile information related to [REDACTED] dispute and correspond with Mr. Zavala regarding adversary proceeding and turnover motion (1.0); review and revise proposed insurance revisions to claims procedures order and correspond with Mr. Zavala regarding same (.3); review and revise first omnibus claims objection and correspond with Mr. Zavala regarding same (.5). | 3.20 |
| 03/01/23 | Richard Kanowitz | Review and respond to emails concerning edits and modifications to motion to extend time to assume or reject leases. | 0.20 |
| 03/01/23 | Richard Kanowitz | Review, analyze and edit claims objection motion. | 0.80 |
| 03/01/23 | ReNecia Sherald | Review and revise 365(d)(4) Motion (.3); review and revise Bridge Order regarding the same (.2). | 0.50 |
| 03/01/23 | Tom Zavala | Draft and revise [REDACTED] turnover motion and motion to extend lease deadline (3.0); review and revise draft stipulation from UST on extension of rule 4007 deadline (1.6). | 4.60 |
| 03/02/23 | Jordan Chavez | Correspond with Mr. Zavala and Mr. Shankweiler regarding claims procedures motion (.3); correspond with Mr. Zavala regarding 365(d)(4) motion and leases related to same (.4). | 0.70 |
| 03/02/23 | Richard Kanowitz | Review, analyze and edit application to extend discharge objection deadline for USA and its agencies, including proposed stipulation between USA and BlockFi. | 1.10 |
| 03/02/23 | Richard Kanowitz | Review and respond to emails with UCC counsel and DOJ concerning draft application to extend discharge objection deadline for USA and its agencies, including proposed stipulation between DOJ and BlockFi. | 0.70 |
| 03/02/23 | Tom Zavala | Draft and revise application in lieu of motion regarding Rule 4007(c) extension, address comments, and coordinate filing of same (4.5); final review 365(d)(4) extension motion and coordinate filing of same (.5). | 5.00 |
| 03/03/23 | Matthew Frankle | Review of Sale Motion and response to inquiry on same. | 0.40 |
| 03/03/23 | Richard Kanowitz | Review and respond to emails from DOJ and SEC concerning approval of application and stipulation extending the time for USA to file nondischargeable complaint against BlockFi. | 0.30 |

Invoice Number: 21585731
Matter Name: Preparation of Motions, Applications and Other Pleadings
Client/Matter Number: 0063320.00029
Billing Attorney: Alexander Grishman

April 24, 2023
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| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/03/23 | Tom Zavala | Solicit comments from UCC and client regarding Rule 4007(c) extension application and coordinate filing of same (.6); draft and revise [REDACTED] Turnover motion (1.1). | 1.70 |
| 03/06/23 | Tom Zavala | Draft and revise [REDACTED] turnover motion. | 0.80 |
| 03/07/23 | Tom Zavala | Revise claims procedures order and prepare notice of revised order regarding same (1.0); coordinate filing of same (.2). | 1.20 |
| 03/08/23 | Jordan Chavez | Review and analyze report regarding [REDACTED] turnover and correspond with Mr. Zavala regarding preparation of motion and adversary proceeding. | 0.50 |
| 03/08/23 | Kenneth J. Rusinko | Compile relevant information and draft Pro Hac Vice Application for A. Furness. | 1.00 |
| 03/08/23 | Lauren Sisson | Begin research on [REDACTED] for bankruptcy law section of letter to state regulators and motion to stay/compel. | 1.20 |
| 03/08/23 | Tom Zavala | Draft and revise [REDACTED] turnover motion and correspond with R. Kanowitz and J. Chavez regarding same. | 6.40 |
| 03/09/23 | Jordan Chavez | Correspond with Mr. Kanowitz regarding [REDACTED] turnover adversary. | 0.20 |
| 03/10/23 | Jordan Chavez | Correspond with Ms. Thorne and Mr. Zavala regarding [REDACTED] negotiations and turnover motion. | 0.30 |
| 03/12/23 | Lauren Sisson | Continue research on [REDACTED] for bankruptcy law section of letter to state regulators and motion to stay/compel (2.8); begin drafting language for same (1.7). | 4.50 |
| 03/13/23 | Matthew Frankle | Review of Druk complaint. | 0.60 |
| 03/13/23 | Tom Zavala | Draft and revise turnover motion. | 1.80 |
| 03/14/23 | Lauren Sisson | Review proposed Consent Order from NJ Bureau of Securities and draft application in lieu of motion. | 0.90 |
| 03/14/23 | Tom Zavala | Research case law for [REDACTED] turnover motion. | 0.20 |
| 03/15/23 | Jordan Chavez | Correspond with Ms. Sisson regarding application for extension of 523 deadline and proposed consent order changes (.5); correspond with Mr. Zavala, Ms. Thorne, and Mr. Kanowitz regarding [REDACTED] adversary and turnover motion (.3); correspond with Ms. Sisson, Mr. Zavala, and Ms. Sherald regarding motion preparation for April and May omnibus hearings (.4); correspond with Mr. Kanowitz regarding exclusivity extension deadlines and motion (.2). | 1.40 |
| 03/15/23 | Lauren Sisson | Correspond with J. Chavez regarding application in lieu of motion and consent order with NJBS. | 0.30 |

Invoice Number: 21585731
Matter Name: Preparation of Motions, Applications and Other Pleadings
Client/Matter Number: 0063320.00029
Billing Attorney: Alexander Grishman

April 24, 2023
Page 4 of 7

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/15/23 | Lauren Sisson | Review final draft of letter to state regulators (.2); begin drafting motion to enforce the stay/compel compliance with 11 U.S.C. 525 against state regulator (.9) | 1.10 |
| 03/15/23 | Lauren Sisson | Send application in lieu of motion to extend Rule 4007 deadline to client and co-counsel for approval (.2); review and reply to responses (.1); prepare same for filing (.5). | 0.80 |
| 03/15/23 | Tom Zavala | Research case law and draft and revise ██████ turnover motion. | 3.90 |
| 03/16/23 | Jordan Chavez | Review and revise ██████ complaint and turnover motion and correspond with Mr. Zavala regarding same (2.0); correspond with Ms. Sisson regarding preparation of confidentiality agreement (.3); review docket and correspond with Mr. Kirschner regarding Scratch retail loan payment motion (.2). | 2.50 |
| 03/16/23 | Lauren Sisson | Correspond with local counsel and opposing counsel on application and consent order (.4), prepare application for filing (1.1). | 1.50 |
| 03/16/23 | Tom Zavala | Draft and revise ██████ turnover motion. | 7.10 |
| 03/17/23 | Jordan Chavez | Correspond with Mr. Ferris, Ms. Yudkin, Ms. Hollander, Mr. Yates, and Mr. Rusinko regarding adversary complaint and related documents for filing against Druk Holding (.8); provide feedback on ██████ adversary complaint and related issues and correspond with Mr. Kanowitz, Ms. Thorne, and Mr. Zavala regarding same (.5). | 1.30 |
| 03/17/23 | Kenneth J. Rusinko | Compile relevant information, review draft complaint and prepare Pro Hac Vice Application for M. Ferris for filing in the Druk Holdings adversary. | 1.20 |
| 03/18/23 | Matthew Frankle | Review of Diyanni Declaration in support of mining assets. | 0.30 |
| 03/20/23 | Tom Zavala | Draft and revise motion to sell and assign ██████ loans. | 2.30 |
| 03/21/23 | Jordan Chavez | Review and analyze exclusivity motion and correspond with Mr. Kanowitz regarding revisions to same (.5); review information request from Washington and correspond with Ms. Gopalakrishna regarding response to same (.5); review and revise confidentiality agreement and correspond with BlockFi legal, Ms. Sisson, Mr. Frankle, and Mr. Kanowitz regarding same (1.5). | 2.50 |
| 03/21/23 | Lauren Sisson | Begin drafting motion to enforce the stay/request for injunction/525 violation in state regulator license matter. | 4.10 |
| 03/21/23 | Tom Zavala | Draft and revise motion to sell and assign ██████ Loans. | 3.30 |
| 03/22/23 | Jordan Chavez | Correspond with Mr. Kanowitz, Ms. Thorne, and Mr. Zavala regarding turnover adversary and memorandum preparation and provide analysis regarding same (.6); correspond with Ms. Sisson and Mr. Kanowitz regarding motion to enforce automatic stay (.4). | 1.00 |

Invoice Number: 21585731
Matter Name: Preparation of Motions, Applications and Other Pleadings
Client/Matter Number: 0063320.00029
Billing Attorney: Alexander Grishman

April 24, 2023
Page 5 of 7

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|---|--------------|
| 03/22/23 | Lauren Sisson | Continue drafting preliminary statement, background, and argument summary for motion for injunction/362/525 against state banking regulator. | 2.90 |
| 03/22/23 | Tom Zavala | Draft and revise [REDACTED] turnover motion (2.0); draft and revise [REDACTED] loan sale motion (3.3). | 5.30 |
| 03/23/23 | Kimberly Morzak | Draft and revise pro hac vice motion and order for Ms. Thorne. | 0.90 |
| 03/23/23 | Tom Zavala | Draft and revise [REDACTED] Turnover motion to address R. Kanowitz's comments (2.1); draft and revise [REDACTED] loan sale motion to address M. Ferris's comments (2.2). | 4.30 |
| 03/24/23 | Matthew Frankle | Review of Assignment Motion for [REDACTED] loans. | 0.90 |
| 03/24/23 | Lauren Sisson | Continue drafting preliminary statement, background, and argument summary for motion for injunction/362/525 against state banking regulator. | 1.90 |
| 03/24/23 | Tom Zavala | Update [REDACTED] turnover motion. | 0.10 |
| 03/27/23 | Jordan Chavez | Correspond with Mr. Ferris, Ms. Sisson, and Mr. Kanowitz regarding motion to enforce automatic stay against dept. of banking. | 0.50 |
| 03/27/23 | Matt Ferris | Review and comment on revised draft of motion to approve sale of certain institutional loans (.7); multiple calls and emails with BlockFi, BRG and Moelis teams regarding finalizing same (.5). | 1.20 |
| 03/27/23 | Richard Kanowitz | Review and respond to emails to/from BlockFi legal concerning comments to [REDACTED]. | 0.20 |
| 03/27/23 | Lauren Sisson | Continue drafting argument section of stay/injunction/525 violation motion. | 5.70 |
| 03/27/23 | Lauren Sisson | Participate in Zoom call with M. Ferris and J. Chavez on state regulatory proceedings motion and complaint. | 0.50 |
| 03/27/23 | Tom Zavala | Draft and revise certification to [REDACTED] loan sale motion and address comments (1.3); draft and revise [REDACTED] turnover motion to incorporate data from J. Duhl (.9). | 2.20 |
| 03/28/23 | Jordan Chavez | Review and analyze ad hoc loan committee letter and conduct analysis of [REDACTED]. | 3.20 |
| 03/28/23 | Matt Ferris | Review, revise and work on finalizing motion to sell certain institutional loans. | 0.70 |
| 03/28/23 | Lauren Sisson | Finish initial draft of stay/injunction/525 motion and send to J. Chavez for review. | 5.10 |
| 03/28/23 | Tom Zavala | Draft and revise motion to sell [REDACTED] loan motion and correspond with UST regarding same. | 1.50 |

Invoice Number: 21585731
Matter Name: Preparation of Motions, Applications and Other Pleadings
Client/Matter Number: 0063320.00029
Billing Attorney: Alexander Grishman

April 24, 2023
Page 6 of 7

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|--|--------------|
| 03/29/23 | Jordan Chavez | Review and revise motion to enforce automatic stay/for preliminary injunction and correspond with Mr. Kanowitz, Mr. Ferris, and Ms. Sisson regarding same (4.0); correspond with Mr. Ferris regarding Renzi declaration for [REDACTED] motion (.2). | 4.20 |
| 03/29/23 | Matt Ferris | Review, revise and work on finalizing motion to sell certain institutional loans and motion to seal related to same (1.6); multiple calls and emails with BlockFi, BRG, Moelis, and CS teams regarding same (1.0); correspond with UCC and other parties in interest regarding same (.4); follow up correspondence with HB team regarding next steps on motion (.3). | 3.30 |
| 03/29/23 | Matthew Frankle | Review of Ad Hoc Loan holders memorandum (.5); research [REDACTED] (1.0). | 1.50 |
| 03/29/23 | Alexander Grishman | Review of ad hoc loan committee letter and undertake initial research [REDACTED] | 1.80 |
| 03/29/23 | Lauren Sisson | Incorporate J. Chavez edits/additions to motion for PI/525 violation. | 2.50 |
| 03/29/23 | Tom Zavala | Draft and revise motion to seal, [REDACTED] loan sale motion and declaration in support (4.0); coordinate reviews and address comments to all pleadings (.8); coordinate filing of same and address questions regarding service (.2). | 5.00 |
| 03/30/23 | Jordan Chavez | Review and analyze applicable law and caselaw for statement in response to ad hoc loan group and prepare draft statement including same. | 10.10 |
| 03/30/23 | Matthew Frankle | Review of case law on [REDACTED] (1.2); comments and review of response to loan holder ad hoc group (.7). | 1.90 |
| 03/30/23 | Lauren Sisson | Continue drafting complaint/proposed PI order for state license adversary. | 3.70 |
| 03/30/23 | Tom Zavala | Update [REDACTED] turnover motion. | 0.80 |
| 03/31/23 | Jordan Chavez | Review, revise, and finalize statement in response to ad hoc loan group letter and correspond with BlockFi legal, Mr. Grishman, Mr. Kanowitz, and Ms. Sisson regarding same. | 2.00 |
| 03/31/23 | Matthew Frankle | Review and revisions to letter to ad hoc lender group. | 0.30 |
| 03/31/23 | Alexander Grishman | Review and provide final comments to Kirkland changes to the response to ad hoc loan group letter. | 0.40 |
| 03/31/23 | Richard Kanowitz | Prepare BlockFi statement addressing property of the estate issues and setoff in response to LSA group's court filed letter. | 0.80 |
| 03/31/23 | Lauren Sisson | Continue drafting complaint/proposed PI order in state license adversary. | 1.10 |

Invoice Number: 21585731
Matter Name: Preparation of Motions, Applications and Other Pleadings
Client/Matter Number: 0063320.00029
Billing Attorney: Alexander Grishman

April 24, 2023
Page 7 of 7

Chargeable Hours 149.90

| | |
|-----------------------------|---------------------|
| Total Fees | \$116,885.50 |
| Adjustment (12.5% Discount) | \$ (14,610.69) |
| Total Adjusted Fees | \$102,274.81 |

Timekeeper Summary

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------------------------|--------------|-------------|---------------------|
| Alexander Grishman | 2.20 | \$1,075.00 | \$2,365.00 |
| Matt Ferris | 5.20 | \$1,000.00 | \$5,200.00 |
| Matthew Frankle | 5.90 | \$1,150.00 | \$6,785.00 |
| Richard Kanowitz | 4.10 | \$1,400.00 | \$5,740.00 |
| Jordan Chavez | 33.60 | \$775.00 | \$26,040.00 |
| Lauren Sisson | 37.80 | \$710.00 | \$26,838.00 |
| ReNecia Sherald | 0.50 | \$630.00 | \$315.00 |
| Tom Zavala | 57.50 | \$730.00 | \$41,975.00 |
| Kenneth J. Rusinko | 2.20 | \$525.00 | \$1,155.00 |
| Kimberly Morzak | 0.90 | \$525.00 | \$472.50 |
| Total Professional Summary | | | \$116,885.50 |

| | |
|---|-------------------------|
| Total Fees, Expenses and Charges | \$102,274.81 |
| Total Amount Due | USD \$102,274.81 |

HAYNES BOONE

Invoice Number: 21585730
Invoice Date: April 24, 2023
Matter Name: Reporting
Client/Matter Number: 0063320.00032
Billing Attorney: Alexander Grishman

BlockFi, Inc.
Flori Marquez
115 Broadway
11th Floor
New York, NY 10006

REMITTANCE PAGE

For Professional Services Through March 31, 2023

| | |
|---|-----------------------|
| Total Fees | \$6,880.00 |
| Adjustment (12.5% Discount) | \$ (860.00) |
| Total Adjusted Fees | \$6,020.00 |
| Total Expenses | \$0.00 |
| Total Fees, Expenses and Charges | \$6,020.00 |
| Total Invoice Balance Due | USD \$6,020.00 |

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21585730** • Client Number **0063320.00032** • Attorney **Alexander Grishman**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21585730
Matter Name: Reporting
Client/Matter Number: 0063320.00032
Billing Attorney: Alexander Grishman

April 24, 2023
Page 2 of 3

For Professional Services Through March 31, 2023

Professional Fees

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|--|--------------|
| 03/16/23 | Jordan Chavez | Review and analyze professional payment analysis for monthly operating report and correspond with BRG team regarding same. | 0.30 |
| 03/16/23 | Richard Kanowitz | Review and respond to emails to/from BRG concerning fees for estate professionals reflected in MORs. | 0.40 |
| 03/17/23 | Richard Kanowitz | Review and respond to emails from/to BRG concerning reporting approved professional fees in MOR. | 0.30 |
| 03/20/23 | Jordan Chavez | Review and analyze international reports and correspond with Ms. Duhl and Mr. Barbarito regarding same. | 0.30 |
| 03/20/23 | Richard Kanowitz | Review and respond to emails to/from BRG concerning MORs to be filed in case. | 0.30 |
| 03/20/23 | Richard Kanowitz | Review and analyze draft MORs to be filed in case. | 0.60 |
| 03/21/23 | Jordan Chavez | Review, analyze, and revise monthly operating reports and correspond with BRG team regarding same. | 3.40 |
| 03/21/23 | Richard Kanowitz | Review and respond to emails from/to BRG concerning MOR for OCP and estate professional fees. | 0.70 |
| 03/24/23 | Richard Kanowitz | Review and analyze weekly reporting presentation prepared by BRG for UCC professionals. | 0.40 |

Chargeable Hours 6.70

| | |
|-----------------------------|-------------------|
| Total Fees | \$6,880.00 |
| Adjustment (12.5% Discount) | \$ (860.00) |
| Total Adjusted Fees | \$6,020.00 |

Timekeeper Summary

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------------------------|--------------|-------------|-------------------|
| Richard Kanowitz | 2.70 | \$1,400.00 | \$3,780.00 |
| Jordan Chavez | 4.00 | \$775.00 | \$3,100.00 |
| Total Professional Summary | | | \$6,880.00 |

Invoice Number: 21585730
Matter Name: Reporting
Client/Matter Number: 0063320.00032
Billing Attorney: Alexander Grishman

April 24, 2023
Page 3 of 3

| | |
|---|-----------------------|
| Total Fees, Expenses and Charges | \$6,020.00 |
| Total Amount Due | USD \$6,020.00 |

HAYNES BOONE

Invoice Number: 21585728
Invoice Date: April 24, 2023
Matter Name: Communications with Creditors
Client/Matter Number: 0063320.00034
Billing Attorney: Alexander Grishman

BlockFi, Inc.
Flori Marquez
115 Broadway
11th Floor
New York, NY 10006

REMITTANCE PAGE

For Professional Services Through March 31, 2023

| | |
|---|------------------------|
| Total Fees | \$91,412.00 |
| Adjustment (12.5% Discount) | \$ (11,426.50) |
| Total Adjusted Fees | \$79,985.50 |
| Total Expenses | \$0.00 |
| Total Fees, Expenses and Charges | \$79,985.50 |
| Total Invoice Balance Due | USD \$79,985.50 |

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21585728** • Client Number **0063320.00034** • Attorney **Alexander Grishman**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21585728
Matter Name: Communications with Creditors
Client/Matter Number: 0063320.00034
Billing Attorney: Alexander Grishman

April 24, 2023
Page 2 of 7

For Professional Services Through March 31, 2023

Professional Fees

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|--------------------|--------------------------|--|---------------------|
| 03/01/23 | Jordan Chavez | Review and analyze unredacted schedules and correspond with creditors and Kroll regarding same (.8); correspond with Mr. Baer regarding committee claim instructions (.2). | 1.00 |
| 03/01/23 | Richard Kanowitz | Review and respond to emails and voicemails of creditors seeking guidance on filing proofs of claim and retail loans. | 1.40 |
| 03/01/23 | Tom Zavala | Respond to creditor inquiries and correspond with Kroll regarding same. | 2.10 |
| 03/02/23 | Jordan Chavez | Correspond with Ms. Berman and Ms. Henry regarding \$0 claims and noticing for same. | 0.30 |
| 03/02/23 | Richard Kanowitz | Review and respond to emails and voicemails of creditors seeking guidance on filing proofs of claim and retail loans. | 1.60 |
| 03/02/23 | Richard Kanowitz | Prepare for and conduct conference call with UCC counsel, M3, Elementus, BRG and Moelis concerning case issues and developments. | 0.40 |
| 03/02/23 | Tom Zavala | Correspond with claimant asserting frivolous claims and serve omnibus objection via email. | 0.60 |
| 03/03/23 | Alexander Grishman | Review and provide further comments to [REDACTED] | 1.20 |
| 03/03/23 | Richard Kanowitz | Review and respond to emails and voicemails of creditors seeking guidance on filing proofs of claim and retail loans. | 0.80 |
| 03/03/23 | Tom Zavala | Respond to client inquiries and address identity theft issue. | 2.10 |
| 03/06/23 | Jordan Chavez | Correspond with Ms. Duhl, Kroll team, and beneficiaries regarding deceased account holders. | 0.30 |
| 03/06/23 | Alexander Grishman | Review and provide comments to letter to Wallet stakeholders. | 0.70 |
| 03/06/23 | Richard Kanowitz | Review and respond to emails and voicemails of creditors seeking guidance on filing proofs of claim and other administrative matters for bankruptcy cases. | 1.80 |
| 03/06/23 | Lauren Sisson | Review voicemails from creditors contacting HB regarding proofs of claim. | 0.20 |
| 03/06/23 | Tom Zavala | Respond to creditor inquiries and coordinate certain responses with Kirkland. | 1.10 |
| 03/07/23 | Richard D. Anigian | Communication regarding comments to presentation materials. | 0.30 |

Invoice Number: 21585728
Matter Name: Communications with Creditors
Client/Matter Number: 0063320.00034
Billing Attorney: Alexander Grishman

April 24, 2023
Page 3 of 7

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|--|--------------|
| 03/07/23 | Jordan Chavez | Correspond with BlockFi team, Mr. Newman, and Mr. Kanowitz regarding ad hoc loan holders committee inquiries. | 0.80 |
| 03/07/23 | Alexander Grishman | Review and provide comments to UCC update materials. | 0.70 |
| 03/07/23 | Richard Kanowitz | Prepare update on developments and case issues for weekly meeting with UCC and advisors. | 0.80 |
| 03/07/23 | Tom Zavala | Correspond with creditors regarding claims, bankruptcy case status and other issues. | 1.00 |
| 03/08/23 | Alexander Grishman | Review UCC comments to letter from Kirkland to Wallet holders regarding status of Wallet issues and timing of disbursement. | 0.70 |
| 03/08/23 | Richard Kanowitz | Review and respond to emails to/from UCC, Ad Hoc Group and 1031 Deferred concerning joint letter to stakeholders on status of wallet motion and related proceedings. | 0.80 |
| 03/09/23 | Jordan Chavez | Correspond with Mr. Petrie, Mr. Kanowitz, and Ms. Crowell regarding [REDACTED] | 0.40 |
| 03/09/23 | Richard Kanowitz | Prepare for and conduct conference call with UCC counsel, M3, Elementus, BRG and Moelis concerning case issues and developments. | 0.40 |
| 03/09/23 | Tom Zavala | Correspond with 14 creditors regarding claims, bankruptcy case status and other issues (4.8); solicit assistance from BlockFi and Kroll to respond to certain creditor inquiries (.5). | 5.30 |
| 03/10/23 | Tom Zavala | Respond to creditor inquiries. | 0.50 |
| 03/13/23 | J. Frasher Murphy | Review and respond to numerous inquiries from creditors. | 0.40 |
| 03/13/23 | Tom Zavala | Respond to creditor inquiries and correspond with Kroll regarding same. | 1.60 |
| 03/14/23 | Jordan Chavez | Correspond with Mr. McNeilly, Ms. Liou, and Ms. Henry regarding Ankura claim and schedule conference for same (.4); correspond with Ms. Henry, Mr. Mayers, Mr. Newman and Mr. Kanowitz regarding ad hoc loan account holders inquiries (.5). | 0.90 |
| 03/14/23 | Richard Kanowitz | Review and respond to emails and voicemails from creditors concerning filing proofs of claim, status of wallet motion and related proceedings. | 0.80 |
| 03/14/23 | Tom Zavala | Respond to creditor inquiries and coordinate with Kirkland and Kroll teams regarding same. | 1.50 |
| 03/15/23 | Jordan Chavez | Correspond with Ankura, Ms. Henry, Ms. Liou, Ms. Sisson, and Mr. Kanowitz regarding indenture and related claim filing (1.3); review and revise creditor correspondence regarding bar date (.1). | 1.40 |

Invoice Number: 21585728
Matter Name: Communications with Creditors
Client/Matter Number: 0063320.00034
Billing Attorney: Alexander Grishman

April 24, 2023
Page 4 of 7

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/15/23 | Richard Kanowitz | Prepare for and conduct conference call with UCC counsel, M3, Moelis and BRG concerning banking issues. | 0.70 |
| 03/15/23 | Richard Kanowitz | Review and respond to emails and voicemails from creditors concerning filing proofs of claim, status of wallet motion and related proceedings. | 0.90 |
| 03/15/23 | J. Frasher Murphy | Review and respond to inquiries from creditors regarding case status, claims, and related matters. | 0.40 |
| 03/15/23 | Lauren Sisson | Attend call with BIA Trustees on filing proof of claim (s). | 0.40 |
| 03/15/23 | Tom Zavala | Respond to creditor inquiries. | 1.70 |
| 03/16/23 | Richard D. Anigian | Review updated UCC presentation materials. | 0.30 |
| 03/16/23 | Jordan Chavez | Prepare response to ad hoc loan committee and correspond with Mr. Kanowitz and Mr. Newman regarding same (.7); correspond with committee counsel regarding weekly case updates (.6); compile schedule data and correspond with Ankura regarding claim filing (.4). | 1.70 |
| 03/16/23 | Matthew Frankle | Correspondence with account holder on tax reporting (.2); requests and correspondence on same with BlockFi (.2). | 0.40 |
| 03/16/23 | Lauren Sisson | Attend Teams meeting with BRG and UCC on case developments. | 0.70 |
| 03/17/23 | Richard D. Anigian | Review UCC presentation (.3); review updated Board presentation materials (.3). | 0.60 |
| 03/17/23 | Jordan Chavez | Correspond with Ms. Duhl and Mr. Zavala regarding decedent account correspondence with beneficiaries (.3); review and analyze unredacted schedule F for US BIA accounts and correspond with counsel to Ankura and Ms. Henry and Mr. Liou regarding same (.7); correspond with Mr. Newman regarding loan accounts (.4); review and revise confidentiality agreement with [REDACTED] and correspond with Ms. Sisson, Mr. Kanowitz, and BlockFi legal regarding same (1.0); correspond with Mr. Brown regarding equity ownership interests for claims process (.4); review and analyze Bar Date reminder and correspond with Mr. Jacobson and Ms. Adami regarding same (.3). | 3.10 |
| 03/17/23 | Alexander Grishman | Review Brown Rudnick UCC report to creditors. | 1.20 |
| 03/17/23 | Richard Kanowitz | Review and respond to emails and voicemails of creditors concerning filing proofs of claim, return of crypto and related issues. | 1.30 |
| 03/17/23 | Tom Zavala | Respond to creditor inquiries and coordinate with Kirkland and J. Duhl regarding same. | 3.50 |
| 03/20/23 | Alexander Grishman | Review and help with responses to questions/requests from ad hoc group of retail loan customers on treatment of retail loan collateral. | 1.60 |

Invoice Number: 21585728
Matter Name: Communications with Creditors
Client/Matter Number: 0063320.00034
Billing Attorney: Alexander Grishman

April 24, 2023
Page 5 of 7

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|--|--------------|
| 03/20/23 | Richard Kanowitz | Review and respond to emails and voicemails from creditors concerning filing proofs of claim, status of wallet motion and related proceedings. | 1.30 |
| 03/20/23 | Tom Zavala | Respond to creditor inquiries and coordinate same with Kirkland team. | 0.80 |
| 03/21/23 | Jordan Chavez | Correspond with Mr. Zavala regarding responses to creditor inquiries. | 0.20 |
| 03/21/23 | Jordan Chavez | Correspond with Ankura, Ms. Henry, and Ms. Liou regarding US BIA claims (.3); correspond with Mr. Zavala regarding responses to creditor inquiries and review and analyze same (.3). | 0.60 |
| 03/21/23 | Richard Kanowitz | Review and respond to emails and voicemails from creditors concerning filing proofs of claim, status of wallet motion and related proceedings. | 1.20 |
| 03/21/23 | Tom Zavala | Respond to creditor inquiries and coordinate same with Kirkland team. | 3.70 |
| 03/22/23 | Jordan Chavez | Correspond with Mr. Aulet, Mr. Kanowitz, Ms. Margolis, [REDACTED] regarding unreturned wires (1.3); review and revise confidentiality agreement and correspond with Mr. Newman regarding same (.5); review and analyze BIA creditor inquiries and correspond with Mr. Zavala regarding responses to same (.4); review and analyze retail loan creditor inquiries and correspond with Mr. Zavala regarding proposed responses to same (.4). | 2.60 |
| 03/22/23 | Richard Kanowitz | Review and respond to emails and voicemails of creditors concerning filing proofs of claim, return of crypto and related issues. | 1.40 |
| 03/22/23 | Tom Zavala | Respond to creditor inquiries. | 0.60 |
| 03/23/23 | Jordan Chavez | Review and revise responses to creditor inquiries and correspond with Mr. Zavala regarding same (.2); correspond with Mr. Falanga regarding proof of claim process (.2). | 0.40 |
| 03/23/23 | Alexander Grishman | Review waterfall presentation and provide comments to BRG. | 0.80 |
| 03/23/23 | Richard Kanowitz | Review and respond to emails and voice mails of creditors concerning filing proofs of claim, return of crypto and related issues. | 1.10 |
| 03/23/23 | J. Frasher Murphy | Review and respond to creditors inquiries regarding claims and related inquiries. | 0.40 |
| 03/23/23 | Tom Zavala | Respond to various creditor inquiries. | 2.00 |
| 03/24/23 | Jordan Chavez | Review and analyze creditor inquiry letter and advise on response to same. | 0.40 |
| 03/24/23 | Richard Kanowitz | Review and respond to emails and voicemails from creditors concerning filing proofs of claim, status of wallet motion and related proceedings. | 1.60 |
| 03/24/23 | Tom Zavala | Respond to creditor inquiries and resolve access issue for family of deceased individual. | 1.90 |

Invoice Number: 21585728
Matter Name: Communications with Creditors
Client/Matter Number: 0063320.00034
Billing Attorney: Alexander Grishman

April 24, 2023
Page 6 of 7

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/25/23 | Richard Kanowitz | Review and respond to emails and voicemails from creditors concerning filing proofs of claim, status of wallet motion and related proceedings. | 1.10 |
| 03/25/23 | Tom Zavala | Draft response to demand letter and send to opposing counsel. | 1.00 |
| 03/27/23 | Jordan Chavez | Review and analyze responses to creditor inquiries and correspond with Mr. Zavala and Ms. Sherald regarding same (.7); correspond with Mr. Cheela and Ms. Henry regarding equity claims (.1). | 0.80 |
| 03/27/23 | Alexander Grishman | Review responses and materials to be provided to UCC and Ad Hoc Wallet Holder committees regarding diligence requests and follow-up questions. | 1.60 |
| 03/27/23 | Richard Kanowitz | Review and respond to emails and voicemails from creditors concerning filing proofs of claim, status of wallet motion and related proceedings. | 1.60 |
| 03/27/23 | ReNecia Sherald | Correspond regarding creditor inquiry to Debtor's Schedules. | 0.30 |
| 03/27/23 | Tom Zavala | Request claim information from Kroll and respond to creditor inquiries. | 4.10 |
| 03/28/23 | Jordan Chavez | Correspond with Ms. Liou and Mr. Cheela regarding cap table analysis for equity claims. | 0.20 |
| 03/28/23 | Richard Kanowitz | Review and respond to emails and voicemails of creditors concerning filing proofs of claim, return of crypto and related issues. | 1.10 |
| 03/28/23 | Tom Zavala | Respond to creditor inquiries. | 0.50 |
| 03/29/23 | Jordan Chavez | Correspond with Mr. Brown regarding equity claims. | 0.10 |
| 03/29/23 | Richard Kanowitz | Review and respond to emails and voicemails of creditors concerning filing proofs of claim, return of crypto and related issues. | 1.40 |
| 03/29/23 | J. Frasher Murphy | Review and respond to numerous credit inquiries regarding claims and case status. | 0.30 |
| 03/29/23 | Tom Zavala | Respond to creditor inquiries. | 3.10 |
| 03/30/23 | Richard Kanowitz | Review and respond to emails and voicemails from creditors concerning filing proofs of claim, status of wallet motion and related proceedings. | 1.20 |
| 03/30/23 | Tom Zavala | Respond to creditor inquiries. | 0.80 |
| 03/31/23 | Jordan Chavez | Review, analyze, and respond to creditor inquiries regarding bar date packages and claims process. | 0.30 |
| 03/31/23 | Matt Ferris | Review and respond to correspondence from counsel for receiver for BK Offshore regarding claims bar date and related matters (.5); correspond with BlockFi team regarding same (.2). | 0.70 |

Invoice Number: 21585728
Matter Name: Communications with Creditors
Client/Matter Number: 0063320.00034
Billing Attorney: Alexander Grishman

April 24, 2023
Page 7 of 7

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|--|--------------|
| 03/31/23 | Richard Kanowitz | Review and respond to emails and voicemails from creditors concerning filing proofs of claim, status of wallet motion and related proceedings. | 0.80 |
| 03/31/23 | Tom Zavala | Respond to creditor inquiries. | 0.50 |

Chargeable Hours 94.90

Total Fees \$91,412.00

Adjustment (12.5% Discount) \$ (11,426.50)

Total Adjusted Fees \$79,985.50

Timekeeper Summary

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------------------------|--------------|-------------|--------------------|
| Alexander Grishman | 8.50 | \$1,075.00 | \$9,137.50 |
| J. Frasher Murphy | 1.50 | \$1,100.00 | \$1,650.00 |
| Matt Ferris | 0.70 | \$1,000.00 | \$700.00 |
| Matthew Frankle | 0.40 | \$1,150.00 | \$460.00 |
| Richard D. Anigian | 1.20 | \$1,200.00 | \$1,440.00 |
| Richard Kanowitz | 25.50 | \$1,400.00 | \$35,700.00 |
| Jordan Chavez | 15.50 | \$775.00 | \$12,012.50 |
| Lauren Sisson | 1.30 | \$710.00 | \$923.00 |
| ReNecia Sherald | 0.30 | \$630.00 | \$189.00 |
| Tom Zavala | 40.00 | \$730.00 | \$29,200.00 |
| Total Professional Summary | | | \$91,412.00 |

Total Fees, Expenses and Charges \$79,985.50

Total Amount Due USD \$79,985.50

HAYNES BOONE

Invoice Number: 21585727
Invoice Date: April 24, 2023
Matter Name: Trademark Issues
Client/Matter Number: 0063320.00035
Billing Attorney: Alexander Grishman

BlockFi, Inc.
Flori Marquez
115 Broadway
11th Floor
New York, NY 10006

REMITTANCE PAGE

For Professional Services Through March 31, 2023

| | |
|---|------------------------|
| Total Fees | \$14,776.00 |
| Adjustment (12.5% Discount) | \$ (1,847.00) |
| Total Adjusted Fees | \$12,929.00 |
| Total Expenses | \$0.00 |
| Total Fees, Expenses and Charges | \$12,929.00 |
| Total Invoice Balance Due | USD \$12,929.00 |

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21585727** • Client Number **0063320.00035** • Attorney **Alexander Grishman**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21585727
Matter Name: Trademark Issues
Client/Matter Number: 0063320.00035
Billing Attorney: Alexander Grishman

April 24, 2023
Page 2 of 4

For Professional Services Through March 31, 2023

Professional Fees

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|--|--------------|
| 03/01/23 | Annie Allison | Correspond with local counsel regarding [REDACTED] trademark in S. Africa. | 0.20 |
| 03/01/23 | Annie Allison | Prepare and submit UDRP complaint for [REDACTED]. | 0.70 |
| 03/01/23 | Annie Allison | Draft and submit UDRP complaint for [REDACTED] [REDACTED] | 1.80 |
| 03/01/23 | Annie Allison | Review office action for [REDACTED] in Thailand (.2); draft memo regarding same to client (.2); confirm client's instructions regarding same (.1). | 0.50 |
| 03/02/23 | Annie Allison | Prepare and submit UDRP complaint for [REDACTED]. | 1.00 |
| 03/02/23 | Annie Allison | Correspond with local counsel regarding [REDACTED] application in Israel. | 0.20 |
| 03/03/23 | Annie Allison | Correspond with registrar regarding transfer of domain name. | 0.20 |
| 03/04/23 | Annie Allison | Review further information from local counsel regarding proposed revisions to [REDACTED] and [REDACTED] and design in Japan (.2); draft and send memo to client regarding same (.2). | 0.40 |
| 03/06/23 | Annie Allison | Review status of annual fees in Cayman Islands (.3); draft and send memo to client regarding same (.5). | 0.80 |
| 03/06/23 | Erin Hennessy | Review Cayman Island deadlines with team and provide feedback regarding same. | 0.30 |
| 03/10/23 | Annie Allison | Prepare and submit First Amended UDRP Complaint for [REDACTED] | 0.60 |
| 03/10/23 | Annie Allison | Prepare and submit First Amended UDRP Complaint for [REDACTED] [REDACTED] | 0.80 |
| 03/10/23 | Annie Allison | Correspond with registrar regarding transfer of domain name. | 0.20 |
| 03/10/23 | Annie Allison | Draft and submit UDRP complaint for [REDACTED] | 2.00 |
| 03/10/23 | Annie Allison | Prepare summary of current pending and potential future UDRP complaints. | 1.00 |
| 03/10/23 | Annie Allison | Further review watch notices for BlockFi domain names and formulate strategy regarding possible enforcement against same. | 0.30 |
| 03/10/23 | Erin Hennessy | Attention to BlockFi domain name / phishing matters (.2); review tracking chart and provide feedback to A. Allison (.3). | 0.50 |

Invoice Number: 21585727
Matter Name: Trademark Issues
Client/Matter Number: 0063320.00035
Billing Attorney: Alexander Grishman

April 24, 2023
Page 3 of 4

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|--|--------------|
| 03/13/23 | Annie Allison | Attend to administrative matters regarding UDRP filed for [REDACTED] and [REDACTED] | 0.20 |
| 03/13/23 | Erin Hennessy | Review watch notices for domain names and preliminary review regarding same [REDACTED] | 0.40 |
| 03/16/23 | Annie Allison | Draft and submit response to UDRP panel regarding language of proceeding for [REDACTED] et al. | 1.00 |
| 03/16/23 | Erin Hennessy | Revise draft advice regarding US office action for BlockFi and forward to R. Kirschner (.8); review and revise domain name / phishing tracking chart and forward to R. Kirschner (.4). | 1.20 |
| 03/20/23 | Annie Allison | Review correspondence from local counsel regarding [REDACTED] application in Japan and formulate strategy regarding same. | 0.20 |
| 03/20/23 | Erin Hennessy | Close out trademark matters in JP. | 0.20 |
| 03/21/23 | Annie Allison | Correspond with examiner regarding ID amendments to [REDACTED] word mark. | 0.50 |
| 03/21/23 | Erin Hennessy | Review and update reports for BlockFi trademark portfolio and on-going disputes (.8); prepare email to R. Kirschner regarding same (.2). | 1.00 |
| 03/22/23 | Annie Allison | Prepare ROA for [REDACTED] word mark following correspondence from examiner regarding same. | 0.40 |
| 03/22/23 | Katie Eissenstat | Discuss Office Action response for [REDACTED] word mark and develop strategy for responding to the same. | 0.20 |
| 03/24/23 | Annie Allison | Prepare and file first amended UDRP complaint for [REDACTED] | 0.80 |

Chargeable Hours 17.60

Total Fees \$14,776.00

Adjustment (12.5% Discount) \$ (1,847.00)

Total Adjusted Fees \$12,929.00

Invoice Number: 21585727
Matter Name: Trademark Issues
Client/Matter Number: 0063320.00035
Billing Attorney: Alexander Grishman

April 24, 2023
Page 4 of 4

Timekeeper Summary

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------------------------|--------------|-------------|--------------------|
| Erin Hennessy | 3.60 | \$1,000.00 | \$3,600.00 |
| Annie Allison | 13.80 | \$800.00 | \$11,040.00 |
| Katie Eissenstat | 0.20 | \$680.00 | <u>\$136.00</u> |
| Total Professional Summary | | | \$14,776.00 |

Total Fees, Expenses and Charges **\$12,929.00**

Total Amount Due **USD \$12,929.00**

HAYNES BOONE

Invoice Number: 21585726
Invoice Date: April 24, 2023
Matter Name: Core Scientific Issues
Client/Matter Number: 0063320.00036
Billing Attorney: Alexander Grishman

BlockFi, Inc.
Flori Marquez
115 Broadway
11th Floor
New York, NY 10006

REMITTANCE PAGE

For Professional Services Through March 31, 2023

| | |
|---|------------------------|
| Total Fees | \$31,650.00 |
| Adjustment (12.5% Discount) | \$ (3,956.25) |
| Total Adjusted Fees | \$27,693.75 |
| Total Expenses | \$0.00 |
| Total Fees, Expenses and Charges | \$27,693.75 |
| Total Invoice Balance Due | USD \$27,693.75 |

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21585726** • Client Number **0063320.00036** • Attorney **Alexander Grishman**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21585726
Matter Name: Core Scientific Issues
Client/Matter Number: 0063320.00036
Billing Attorney: Alexander Grishman

April 24, 2023
Page 2 of 5

For Professional Services Through March 31, 2023

Professional Fees

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/01/23 | Matt Ferris | Review and consideration of open issues for March 1 hearing and assist with preparation for same (1.0); further review and analysis of relevant pleadings in connection with same (1.2); review notice of final DIP order and confer with HB team regarding follow up matters from hearing (.4). | 2.60 |
| 03/01/23 | J. Frasher Murphy | Continue and finish preparing for Core Sci DIP hearing, including review of objection from ad hoc committee of equity holders (.7); participate in Core Sci DIP hearing (1.9); analysis of follow-up issues regarding terms of final DIP order (.5). | 3.10 |
| 03/01/23 | Kenneth J. Rusinko | Correspond with F. Murphy and M. Ferris regarding hearing on 3-1-23 and submit electronic appearances for same. | 0.20 |
| 03/02/23 | J. Frasher Murphy | Review entered Order approving DIP financing and providing adequate protection to equipment lenders. | 0.50 |
| 03/02/23 | Kenneth J. Rusinko | Review Court minutes and notify team of hearing on 3-3-23. | 0.20 |
| 03/03/23 | Matt Ferris | Attention to matters regarding continued hearing on motion to appoint equity committee and correspond with BlockFi and BRG teams regarding same (.5); review and consideration of open issues and next steps with respect to Core Sci loan facility (.6); correspond with BlockFi and BRG teams regarding same (.4); review notice of agreed order appointing official equity committee (.2). | 1.70 |
| 03/03/23 | Richard Kanowitz | Prepare for and conduct conference call with Core Sci debtor, BlockFi CRO and UCC, M3. | 0.80 |
| 03/03/23 | Richard Kanowitz | Conduct conference call with R. Stark concerning [REDACTED] proposal by Core Sci on BlockFi secured claims. | 0.30 |
| 03/03/23 | Richard Kanowitz | Review and respond to emails to/from BRG, CEO and CRO concerning revised settlement proposal on BlockFi secured claims. | 0.30 |
| 03/06/23 | Matt Ferris | Review and respond to correspondence regarding DIP reporting matters and next steps with respect to same. | 0.20 |
| 03/07/23 | Matt Ferris | Review and consideration of case status and next steps (.4); review entered order appointing equity committee and correspond with BlockFi and BRG teams regarding same (.4). | 0.80 |
| 03/08/23 | Matt Ferris | Review and analysis of budget variance reporting (.3); correspond with BRG team regarding same (.1). | 0.40 |

Invoice Number: 21585726
Matter Name: Core Scientific Issues
Client/Matter Number: 0063320.00036
Billing Attorney: Alexander Grishman

April 24, 2023
Page 3 of 5

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/08/23 | J. Frasher Murphy | Review Debtors' reporting provided under cash collateral/DIP Order (.2); review recently filed pleadings and entered orders in case (.4). | 0.60 |
| 03/09/23 | Matt Ferris | Review and analysis of Debtors' emergency motion to approve PPM settlement. | 0.50 |
| 03/09/23 | Matt Ferris | Conference call with Debtors' advisors and counsel for certain equipment lenders regarding budget variance reporting and related matters (.3); review and respond to correspondence with BlockFi team regarding status and next steps (.2). | 0.50 |
| 03/09/23 | Kenneth J. Rusinko | Review Bar Date Order for Core Scientific, circulate and calendar. | 0.20 |
| 03/11/23 | Matt Ferris | Review filed motion to reject hosting agreements and consideration of next steps with respect to hosted equipment collateral (.4); correspond with BlockFi team regarding same (.2). | 0.60 |
| 03/14/23 | Matt Ferris | Attention to claims bar date in Core Scientific (.1); correspond with BlockFi and BRG teams regarding case status and next steps (.6). | 0.70 |
| 03/15/23 | Matt Ferris | Review and analysis of Debtors' budget variance reporting and correspond with BRG team regarding same. | 0.30 |
| 03/16/23 | Matt Ferris | Review correspondence regarding revised terms of proposed PPM settlement. | 0.20 |
| 03/17/23 | Matt Ferris | Review and analysis of proposed revised PPM settlement order language and correspondence between counsel for the Debtors and certain equipment lenders regarding same. | 0.40 |
| 03/17/23 | Kenneth J. Rusinko | Review Agenda for Hearing on 3-20-23, correspond with M. Ferris regarding same, and calendar. | 0.20 |
| 03/18/23 | Matthew Frankle | Call with equipment lender and Core counsel on PPM settlement. | 0.50 |
| 03/19/23 | Matt Ferris | Review and analysis of revised form of order approving PPM settlement and correspondence regarding same (.3); multiple calls with counsel for the Debtors and certain equipment lenders regarding open issues with respect to same (.9); review and analysis of further revised form of settlement order, Debtors' supplemental filings in support of same, the Ad Hoc Group's objection to same, and agenda for hearing on same (1.0). | 2.20 |
| 03/19/23 | Matthew Frankle | Review of revised motion regarding PPM settlement (.6); call with Equipment Lenders and debtor's (Core) counsel on same (.5). | 1.10 |
| 03/20/23 | Matt Ferris | Attention to matters regarding hearing on PPM settlement (.2); correspond with counsel for the Debtors and certain equipment lenders regarding same (.3); review and comment on draft reservation of rights and correspondence regarding same (.3); prepare for and participate in hearing on PPM settlement motion (1.2). | 2.00 |

Invoice Number: 21585726
Matter Name: Core Scientific Issues
Client/Matter Number: 0063320.00036
Billing Attorney: Alexander Grishman

April 24, 2023
Page 4 of 5

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/20/23 | Matthew Frankle | Attend Core hearing on PPM settlement. | 0.80 |
| 03/20/23 | Matthew Frankle | Review of Settlement Objection. | 0.30 |
| 03/20/23 | Richard Kanowitz | Review and respond to emails to/from Core Sci and equipment lenders counsel concerning PPM settlement and impact on BlockFi equipment liens and adequate protection liens. | 0.80 |
| 03/20/23 | Kenneth J. Rusinko | Correspond with team regarding hearing on 3-20-23 and submit electronic appearance for M. Ferris for same. | 0.20 |
| 03/21/23 | Matt Ferris | Review and comment on draft of proof of claim in Core Scientific. | 0.40 |
| 03/21/23 | Kimberly Morzak | Draft proof of claim and addendum (1.4); assemble supporting documents (.3). | 1.70 |
| 03/22/23 | Matt Ferris | Review and analysis of updated DIP budget and weekly budget variance reporting. | 0.50 |
| 03/22/23 | Richard Kanowitz | Review and analyze financial reporting to Blockfi concerning mining equipment and company operations. | 0.30 |
| 03/23/23 | Matt Ferris | Participate in weekly equipment lender update call (.3); correspond with BlockFi and BRG teams regarding updated DIP budget and related matters (.3). | 0.60 |
| 03/24/23 | Matt Ferris | Review and comment on revised draft of proof of claim (.3); correspond with BlockFi and BRG teams regarding proof of claim (.2). | 0.50 |
| 03/24/23 | Kimberly Morzak | Revise BlockFi proof of claim and addendum for filing in Core Sci case. | 0.70 |
| 03/27/23 | Matt Ferris | Review revised draft of proof of claim and correspond with BlockFi team regarding same. | 0.40 |
| 03/27/23 | Richard Kanowitz | Review, analyze and provide comments to proof of claim form for BlockFi secured claims. | 0.20 |
| 03/28/23 | Matt Ferris | Review further revised draft of proof of claim and correspond with BlockFi team regarding same. | 0.30 |
| 03/28/23 | Kimberly Morzak | Make additional edits to BlockFi proof of claim and addendum. | 0.40 |
| 03/29/23 | Matt Ferris | Review and analysis of budget variance reporting (.3); correspond with BlockFi team regarding proof of claim matters (.1). | 0.40 |
| 03/29/23 | J. Frasher Murphy | Review weekly financial reporting from Core Sci. | 0.30 |
| 03/30/23 | Matt Ferris | Correspond with BlockFi and BRG teams regarding proof of claim and related matters (.3); prepare for and participate in weekly equipment lender call with Debtors' advisors (.3). | 0.60 |

Invoice Number: 21585726
Matter Name: Core Scientific Issues
Client/Matter Number: 0063320.00036
Billing Attorney: Alexander Grishman

April 24, 2023
Page 5 of 5

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|--|--------------|
| 03/30/23 | Richard Kanowitz | Review and respond to emails to/from BlockFi and BRG concerning revised proof of claim for BlockFi loan obligations. | 0.30 |
| 03/31/23 | Matt Ferris | Attention to claims bar date and proof of claim matters (.5); correspond with BlockFi team regarding same (.1). | 0.60 |

Chargeable Hours 31.40

Total Fees \$31,650.00

Adjustment (12.5% Discount) \$ (3,956.25)

Total Adjusted Fees \$27,693.75

Timekeeper Summary

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------------------------|--------------|-------------|--------------------|
| J. Frasher Murphy | 4.50 | \$1,100.00 | \$4,950.00 |
| Matt Ferris | 17.40 | \$1,000.00 | \$17,400.00 |
| Matthew Frankle | 2.70 | \$1,150.00 | \$3,105.00 |
| Richard Kanowitz | 3.00 | \$1,400.00 | \$4,200.00 |
| Kenneth J. Rusinko | 1.00 | \$525.00 | \$525.00 |
| Kimberly Morzak | 2.80 | \$525.00 | \$1,470.00 |
| Total Professional Summary | | | \$31,650.00 |

Total Fees, Expenses and Charges \$27,693.75

Total Amount Due USD \$27,693.75

HAYNES BOONE

Invoice Number: 21585725
Invoice Date: April 24, 2023
Matter Name: Class Action Lawsuits
Client/Matter Number: 0063320.00041
Billing Attorney: Alexander Grishman

BlockFi, Inc.
Flori Marquez
115 Broadway
11th Floor
New York, NY 10006

REMITTANCE PAGE

For Professional Services Through March 31, 2023

| | |
|---|-------------------------|
| Total Fees | \$440,897.00 |
| Adjustment (12.5% Discount) | \$ (55,112.13) |
| Total Adjusted Fees | \$385,784.87 |
| Total Expenses | \$0.00 |
| Total Fees, Expenses and Charges | \$385,784.87 |
| Total Invoice Balance Due | USD \$385,784.87 |

Haynes and Boone, LLP Tax Identification No: 75-1312888

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **111-000-025** Operating Account No.: **018-08-3729-4**

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: **0260-0959-3** Operating Account No.: **018-08-3729-4**
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21585725** • Client Number **0063320.00041** • Attorney **Alexander Grishman**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21585725
Matter Name: Class Action Lawsuits
Client/Matter Number: 0063320.00041
Billing Attorney: Alexander Grishman

April 24, 2023
Page 2 of 16

For Professional Services Through March 31, 2023

Professional Fees

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|--------------------|--------------------------|--|---------------------|
| 03/01/23 | Brad Foster | Detailed review of newly-filed class action complaints (3.2); extensive notes/analysis regarding key issues affecting bankruptcy estate (4.3). | 7.50 |
| 03/01/23 | Carrington Giammittorio | Review SEC settlement, Elas complaint, and Green complaint. | 3.60 |
| 03/01/23 | Charlie M. Jones | Receive and begin review of securities class action lawsuits and analyze issues concerning same relative to impact of lawsuit on administration of bankruptcy estate. | 2.20 |
| 03/02/23 | Richard D. Anigian | Analysis of potential expert witness candidates (0.3); strategize regarding seeking injunctive relief related to class action suits filed that would prejudice BlockFi's ability to reorganize (0.3). | 0.60 |
| 03/02/23 | Brad Foster | Extensive research/analysis regarding Greene and Elas complaints, comparison with previously-stayed Mangano action, and effect on bankruptcy estate (5.0); analysis of legal research prepared by C. Giammittorio (1.2); draft outline of memorandum addressing class actions and related bankruptcy issues (3.5). | 9.70 |
| 03/02/23 | Aimee M. Furness | Review complaints against officers and directors (1.2); analyze legal authority regarding same (2.4); begin to outline complaint (1.0). | 4.60 |
| 03/02/23 | Carrington Giammittorio | Analyze █████ settlement, Elas complaint, and Greene complaint for potential impact on ongoing bankruptcy proceedings. | 4.20 |
| 03/02/23 | Alexander Grishman | Review new class action lawsuits against debtors and executives for conflict issues and allegations. | 1.30 |
| 03/02/23 | Charlie M. Jones | Continue to review and analyze new class-action lawsuit relative to impacts on administration of BlockFi bankruptcy estates and work on initial strategy for seeking bankruptcy court stay of actions. | 2.80 |
| 03/02/23 | Richard Kanowitz | Review and analyze class action complaints filed by Green and Elas against BlockFi CEO, CEO, CFO and other parties. | 2.10 |
| 03/02/23 | Richard Kanowitz | Prepare for and conduct conference call with CEO and COO concerning class action complaints and indemnification by company. | 0.50 |
| 03/02/23 | Richard Kanowitz | Prepare for and conduct conference call with directors named in class action lawsuit concerning indemnification from company for defense costs and related issues. | 0.60 |
| 03/02/23 | J. Frasher Murphy | Analysis of issues regarding injunctive relief and extension of automatic stay (.4); review case law regarding same (.4). | 0.80 |

Invoice Number: 21585725
Matter Name: Class Action Lawsuits
Client/Matter Number: 0063320.00041
Billing Attorney: Alexander Grishman

April 24, 2023
Page 3 of 16

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|--|--------------|
| 03/03/23 | Brad Foster | Extensive work on memorandum analyzing class action complaints and related bankruptcy issues (6.3); review court dockets and additional press releases issues by potential plaintiffs (0.7); email correspondence with co-counsel regarding class actions (0.8). | 7.80 |
| 03/03/23 | Aimee M. Furness | Begin draft of Complaint (5.2); analyze legal authority regarding same (1.4). | 6.60 |
| 03/03/23 | Charlie M. Jones | Continue to work on strategy and analysis of class action lawsuits and the related impact on administration of BlockFi's bankruptcy estates. | 0.70 |
| 03/03/23 | Richard Kanowitz | Work on complaint and motion to stay class action complaints, including review of key evidence supporting relief. | 3.20 |
| 03/04/23 | Aimee M. Furness | Analyze legal authority regarding issues related to adversary. | 4.70 |
| 03/05/23 | Brad Foster | Review/analysis of D&O policies to assess coverage relating to Greene and Elas class actions and potential impact on bankruptcy estate (3.2); review email correspondence with counsel for Greene/Elas defendants and joint defense agreement (0.5). | 3.70 |
| 03/05/23 | Aimee M. Furness | Analyze legal authority (1.2); continue to draft Motion to Extend Stay or for Injunction (2.6). | 3.80 |
| 03/05/23 | Richard Kanowitz | Prepare and circulate joint defense agreement between BlockFi and insider defendants for class action lawsuits. | 1.80 |
| 03/06/23 | Brad Foster | Additional research/analysis regarding class action complaints (3.8); email correspondence regarding securities issues and adversary complaint (0.5) ; review additional press releases from class action law firms (0.3). | 4.60 |
| 03/06/23 | Aimee M. Furness | Review and revise complaint and motion (6.8); conference regarding status (.3); correspondence regarding agreements (.5). | 7.60 |
| 03/06/23 | Charlie M. Jones | Continue to work on and analyze issues concerning class action lawsuits and impact of same on administration of BlockFi's bankruptcy estates. | 0.50 |
| 03/06/23 | Richard Kanowitz | Work on complaint, motion and declarations in support of BlockFi's pleadings to enjoin class action lawsuits. | 1.30 |
| 03/06/23 | Joe Pinto | Analyze Third Circuit caselaw to incorporate into motion. | 4.50 |
| 03/06/23 | Joe Pinto | Review and revise Debtors' adversary complaint. | 1.80 |
| 03/06/23 | Lauren Sisson | Read and review emails and press releases related to securities class actions. | 0.20 |
| 03/06/23 | Lauren Sisson | Confer with A. Furness on assisting with section of stay extension motion (.1); review main case docket for relevant pleadings for same (1.0). | 1.10 |
| 03/07/23 | Jordan Chavez | Correspond with Ms. Furness and Mr. Kanowitz regarding class action lawsuits and adversary preparation regarding same. | 0.60 |

Invoice Number: 21585725
Matter Name: Class Action Lawsuits
Client/Matter Number: 0063320.00041
Billing Attorney: Alexander Grishman

April 24, 2023
Page 4 of 16

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/07/23 | Brad Foster | Review and comment on draft adversary complaint (1.4); telephone conference and various email correspondence regarding adversary complaint (0.7); review/analysis of draft motion to extend bankruptcy stay, and prepare additional arguments to be included in motion (4.2). | 6.30 |
| 03/07/23 | Aimee M. Furness | Review and revise complaint and motion (7.5); correspondence regarding same (.3). | 7.80 |
| 03/07/23 | Alexander Grishman | Review complaints filed in both cases for preparation of bankruptcy court filings regarding automatic stay. | 1.30 |
| 03/07/23 | Richard Kanowitz | Work on complaint, motion and declarations in support of BlockFi's pleadings to enjoin class action lawsuits. | 2.20 |
| 03/07/23 | Richard Kanowitz | Review and respond to emails from BlockFi legal and financial teams concerning complaint, motion and declarations in support of BlockFi's pleadings to enjoin class action lawsuits. | 1.20 |
| 03/07/23 | Joe Pinto | Review and revise Motion to Extend Stay and communicate with Ms. Furness regarding same. | 1.50 |
| 03/07/23 | Joe Pinto | Analyze Third Circuit caselaw regarding motion to extend stay. | 1.40 |
| 03/07/23 | Lauren Sisson | Review and respond to emails with M. Frankle regarding main case developments that may affect current filed plan (.5); draft portion motion related to likelihood of success (.6); send to A. Furness for review (.1). | 1.20 |
| 03/08/23 | Jordan Chavez | Correspond with Ms. Furness and Mr. Kanowitz regarding class action adversary preparation. | 0.50 |
| 03/08/23 | Brad Foster | Detailed review/analysis of adversary complaint and motion to extend bankruptcy stay (2.3); email correspondence with co-counsel regarding comments/revisions to motion (0.7). | 3.00 |
| 03/08/23 | Aimee M. Furness | Continue to review and revise complaint and motion (8.0); correspondence regarding same (.2). | 8.20 |
| 03/08/23 | Alexander Grishman | Review and provide comments to motion to extend automatic stay against class action claimants (1.9); discuss issues with Ms. Furness (.2); review issues with [REDACTED] including review of [REDACTED] agreements (1.0). | 3.10 |
| 03/08/23 | Charlie M. Jones | Review, revise, and comment on draft adversary proceeding and related motion to extend stay or enjoin class action lawsuits, review authorities cited in same, and continue to analyze issues regarding interference with administration of BlockFi bankruptcy estates. | 1.30 |
| 03/08/23 | Richard Kanowitz | Work on complaint, motion and declarations in support of BlockFi's pleadings to enjoin class action lawsuits. | 2.20 |
| 03/08/23 | Joe Pinto | Review and revise complaint. | 1.30 |

Invoice Number: 21585725
Matter Name: Class Action Lawsuits
Client/Matter Number: 0063320.00041
Billing Attorney: Alexander Grishman

April 24, 2023
Page 5 of 16

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/08/23 | Joe Pinto | Review and revise motion and communicate with Ms. Furness about the same. | 1.60 |
| 03/09/23 | Jordan Chavez | Review and revise adversary complaint and related documents and correspond with Ms. Furness regarding same. | 1.90 |
| 03/09/23 | Matt Ferris | Assist with review and strategy development with respect to complaint and motion to stay class action complaints. | 0.40 |
| 03/09/23 | Brad Foster | Additional analysis of class action complaints and related PSLRA and bankruptcy issues (3.7); review and comment on revised adversary complaint and motion to extend stay (0.8); telephone conference and email correspondence with co-counsel regarding Greene/Elas class actions (0.7). | 5.20 |
| 03/09/23 | Aimee M. Furness | Review and revise complaint and memo in support (4.1); calls regarding same (.4); analyze legal authority regarding same (2.6); review documents in support of same (.7). | 7.80 |
| 03/09/23 | Alexander Grishman | Review revised motions to stay both class actions (.9); attention to strategy on motions (1.2). | 2.10 |
| 03/09/23 | Charlie M. Jones | Continue to work to analyze issues concerning class-action lawsuits and work on strategy concerning same. | 0.40 |
| 03/09/23 | Richard Kanowitz | Work on complaint and motion to stay class action complaints, including review of key evidence supporting relief. | 2.90 |
| 03/09/23 | Richard Kanowitz | Review and respond to emails from counsel to D&Os concerning status of complaint and motion to stay class action complaints. | 0.60 |
| 03/09/23 | Lauren Sisson | Participate in Zoom meetings with co-counsel (.5) and R. Kanowitz, A. Furness, M. Ferris, and J. Chavez (.2) on response to class action lawsuits. | 0.70 |
| 03/10/23 | Brad Foster | Research/correspondence regarding securities issues pertaining to adversary complaint (2.7); review comments from co-counsel regarding adversary complaint (0.3); email correspondence regarding motion to stay (0.4). | 3.40 |
| 03/10/23 | Aimee M. Furness | Review and revise complaint and memo in support (3.7); draft associated pleadings, notices, and proposed order (2.8); analyze legal authority regarding issues regarding same (1.3); review documents regarding same (.5). | 8.30 |
| 03/10/23 | Richard Kanowitz | Review and respond to emails from counsel to D&Os concerning status of complaint and motion to stay class action complaints. | 0.70 |
| 03/10/23 | Richard Kanowitz | Review, analyze and edit motion for TRO and preliminary injunctive relief to enjoin class actions complaints. | 1.70 |
| 03/10/23 | Lauren Sisson | Attend Zoom meeting on class action complaint and plans for TRO motion. | 0.50 |

Invoice Number: 21585725
Matter Name: Class Action Lawsuits
Client/Matter Number: 0063320.00041
Billing Attorney: Alexander Grishman

April 24, 2023
Page 6 of 16

| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|---|--------------|
| 03/11/23 | Richard Kanowitz | Review, analyze and edit motion for preliminary injunction to enjoin class action lawsuits. | 0.80 |
| 03/12/23 | Jordan Chavez | Review, revise, and redact exhibits to class action adversary and correspond with Mr. Mayers, Mr. Kanowitz, and Ms. Furness regarding same. | 2.00 |
| 03/12/23 | Brad Foster | Numerous email communications with co-counsel regarding adversary complaint (1.0); review/analysis of prior stipulation in Mangano postponing defendants' response deadlines (0.5). | 1.50 |
| 03/12/23 | Aimee M. Furness | Correspondence regarding complaint and motion (.3); review and revise complaint and motion (2.1). | 2.40 |
| 03/12/23 | Richard Kanowitz | Review and respond to emails from D&Os and BlockFi legal team concerning complaint, motion and declarations in support of BlockFi's pleadings to enjoin class action lawsuits. | 0.80 |
| 03/12/23 | Richard Kanowitz | Work on complaint, motion and declarations in support of BlockFi's pleadings to enjoin class action lawsuits. | 1.40 |
| 03/13/23 | Jordan Chavez | Prepare exhibits and documents for class action adversary and correspond with Ms. Furness, Ms. Yudkin, and Mr. Kanowitz regarding same. | 0.80 |
| 03/13/23 | Matt Ferris | Review and analysis of filed complaint. | 1.00 |
| 03/13/23 | Brad Foster | Telephone conference and email correspondence with co-counsel regarding class actions, adversary complaint, and potential TRO (0.7); review and comment on proposed revisions to adversary complaint (1.4); review finalized adversary complaint (0.5); extensive email correspondence with co-counsel and class action plaintiffs (1.2). | 3.80 |
| 03/13/23 | Aimee M. Furness | Finalize complaint and exhibits (5.0); correspondence with Adversary Defendants' counsel (.7); address issues related to requested injunction (3.5). | 9.20 |
| 03/13/23 | Richard Kanowitz | Communications with D&Os concerning complaint, motion and declarations in support of BlockFi's pleadings to enjoin class action lawsuits. | 0.90 |
| 03/13/23 | Richard Kanowitz | Work on complaint, motion and declarations in support of BlockFi's pleadings to enjoin class action lawsuits. | 3.30 |
| 03/13/23 | Richard Kanowitz | Review and respond to emails from BlockFi legal and financial teams concerning complaint, motion and declarations in support of BlockFi's pleadings to enjoin class action lawsuits. | 0.70 |
| 03/13/23 | Lauren Sisson | Prepare draft of declaration of Mark Renzi in support of motion to extend stay. | 2.00 |
| 03/14/23 | Jordan Chavez | Correspond with Ms. Furness regarding class action adversary and meeting with defendants. | 0.20 |

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| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/14/23 | Brad Foster | Review and comment on memorandum of law in support of motion to extend bankruptcy stay (0.7); preparation for 3/15 telephone conference with class action plaintiffs' counsel (1.0). | 1.70 |
| 03/14/23 | Aimee M. Furness | Review and revise Memorandum of Law in support of Motion to Extend Stay and all other supporting papers and orders (7.6); correspondence and calls regarding same (1.3). | 8.90 |
| 03/14/23 | Alexander Grishman | Review changes to joint defense agreement. | 0.50 |
| 03/14/23 | Richard Kanowitz | Work on motion to stay class action complaints, including review of key evidence supporting injunctive relief. | 1.80 |
| 03/15/23 | Jordan Chavez | Correspond with adversary defendants' counsel regarding class action adversary and TRO preparation and strategize with Ms. Furness regarding same (.5); compile materials supporting injunction position and discuss same with Ms. Furness and adversary defendants' counsel (.2). | 0.70 |
| 03/15/23 | Brad Foster | Prepare for and participate in telephone conference with class action plaintiffs' counsel (0.8); follow-up notes/research regarding telephone conference, PSLRA issues, and bankruptcy stay (1.8); email correspondence with co-counsel and plaintiffs-counsel (0.7). | 3.30 |
| 03/15/23 | Aimee M. Furness | Call with Adversary Defendants' counsel regarding TRO and Injunctive Relief (.5); review and revise papers supporting request (3.7). | 4.20 |
| 03/15/23 | Charlie M. Jones | Consider strategy concerning injunctive relief, including potential application for temporary restraining order. | 0.30 |
| 03/15/23 | Richard Kanowitz | Prepare for and conduct conference call with class action plaintiff law firms concerning voluntary stay of adversary proceeding complaint to stay class action complaints. | 0.60 |
| 03/15/23 | Richard Kanowitz | Work on motion to stay class action complaints, including memo of law and declaration supporting relief. | 2.40 |
| 03/15/23 | Lauren Sisson | Review current drafts of Renzi declaration and motion for TRO. | 0.80 |
| 03/16/23 | Jordan Chavez | Review and revise motion to extend the stay and correspond with Ms. Furness and committee counsel regarding same (.6); review and redact exhibits to motion to extend the stay and correspond with Ms. Furness and local counsel regarding same (.6); review and finalize class action pleadings and coordinate filing with Ms. Hollander and Ms. Yudkin regarding same (.6). | 1.80 |
| 03/16/23 | Brad Foster | Review/analysis of revised brief in support of motion to extend stay (1.2); review proposed TRO order and Renzi certification (0.6); extensive research regarding interplay between PSLRA and bankruptcy law, and prepare memo to file (5.6). | 7.40 |

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| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|--|--------------|
| 03/16/23 | Aimee M. Furness | Review and revise Motion and all supporting documents (7.5); correspondence and calls regarding same (.6); correspondence with Adversary Defendants' counsel (.6); correspondence and calls regarding filing (.7). | 9.40 |
| 03/16/23 | Charlie M. Jones | Review and comment on draft of agreed stipulation for temporary injunction and discuss strategy concerning same with Ms. Furness. | 0.70 |
| 03/16/23 | Richard Kanowitz | Work on injunction motion and declaration to enjoin class action lawsuits. | 2.20 |
| 03/16/23 | Lauren Sisson | Correspondence with A. Furness regarding proposed orders and stipulation (.5); review and provide feedback on draft order to show cause (.4); make edits to formatting and add captions and headers per NJ rules on all documents to be filed (2.7). | 3.60 |
| 03/17/23 | Jordan Chavez | Correspond with Ms. Furness, Mr. Kanowitz, Ms. Sisson, and legal team regarding class action adversary matters. | 0.60 |
| 03/17/23 | Brad Foster | Research/analysis regarding proposed TRO and prospective negotiations with class plaintiffs (3.2); review email correspondence with class plaintiffs (0.3). | 3.50 |
| 03/17/23 | Aimee M. Furness | Correspondence with Adversary Defendants' counsel regarding potential Agreed TRO (.5); review and revise draft Agreed Temporary Restraining Order (2.3). | 2.80 |
| 03/17/23 | Richard Kanowitz | Review and respond to emails to/from class action lawsuit plaintiffs concerning BlockFi motion for injunctive relief. | 1.20 |
| 03/20/23 | Jordan Chavez | Correspond with Ms. Kulyk and Ms. Furness regarding class action claims (.3); review and analyze TRO requirements and correspond with Ms. Sisson regarding same (.4). | 0.70 |
| 03/20/23 | Brad Foster | Email correspondence with co-counsel and class action plaintiffs. | 0.50 |
| 03/20/23 | Aimee M. Furness | Analyze legal authority regarding Order to Show Cause (1.2); review and revise briefing regarding request for issuance of order to show cause (1.1); correspondence with Adversary Defendants' counsel regarding proposed Agreed Temporary Restraining Order (.4). | 2.70 |
| 03/20/23 | Charlie M. Jones | Conference with Ms. Furness regarding status of negotiations of agreed TRO, review correspondence related to same, and analyze strategy for potential TRO hearing. | 0.50 |
| 03/20/23 | Richard Kanowitz | Review and respond to emails from/to class action plaintiffs concerning stipulation granting temporary injunctive relief. | 0.60 |
| 03/20/23 | Richard Kanowitz | Prepare for and conduct conference call with Samia Bayou concerning indemnity and adversary proceeding developments in class action litigation. | 0.20 |

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| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|---|--------------|
| 03/20/23 | Lauren Sisson | Review application and order for request to shorten and to show cause (1.1); proofread and edit memorandum of law, proposed TRO order and certification of counsel (1.6); correspond with local counsel and J. Chavez on filing requirements for same (.9). | 3.60 |
| 03/21/23 | Richard D. Anigian | Review Complaint to Stay Class Action Suits and strategize rehearing on Request for TRO. | 0.40 |
| 03/21/23 | Jordan Chavez | Correspond with litigation team regarding TRO hearing and defendant comments to proposed order. | 0.40 |
| 03/21/23 | Jordan Chavez | Review and analyze memorandum of law and Renzi certification and correspond with Ms. Furness and Ms. Sisson regarding filing of same. | 0.50 |
| 03/21/23 | Brad Foster | Review, analyze, and comment on class plaintiffs' TRO proposal (2.8); review and comment on revised proposed TRO order and supporting certificate of counsel (0.5); extensive email correspondence with class plaintiffs' counsel and co-counsel (1.0). | 4.30 |
| 03/21/23 | Aimee M. Furness | Review and revise documents in support of request for Order to Show Cause (1.3); correspondence regarding same (.2); begin to prepare for hearing regarding same (1.9); review Adversary Defendants' proposed revisions (.5); correspondence regarding same (.5). | 4.40 |
| 03/21/23 | Charlie M. Jones | Review and comment on papers concerning application for temporary restraining order and evaluate authorities concerning waiver of related bond requirement. | 2.40 |
| 03/21/23 | Richard Kanowitz | Review and respond to emails to/from counsel to class action plaintiffs, UCC, BlockFi legal team and Bermuda JPLs concerning motion for TRO seeking stay of class action complaints. | 0.70 |
| 03/21/23 | Richard Kanowitz | Review motion for TRO seeking stay of class action complaints. | 0.60 |
| 03/21/23 | Lauren Sisson | Proofread and edit memorandum of law, certification, proposed order to show cause, and notice of show cause. | 2.10 |
| 03/21/23 | Lauren Sisson | Send final drafts of show cause hearing documents to local counsel for review (.2); correspond with local counsel on email and over the phone regarding suggested/required edits prior to filing (.6). | 0.80 |
| 03/21/23 | Lauren Sisson | Review proposed changes to TRO order from opposing class action counsel. | 0.30 |
| 03/22/23 | Brad Foster | Email correspondence with class plaintiffs and co-counsel regarding TRO (0.7); prepare for and participate in telephone conference with class plaintiffs (1.7); review finalized version of proposed order to show cause (0.3). | 2.70 |

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| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|--|--------------|
| 03/22/23 | Aimee M. Furness | Review and revise proposed temporary restraining order and supporting documents (1.7); correspondence with Adversary Defendants' counsel (.3); call with Adversary Defendants' counsel (.6); prepare for hearing (2.0); review and revise service filing (.2). | 4.80 |
| 03/22/23 | Charlie M. Jones | Work to finalize application for temporary injunction in advance of filing same (1.7); prepare for and participate in meet and confer session with class action plaintiffs' counsel in regard to application for temporary injunction and associated relief and address related follow-up issues (0.7); work on strategy for hearing on application temporary injunctive relief (0.5). | 2.90 |
| 03/22/23 | Richard Kanowitz | Work on TRO to enjoin class action lawsuits. | 0.60 |
| 03/22/23 | Richard Kanowitz | Review and respond to emails from class action attorneys concerning TRO to enjoin class action lawsuits. | 0.60 |
| 03/22/23 | Richard Kanowitz | Prepare for and conduct conference call with attorneys for class action plaintiffs concerning TRO to enjoin class action lawsuits. | 0.40 |
| 03/22/23 | Lauren Sisson | Draft certificate of service for order on motion to shorten time and notice hearing. | 0.50 |
| 03/22/23 | Lauren Sisson | Correspond with local counsel on edits to pleadings to be filed in class action adversary (.2); discuss proposed edits with A. Furness and C. Jones (.5); proofread and edit pleadings and send to C. Jones for final review (1.2); prepare documents for filing and send to local counsel (.6). | 2.50 |
| 03/23/23 | Jordan Chavez | Correspond with Ms. Furness, Mr. Kanowitz, Mr. Jones, and Ms. Sisson regarding class action adversary strategy and next steps (.5); review and analyze TRO and correspond with Ms. Sisson and Ms. Furness regarding service of same (.5); review and analyze insurance issues related to complaint (.4). | 1.40 |
| 03/23/23 | Brad Foster | Participate in TRO hearing, and extensive notes regarding hearing (2.1) ; email correspondence with co-counsel and class plaintiffs (0.5); review TRO entered by court (0.2); work on strategy regarding discovery, PI hearing, and potential compromise (3.0). | 5.80 |
| 03/23/23 | Aimee M. Furness | Prepare for hearing on temporary restraining order (4.4); attend hearing and argue request for temporary restraining order (2.0); conference regarding next steps (1.0); review Court's order (.3); correspondence with Adversary Defendants regarding same (.3); analyze legal authority regarding positions taken by Adversary Defendants at hearing (1.2). | 9.20 |
| 03/23/23 | Charlie M. Jones | Attend hearing on BlockFi's application for temporary restraining order (2.0); review court's order granting same and work on initial strategy for discovery and other matters concerning upcoming hearing on BlockFi's application for preliminary injunction (.5). | 2.50 |

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| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|--------------------|--|--------------|
| 03/23/23 | Richard Kanowitz | Review and respond to emails to/from class action lawsuit plaintiffs concerning BlockFi motion for injunctive relief, discovery and related matters. | 0.70 |
| 03/23/23 | Lauren Sisson | Review docket for notice requirements in adversaries (.2); draft email to Kroll requesting service on opposing counsel of order granting TRO and other documents (.2); correspondence with Kroll, J. Chavez, and A. Furness on documents to include, service methods and timing (.4). | 0.80 |
| 03/23/23 | Lauren Sisson | Participate in Zoom call on class action hearing debrief. | 0.30 |
| 03/24/23 | Jordan Chavez | Review and revise BPC class action meeting summary and correspond with Mr. Wolf, Mr. Petrie, and Ms. Adami regarding same. | 0.50 |
| 03/24/23 | Jordan Chavez | Correspond with defendants, Ms. Furness, and Mr. Kanowitz regarding discovery and preliminary injunction hearing. | 0.50 |
| 03/24/23 | Brad Foster | Telephone conference with class action plaintiffs' counsel, and related notes/analysis (1.2); review class plaintiffs' document requests and deposition notices (0.3); research and analysis regarding interplay between PSLRA and bankruptcy proceedings (4.9). | 6.40 |
| 03/24/23 | Aimee M. Furness | Analyze legal authority related to Adversary Defendants' positions (.5); coordinate document collection (.4); review document request (.2); prepare for and participate in call with Adversary Defendants' counsel regarding various discovery issues (1.2). | 2.30 |
| 03/24/23 | Charlie M. Jones | Meet and confer with class action plaintiffs' counsel regarding discovery related to BlockFi's application for preliminary injunction and related matters and work on follow-up issues (1.0); receive and review class action plaintiffs' Rule 34 document requests and notices of deposition of various BlockFi officers and work on strategy regarding same (0.7). | 1.70 |
| 03/24/23 | Richard Kanowitz | Review and analyze document demands by class action plaintiffs concerning motion for preliminary injunctive relief in adversary proceeding. | 0.60 |
| 03/24/23 | Richard Kanowitz | Prepare for and conduct conference call with class action plaintiffs concerning discovery demands and related issues. | 0.40 |
| 03/24/23 | Kenneth J. Rusinko | Review TRO, Complaint and Motion to Extend Automatic Stay in the Greene adversary and calendar deadlines. | 0.50 |
| 03/24/23 | Lauren Sisson | Review request for production of documents and deposition notice from opposing counsel. | 0.50 |
| 03/24/23 | Lauren Sisson | Correspond with A. Furness, R. Kanowitz, Kroll, and Trenton Clerk's office on confirmation of service and ECF service issues for TRO order. | 0.60 |
| 03/26/23 | Brad Foster | Research and analysis regarding PSLRA, bankruptcy stay, and related issues affecting Debtors. | 4.70 |

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| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|--|--------------|
| 03/27/23 | Jordan Chavez | Correspond with litigation team regarding service to adversary defendants (.2); correspond with Ms. Furness and Mr. Kanowitz regarding impact of class action on BPC facing team and BPC meeting on indemnity process (.4). | 0.60 |
| 03/27/23 | Brad Foster | Additional research/analysis regarding PSLRA and pending injunction proceedings (3.5); prepare detailed outline and begin drafting strategy memo addressing class action lawsuits (4.3); email correspondence with class plaintiffs and co-counsel, and review Greene's proposed 30(b)(6) deposition topics (0.5). | 8.30 |
| 03/27/23 | Aimee M. Furness | Correspondence with Adversary Defendants' counsel (.6); draft responses and objections to requests for production (2.0); review corporate representative notice (.2); correspondence regarding same (.4). | 3.20 |
| 03/27/23 | Charlie M. Jones | Review and comment on response and objections to document requests received from class-action plaintiffs (0.5); draft correspondence to counsel for class-action plaintiffs regarding improper deposition notices and review related correspondence regarding discovery related to preliminary injunction proceedings (0.4); receive and analyze 30(b)(6) deposition topics received from counsel for class action plaintiffs (0.4). | 1.30 |
| 03/27/23 | Richard Kanowitz | Work on objections/responses to discovery demands issued to BlockFi from class action plaintiffs. | 0.70 |
| 03/27/23 | Richard Kanowitz | Review and respond to emails to/from counsel to class action plaintiffs concerning discovery and depositions for motion for preliminary injunction seeking stay of class action complaints. | 0.60 |
| 03/27/23 | Lauren Sisson | Correspond with A. Furness on adversary defendants service issues and protective order. | 0.30 |
| 03/28/23 | Jordan Chavez | Prepare for BPC discussion regarding class action lawsuits and lead same. | 1.50 |
| 03/28/23 | Brad Foster | Extensive work on strategy memo regarding class action lawsuits and pending injunction proceedings (7.8); telephone conference and email correspondence with co-counsel regarding 30(b)(6) deposition and potential stipulation (0.9); work on proposed language for stipulation (0.7). | 9.40 |
| 03/28/23 | Aimee M. Furness | Address issues related to class action lawsuits (.8); review correspondence from Adversary Defendants' counsel regarding discovery and other issues (.5); prepare for hearing (1.3); collect documents (.3); address issues related to depositions (.3); draft objections to deposition notices (.4); review and revise draft stipulation (.4); calls regarding status (.2) | 4.20 |
| 03/28/23 | Charlie M. Jones | Continue to analyze issues concerning discovery process and demands in advance of preliminary injunction hearing and interplay with PSLRA putative class-action lawsuits and related lead-plaintiff process (1.5); draft, revise, and analyze strategy concerning potential stipulation of preliminary injunction with class-action plaintiffs and related provisions for continuation of PSLRA lead-plaintiff process (3.6). | 5.10 |

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| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|--|--------------|
| 03/28/23 | Richard Kanowitz | Prepare for and conduct conference call with counsel to D&Os concerning preliminary injunction to enjoin class action lawsuits. | 0.30 |
| 03/28/23 | Richard Kanowitz | Review and respond to emails to/from counsel to D&Os concerning preliminary injunction to enjoin class action lawsuits. | 0.60 |
| 03/28/23 | Richard Kanowitz | Review and respond to emails to/from counsel to class action plaintiffs concerning discovery in connection with preliminary injunction to enjoin class action lawsuits. | 0.60 |
| 03/28/23 | Lauren Sisson | Draft application in lieu of motion and stipulation/protective order for circulation to adversary defendants' counsel. | 2.80 |
| 03/29/23 | Brad Foster | Finalize strategy memo regarding PSLRA class actions and bankruptcy stay (6.2); email correspondence with co-counsel, class action defendants, and class plaintiffs (1.0); additional comments regarding proposed stipulation (0.3). | 7.50 |
| 03/29/23 | Aimee M. Furness | Review and revise proposed protective order and correspondence regarding same (1.3); correspondence with Adversary Defendants' counsel regarding various discovery issues (.3); calls regarding status and moving forward (.3); correspondence regarding outstanding discovery requests and responses (.4); review and comment on work product memo (.4); address issues related to proposed stipulation (.5). | 3.20 |
| 03/29/23 | Charlie M. Jones | Continue to work on stipulation regarding agreed preliminary injunction and related strategy (0.8); review and comment on memo regarding strategy for addressing PSLRA actions in context of preliminary injunction proceedings (0.7). | 1.50 |
| 03/29/23 | Richard Kanowitz | Review and respond to emails to/from class action plaintiffs concerning protective order for use in adversary proceeding. | 0.40 |
| 03/29/23 | Richard Kanowitz | Review, analyze and edit memo to BlockFi concerning litigation strategy for BlockFi motion for injunctive relief, discovery disputes with class action plaintiffs and related matters. | 0.70 |
| 03/29/23 | Richard Kanowitz | Review and respond to emails to/from BlockFi legal, Bermuda JPLs, and counsel to D&Os concerning litigation strategy for BlockFi motion for injunctive relief, discovery disputes with class action plaintiffs and related matters. | 0.80 |
| 03/29/23 | Richard Kanowitz | Review, analyze and edit proposed stipulation granting injunction pending confirmation of plan and permitting class action lead plaintiff process to continue. | 0.80 |
| 03/29/23 | Richard Kanowitz | Review, analyze and edit proposed stipulation granting D&Os time to move or answer complaint in Elas class action lawsuit. | 0.30 |

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| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-------------|-------------------|---|--------------|
| 03/30/23 | Brad Foster | Review/analysis of class plaintiffs' proposed revisions to stipulation (1.7); extensive email correspondence with co-counsel and class plaintiffs (1.0); review and comment on letter to court regarding discovery issues (.4); review proposed responses and objections to class plaintiffs' document requests (.4); review/analysis of Debtors' counter-proposal for an agreed stipulation (.8). | 4.30 |
| 03/30/23 | Aimee M. Furness | Follow up and extended duration of correspondence with Adversary Defendants' counsel regarding deposition notices (1.0); address discovery issues (.6); final review of draft stipulation and correspondence with Adversary Defendants' counsel regarding same (.3); begin draft of letter to Court regarding discovery dispute (1.1); review Adversary Defendants' proposed stipulation and conference regarding same (1.2); review and revise proposed stipulation (.6); review and revise letter to Court regarding discovery dispute (.4); review and revise responses to requests for production (.3). | 5.50 |
| 03/30/23 | Charlie M. Jones | Receive and review class action plaintiffs' markup of proposed stipulation on preliminary injunction and work on strategy regarding same (0.8); review and revise letter to court regarding discovery disputes and confer with team regarding related strategy (0.5); receive and review significant correspondence with counsel for class action plaintiffs regarding discovery demands and other issues concerning upcoming preliminary injunction hearing (0.3). | 1.60 |
| 03/30/23 | Richard Kanowitz | Work on objections/responses to discovery demands issued to BlockFi from class action plaintiffs. | 0.40 |
| 03/30/23 | Richard Kanowitz | Review and respond to emails to/from counsel for class action plaintiffs concerning BlockFi's objections/responses to discovery demands issued to BlockFi in connection with preliminary injunction hearing. | 0.60 |
| 03/30/23 | Richard Kanowitz | Review, analyze and edit BlockFi's proposed stipulation resolving preliminary injunction hearing based on responses/comments received from class action plaintiffs. | 0.60 |
| 03/30/23 | Richard Kanowitz | Review and respond to emails from/to class action plaintiffs concerning comments and edits to BlockFi's proposed stipulation resolving preliminary injunction hearing. | 0.30 |
| 03/30/23 | Richard Kanowitz | Work on letter to court for conference on objections/responses to discovery demands issued to BlockFi from class action plaintiffs. | 0.40 |
| 03/31/23 | Jordan Chavez | Correspond with Mr. Fox, Ms. Morzak, Ms. Furness, and Mr. Rusinko regarding class action adversary status conference (.3); review and analyze insurance schedule and correspond with Ms. Sherald and Ms. Furness regarding same for discovery responses (.5). | 0.80 |

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| <u>Date</u> | <u>Timekeeper</u> | <u>Description</u> | <u>Hours</u> |
|-----------------------------|--------------------|--|---------------------|
| 03/31/23 | Brad Foster | Review revised stipulation circulated to class plaintiffs, objections to class plaintiffs' deposition notices and requests for production, and hearing notice from court (.8); analysis of PSLRA issues (1.5); telephone call and email correspondence with co-counsel regarding PSLRA issues and pending injunction hearing (.5). | 2.80 |
| 03/31/23 | Aimee M. Furness | Review, revise, and serve responses to requests for production (.5); correspondence with Adversary Defendants' counsel regarding same (.2); review documents to be produced and correspondence regarding collection of further documents (1.2); review and revise letter to the Court regarding discovery disputes (.7); correspondence with Adversary Defendants' counsel regarding Court conference (.2); draft and serve objection to notice of deposition (.7); prepare for conference with the Court scheduled for Monday (.9). | 4.40 |
| 03/31/23 | Charlie M. Jones | Review and revise objections to class action plaintiffs' notice of deposition (0.6); receive and review correspondence with counsel for class action plaintiffs concerning proposed stipulated preliminary injunction and related discovery issues (0.4). | 1.00 |
| 03/31/23 | Richard Kanowitz | Work on objections/responses to discovery demands and deposition notice issued to BlockFi from class action plaintiffs. | 0.60 |
| 03/31/23 | Richard Kanowitz | Review and respond to emails to/from counsel to D&Os, JPLS, Walkers and BlockFi legal team concerning discovery dispute in connection with preliminary injunction to enjoin class action lawsuits. | 0.60 |
| 03/31/23 | Richard Kanowitz | Review and respond to emails to/from court on scheduling of court hearing discovery dispute in adversary proceeding to enjoin class action lawsuits. | 0.30 |
| 03/31/23 | Kenneth J. Rusinko | Review correspondence from Law Clerk regarding status conference to be held in Greene/Elas adversary, advise team and circulate zoom details. | 0.20 |
| Chargeable Hours | | | 424.10 |
| Total Fees | | | \$440,897.00 |
| Adjustment (12.5% Discount) | | | \$ (55,112.13) |
| Total Adjusted Fees | | | \$385,784.87 |

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Timekeeper Summary

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------------------------|--------------|-------------|---------------------|
| Aimee M. Furness | 140.20 | \$1,000.00 | \$140,200.00 |
| Alexander Grishman | 8.30 | \$1,075.00 | \$8,922.50 |
| Brad Foster | 129.10 | \$1,100.00 | \$142,010.00 |
| Charlie M. Jones | 29.40 | \$1,000.00 | \$29,400.00 |
| J. Frasher Murphy | 0.80 | \$1,100.00 | \$880.00 |
| Matt Ferris | 1.40 | \$1,000.00 | \$1,400.00 |
| Richard D. Anigian | 1.00 | \$1,200.00 | \$1,200.00 |
| Richard Kanowitz | 52.10 | \$1,400.00 | \$72,940.00 |
| Carrington | | | |
| Giammittorio | 7.80 | \$850.00 | \$6,630.00 |
| Joe Pinto | 12.10 | \$550.00 | \$6,655.00 |
| Jordan Chavez | 16.00 | \$775.00 | \$12,400.00 |
| Lauren Sisson | 25.20 | \$710.00 | \$17,892.00 |
| Kenneth J. Rusinko | 0.70 | \$525.00 | \$367.50 |
| Total Professional Summary | | | \$440,897.00 |

Total Fees, Expenses and Charges

\$385,784.87

Total Amount Due

USD \$385,784.87

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| <u>Date</u> | <u>Code</u> | <u>Description</u> | <u>Amount</u> |
|-------------|-------------|--|---------------|
| 03/03/23 | FEE | International Bureau of WIPO - International Bureau of WIPO - Filing Fee Expense - Domain Name Dispute - BLOCKFICLOUD.COM | \$15.00 |
| 03/03/23 | FEE | International Bureau of WIPO - Filing Fee Expense - Domain Name Dispute - BLOCKFICLOUD.COM | \$1,500.00 |
| 03/03/23 | WST | Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES | \$2,750.25 |
| 03/03/23 | WST | Westlaw - MULTI-SEARCH DOCUMENT DISPLAYS | \$83.15 |
| 03/06/23 | FedEx | Federal Express Corporation - To: Goodwin Procter LLP Attn: Meghan Spillane Airbill#: 395379661395 Sender: Leslie Thorne | \$23.21 |
| 03/06/23 | WST | Westlaw - MULTI-SEARCH DOCUMENT DISPLAYS | \$196.14 |
| 03/06/23 | WST | Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES | \$275.03 |
| 03/06/23 | WST | Westlaw - MULTI-SEARCH DOCUMENT DISPLAYS | \$1,372.98 |
| 03/07/23 | WST | Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES | \$1,375.13 |
| 03/08/23 | LEX | US CASES - DOC ACCESS | \$102.34 |
| 03/08/23 | LEX | US CASES - DOC ACCESS | \$25.58 |
| 03/08/23 | WST | Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES | \$1,685.37 |
| 03/08/23 | WST | Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES | \$280.90 |
| 03/08/23 | LEX | US STATUTORY CODES - DOC ACCESS | \$25.58 |
| 03/09/23 | PSE | O. Kayode & Co. - Professional Service Expense | \$1,160.00 |
| 03/09/23 | WIRE | O. Kayode & Co. - Wire Transfer Fee | \$25.00 |
| 03/09/23 | TRV | Richard Kanowitz - Travel Expense Taxi - Richard Kanowitz - Uber home from meeting with client. | \$107.98 |
| 03/10/23 | FEE | International Bureau of WIPO - International Bureau of WIPO - Filing Fee Expense - UDRP Complaint - BLOCKFICRYPTOWORLD.COM | \$15.00 |
| 03/10/23 | FEE | International Bureau of WIPO - Filing Fee Expense - UDRP Complaint - BLOCKFICRYPTOWORLD.COM | \$1,500.00 |
| 03/12/23 | HTL | Richard Kanowitz - Hotel Expense Lodging - Richard Kanowitz - Hotel expense during BlockFi court hearing. | \$276.59 |
| 03/12/23 | M&E | Richard Kanowitz - Breakfast - Richard Kanowitz - Breakfast with Jordan Chavez prior to court hearing. | \$46.45 |

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| <u>Date</u> | <u>Code</u> | <u>Description</u> | <u>Amount</u> |
|-------------|-------------|---|---------------|
| 03/12/23 | M&E | Richard Kanowitz - Meals and Entertainment Dinner - Richard Kanowitz - Dinner with Jordan Chavez prior to court hearing. | \$241.85 |
| 03/12/23 | TRV | Richard Kanowitz - Car Rental/Fuel Only - Richard Kanowitz - Gas expense for Court Hearing. | \$55.73 |
| 03/12/23 | TRV | Richard Kanowitz - Parking - Richard Kanowitz - Parking for Court Hearing. | \$6.00 |
| 03/12/23 | WST | Westlaw - MULTI-SEARCH DOCUMENT DISPLAYS | \$400.66 |
| 03/12/23 | TRV | Jordan Chavez - Travel Expense Airfare - Jordan Chavez - Flight for BlockFi hearing | \$836.41 |
| 03/12/23 | HTL | Jordan Chavez - Hotel Expense Lodging - Jordan Chavez - One night hotel stay | \$227.58 |
| 03/12/23 | TRV | Jordan Chavez - Taxi - Jordan Chavez - Uber from Philadelphia Airport to Princeton, NJ | \$143.80 |
| 03/12/23 | M&E | Jordan Chavez - Meals and Entertainment Lunch - Jordan Chavez - Working lunch during trip to Princeton, NJ | \$13.48 |
| 03/13/23 | HTL | Charles Jones - Hotel Expense Lodging - Charlie M. Jones - BLOCKFI / EMERGENT PROCEEDINGS (63320.21); HEARING: HOTEL/LODGING: HOTEL DU PONT; 03/13/23 - 03/14/23; \$394.90 (PAID BY M/C 5696); CMJ | \$394.90 |
| 03/13/23 | TRV | Charles Jones - Travel Expense Taxi - Charlie M. Jones - BLOCKFI / EMERGENT PROCEEDINGS (63320.21); HEARING: GROUND/UBER: 03/13/23; \$138.10 (PAID BY M/C 5696); CMJ | \$138.10 |
| 03/13/23 | M&E | Charles Jones - Meals and Entertainment Lunch - Charlie M. Jones - BLOCKFI / EMERGENT PROCEEDINGS (63320.21); HEARING: MEALS/LUNCH: 03/13/23; \$19.55 (PAID BY M/C 5696); CMJ | \$19.55 |
| 03/13/23 | TRV | Charles Jones - Travel Expense Airfare - Charlie M. Jones - BLOCKFI / EMERGENT PROCEEDINGS (63320.21); HEARING: AIRFARE (AVAKKS); AMERICAN AIRLINES; 03/13/23 - 03/14/23; DAL-PHL; \$697.81 (PAID BY M/C 5696); CMJ | \$697.81 |
| 03/13/23 | TRV | Richard Kanowitz - Travel Expense Hotel - Parking - Richard Kanowitz - Du Pont Hotel expense during Wilmington Blockfi court hearing. | \$45.00 |
| 03/13/23 | TRV | Richard Kanowitz - Travel Expense Parking - Richard Kanowitz - Parking for Court Hearing. | \$12.00 |
| 03/13/23 | TRV | Richard D. Anigian - Taxi - Richard D. Anigian - BLOCKFI / EMERGENT (63320.33); HEARING: RDA TRAVEL EXPENSES FROM DFW-PHL; GROUND/UBER; 03/13/23; 51.50 (PAID BY M/C 3251); RDA | \$51.50 |
| 03/13/23 | TRV | Richard D. Anigian - Travel Expense Taxi - Richard D. Anigian - BLOCKFI / EMERGENT (63320.33); HEARING: RDA / CMJTRAVEL EXPENSES FROM DFW-PHL; GROUND/LYFT; 03/13/23; 65.35 (PAID BY M/C 3251); RDA | \$65.35 |
| 03/13/23 | M&E | Richard Kanowitz - Meals and Entertainment Dinner - Richard Kanowitz - Blockfi Dinner for Court Hearing. | \$1,231.20 |

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| <u>Date</u> | <u>Code</u> | <u>Description</u> | <u>Amount</u> |
|-------------|-------------|--|---------------|
| 03/13/23 | MLG | Lauren Sisson - Mileage - Lauren Sisson - Travel re: BlockFi - Omnibus Hearing - Motion to Dismiss Hearing in Wilmington, DE in Emergent Matter for BlockFi - From: 402 East State Street, Trenton, NJ 08608, USA To: 42 W 11th St, Wilmington, DE 19801, USA | \$38.88 |
| 03/13/23 | MLG | Lauren Sisson - Mileage - Lauren Sisson - Travel re: BlockFi - Omnibus Hearing - Motion to Dismiss Hearing in Wilmington, DE in Emergent Matter for BlockFi - From: 7 Waldron Lane, Flemington, NJ 08822, USA To: 402 East State Street, Trenton, NJ 08608, USA | \$15.23 |
| 03/13/23 | TRV | Lauren Sisson - Parking - Lauren Sisson - Travel re: BlockFi - Omnibus Hearing - Parking receipt for Trenton Courthouse. | \$12.00 |
| 03/13/23 | M&E | Lauren Sisson - Meals and Entertainment Dinner - Lauren Sisson - Travel re: BlockFi - Omnibus Hearing - Dinner receipt re: Motion to Dismiss Hearing in Wilmington, DE in Emergent Matter for BlockFi | \$12.65 |
| 03/13/23 | M&E | Lauren Sisson - Lunch - Lauren Sisson - Travel re: BlockFi - Omnibus Hearing - lunch receipt re: Motion to Dismiss Hearing in Wilmington, DE in Emergent Matter for BlockFi | \$20.74 |
| 03/13/23 | MLG | Lauren Sisson - Mileage - Lauren Sisson - Travel re: BlockFi - Omnibus Hearing - Motion to Dismiss Hearing in Wilmington, DE in Emergent Matter for BlockFi - From: 42 W 11th St, Wilmington, DE 19801, USA To: 7 Waldron Lane, Flemington, NJ 08822, USA | \$48.54 |
| 03/13/23 | M&E | Jordan Chavez - Lunch - Jordan Chavez - Working lunch during trip to Wilmington, DE | \$15.51 |
| 03/14/23 | M&E | Charles Jones - Meals and Entertainment Hotel - Breakfast - Charlie M. Jones - BLOCKFI / EMERGENT PROCEEDINGS (63320.21); HEARING: HOTEL/BREAKFAST: HOTEL DU PONT; LE CAVALIER; 03/14/23; \$99.00 (PAID BY M/C 5696); CMJ | \$99.00 |
| 03/14/23 | TRV | Charles Jones - Taxi - Charlie M. Jones - BLOCKFI / EMERGENT PROCEEDINGS (63320.21); HEARING: GROUND/UBER: 03/14/23; \$58.50 (PAID BY M/C 5696); CMJ | \$58.50 |
| 03/14/23 | HTL | Richard Kanowitz - Hotel Expense Lodging - Richard Kanowitz - Du Pont Hotel expense during Wilmington Blockfi court hearing. | \$591.80 |
| 03/14/23 | OTH | CT Lien Solutions - Other Expense | \$77.31 |
| 03/14/23 | TRV | Richard Kanowitz - Toll - Richard Kanowitz - E-ZPass expense for Court Hearing. | \$34.04 |
| 03/14/23 | M&E | Richard D. Anigian - Meals and Entertainment Lunch - Richard D. Anigian - BLOCKFI / HEARINGS (63320.33): Lunch after hearing with Charlie Jones, Richard Kanowitz, Jordan Chavez, Lauren Sisson, Derek Abbott and Tori Remington; 03/14/23; CHELSEA TAVERN; WILMINGTON, DE; \$177.80 (PAID BY M/C 3251); RDA | \$177.80 |
| 03/14/23 | HTL | Richard D. Anigian - Hotel Expense Lodging - Richard D. Anigian - BLOCKFI / EMERGENT (63320.33); HEARING: RDA TRAVEL EXPENSES FROM DFW-PHL; HOTEL/LODGING; HOTEL DU PONT; 03/13/23 - 03/14/23; 394.90 (PAID BY M/C 3251); RDA | \$394.90 |
| 03/14/23 | TRV | Richard D. Anigian - Taxi - Richard D. Anigian - BLOCKFI / EMERGENT (63320.33); HEARING: RDA TRAVEL EXPENSES FROM DFW-PHL; GROUND/LYFT; 03/14/23; 45.28 (PAID BY M/C 3251); RDA | \$45.28 |

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| <u>Date</u> | <u>Code</u> | <u>Description</u> | <u>Amount</u> |
|-------------|-------------|---|---------------|
| 03/14/23 | TTH | J&J Court Transcribers, Inc. - Transcripts and Tapes of Hearing | \$175.45 |
| 03/14/23 | TRV | Lauren Sisson - Travel Expense Hotel - Parking - Lauren Sisson - Travel re: BlockFi - Omnibus Hearing | \$45.00 |
| 03/14/23 | PSC | Pacer Service Center | \$0.70 |
| 03/14/23 | HTL | Lauren Sisson - Hotel Expense Lodging - Lauren Sisson - Travel re: BlockFi - Omnibus Hearing | \$359.00 |
| 03/14/23 | TRV | Richard Kanowitz - Travel Expense Car Rental/Fuel Only - Richard Kanowitz - Shell oil gas charge during Blockfi Court Hearing. | \$32.36 |
| 03/14/23 | TRV | Lauren Sisson - Hotel - Other - Lauren Sisson - Travel re: BlockFi - Omnibus Hearing - Various taxes | \$35.90 |
| 03/14/23 | TRV | Jordan Chavez - Travel Expense Taxi - Jordan Chavez - Uber ride from Wilmington, DE to Philadelphia Airport | \$70.20 |
| 03/14/23 | TRV | Jordan Chavez - Internet - Jordan Chavez - Inflight internet on American Airlines | \$19.00 |
| 03/14/23 | HTL | Jordan Chavez - Hotel Expense Lodging - Jordan Chavez - One night hotel stay in Wilmington, DE | \$394.90 |
| 03/14/23 | TRV | Jordan Chavez - Parking - Jordan Chavez - Parking at Amarillo Airport | \$36.00 |
| 03/15/23 | PSE | Kim & Chang - Professional Service Expense | \$215.00 |
| 03/15/23 | WIRE | Kim & Chang - Wire Transfer Fee | \$25.00 |
| 03/15/23 | PSC | Pacer Service Center | \$6.20 |
| 03/16/23 | FEE | American Express - Filing Fee Expense Elective Dues - Kimberly Morzak - 2023 Dues for NJ Lawyers' Fund for Tom Zavala - LAWYERS REG 0000 TRENTON NJ | \$287.37 |
| 03/16/23 | FEE | American Express - Filing Fee Expense Elective Dues - Kimberly Morzak - 2023 NJ Lawyers' Fund membership dues for Jordan Chavez - LAWYERS REG 0000 TRENTON NJ | \$287.37 |
| 03/17/23 | M&E | Richard Kanowitz - Meals and Entertainment Lunch - Richard Kanowitz - Lunch with Jonathan Mayers, Blockfi | \$99.11 |
| 03/20/23 | TRV | Richard D. Anigian - Travel Expense Airfare - Richard D. Anigian - BLOCKFI / EMERGENT (63320.33); HEARING: RDA TRAVEL EXPENSES FROM DFW-PHL; AIRFARE; AMERICAN AIRLINES (GYBSFC); 03/13/23 - 03/14/23; 697.81 (PAID BY M/C 3251); RDA | \$697.81 |
| 03/20/23 | PSC | Pacer Service Center | \$3.50 |
| 03/21/23 | TRV | Richard Kanowitz - Travel Expense Taxi - Richard Kanowitz - Uber Taxi | \$103.94 |

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| <u>Date</u> | <u>Code</u> | <u>Description</u> | <u>Amount</u> |
|-------------|-------------|---|---------------|
| 03/21/23 | TRV | Richard D. Anigian - Travel Expense Airfare - Richard D. Anigian - BLOCKFI / EXPENSES (63320.33): DEPOSITIONS/TRAVEL: AIRFARE; AMERICAN AIRLINES; 03/21/23 - 03/23/23; \$457.80 (PAID BY M/C 3251); RDA | \$457.80 |
| 03/21/23 | TRV | Richard D. Anigian - Taxi - Richard D. Anigian - BLOCKFI / EXPENSES (63320.33): DEPOSITIONS/TRAVEL: GROUND/LYFT; 03/21/23; \$29.29 (PAID BY M/C 3251); RDA | \$29.29 |
| 03/21/23 | TRV | Richard D. Anigian - Travel Expense Taxi - Richard D. Anigian - BLOCKFI / EXPENSES (63320.33): DEPOSITIONS/TRAVEL: GROUND/UBER; 03/21/23; \$40.90 (PAID BY M/C 3251); RDA | \$40.90 |
| 03/21/23 | TRV | Richard D. Anigian - Taxi - Richard D. Anigian - BLOCKFI / EXPENSES (63320.33): DEPOSITIONS/TRAVEL: GROUND/LYFT; 03/21/23; \$64.95 (PAID BY M/C 3251); RDA | \$64.95 |
| 03/21/23 | PSC | Pacer Service Center | \$7.20 |
| 03/21/23 | WST | Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES | \$561.79 |
| 03/21/23 | WST | Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES | \$275.03 |
| 03/21/23 | M&E | Richard Kanowitz - Meals and Entertainment Dinner - Richard Kanowitz - Blockfi Dinner with Client and BRG | \$2,355.79 |
| 03/22/23 | PSE | Rouse & Co. International (Overseas) Limited - Professional Service Expense | \$42.00 |
| 03/22/23 | WIRE | Rouse & Co. International (Overseas) Limited - Wire Transfer Fee | \$2.08 |
| 03/22/23 | M&E | Richard D. Anigian - Meals and Entertainment Dinner - Richard D. Anigian Dinner with Richard Kanowitz - BLOCKFI / EXPENSES (63320.33): DEPOSITIONS/TRAVEL: MEALS/DINNER; 03/22/23; \$153.47 (PAID BY M/C 3251); RDA | \$153.47 |
| 03/22/23 | PSE | Rouse & Co. International (Overseas) Limited - Professional Service Expense | \$42.00 |
| 03/22/23 | WIRE | Rouse & Co. International (Overseas) Limited - Wire Transfer Fee | \$2.08 |
| 03/22/23 | M&E | Richard D. Anigian - Meals and Entertainment Hotel - Breakfast - Richard D. Anigian - BLOCKFI / EXPENSES (63320.33): DEPOSITIONS/TRAVEL: HOTEL/MEALS: BREAKFAST; 03/22/23; \$15.02 (PAID BY M/C 3251); RDA | \$15.02 |
| 03/22/23 | WIRE | Rouse & Co. International (Overseas) Limited - Wire Transfer Fee | \$2.08 |
| 03/22/23 | TRV | Richard Kanowitz - Travel Expense Taxi - Richard Kanowitz - Uber Receipt (3-22-23) | \$92.90 |
| 03/22/23 | PSE | Rouse & Co. International (Overseas) Limited - Professional Service Expense | \$42.00 |
| 03/23/23 | HTL | Richard D. Anigian - Hotel Expense Lodging - Richard D. Anigian - BLOCKFI / EXPENSES (63320.33): DEPOSITIONS/TRAVEL: HOTEL/LODGING; MOXY HOTELS; 03/21/23 - 03/23/23; \$996.03 (PAID BY M/C 3251); RDA | \$996.03 |

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| <u>Date</u> | <u>Code</u> | <u>Description</u> | <u>Amount</u> |
|-------------|-------------|--|---------------|
| 03/23/23 | FedEx | Federal Express Corporation - To: U S District Court Attn: Clerk Airbill#: 396124892270 Sender: Kim Morzak | \$20.94 |
| 03/23/23 | OTH | NJ Lawyers' Fund - Other Expense - PRO HAC VICE FEES FOR AIMEE FURNESS | \$239.00 |
| 03/23/23 | TRV | Richard D. Anigian - Taxi - Richard D. Anigian - BLOCKFI / EXPENSES (63320.33): DEPOSITIONS/TRAVEL: GROUND/LYFT; 03/23/23; \$68.67 (PAID BY M/C 3251); RDA | \$68.67 |
| 03/23/23 | TRV | Richard D. Anigian - Taxi - Richard D. Anigian - BLOCKFI / EXPENSES (63320.33): DEPOSITIONS/TRAVEL: GROUND/TJ BERRY; 03/23/23; \$60.00 (PAID BY M/C 3251); RDA | \$60.00 |
| 03/23/23 | WST | Westlaw - MULTI-SEARCH DOCUMENT DISPLAYS | \$200.33 |
| 03/23/23 | LEX | US STATUTORY CODES - DOC ACCESS | \$25.58 |
| 03/23/23 | LEX | US CASES - DOC ACCESS | \$51.17 |
| 03/23/23 | OTH | U.S. District Court - District of New Jersey - Other Expense - PRO HAC VICE - AIMEE FURNESS | \$150.00 |
| 03/24/23 | WST | Westlaw - MULTI-SEARCH DOCUMENT DISPLAYS | \$400.66 |
| 03/24/23 | WST | Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES | \$280.90 |
| 03/27/23 | PSC | Pacer Service Center | \$10.30 |
| 03/28/23 | FEE | American Express - Filing Fee Expense Elective Dues - Kimberly Morzak - Renewal of NJ Lawyers' Fund Dues for Frasher Murphy - LAWYERS REG 0000 TRENTON NJ | \$287.37 |
| 03/28/23 | PSC | Pacer Service Center | \$3.80 |
| 03/28/23 | WST | Westlaw - MULTI-SEARCH DOCUMENT DISPLAYS | \$364.57 |
| 03/28/23 | WST | Westlaw - MULTI-SEARCH DOCUMENT DISPLAYS | \$200.33 |
| 03/28/23 | WST | Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES | \$280.90 |
| 03/28/23 | FedEx | Federal Express Corporation - To: Holland and Knight LLP Attn: Keith Sambur Airbill#: 396324318846 Sender: Matt Ferris | \$19.17 |
| 03/29/23 | LEX | US CASES - DOC ACCESS | \$25.58 |
| 03/29/23 | TTH | J&J Court Transcribers, Inc. - Transcripts and Tapes of Hearing | \$314.60 |
| 03/29/23 | WST | Westlaw - MULTI-SEARCH DOCUMENT DISPLAYS | \$801.31 |
| 03/29/23 | WST | Westlaw - MULTI-SEARCH DOCUMENT DISPLAYS | \$372.35 |
| 03/29/23 | WST | Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES | \$2,247.16 |

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| <u>Date</u> | <u>Code</u> | <u>Description</u> | <u>Amount</u> |
|-----------------------|-------------|--|--------------------|
| 03/30/23 | FedEx | Federal Express Corporation - To: US District Court New Jersey Attn: Pro Hac Vice Admissions Airbill#: 396405526733 Sender: Kenneth Rusinko | \$19.78 |
| 03/30/23 | WST | Westlaw - MULTI-SEARCH TRANSACTIONAL SEARCHES | \$561.79 |
| 03/30/23 | PSC | Pacer Service Center | \$7.90 |
| 03/30/23 | OTH | U.S. District Court - District of New Jersey - Other Expense - PRO HAC VICE ADMISSION FEE - MATTHEW T. FERRIS | \$150.00 |
| 03/30/23 | OTH | New Jersey Lawyers' Fund - Other Expense - PRO HAC VICE ADMISSION ANNUAL FEE - MATTHEW T. FERRIS | \$239.00 |
| Total Expenses | | | \$48,797.03 |

Expenses Summary

| <u>Description</u> | <u>Amount</u> |
|----------------------------------|--------------------|
| Lexis | \$255.83 |
| Meals and Entertainment | \$4,501.62 |
| Hotel Expense | \$3,635.70 |
| Travel Expense | \$4,164.22 |
| Filing Fee Expense | \$16,586.85 |
| Professional Service Expense | \$2,900.03 |
| Wire Transfer Fee | \$59.98 |
| Other Expense | \$942.42 |
| Federal Express | \$83.10 |
| Transcripts and Tapes of Hearing | \$490.05 |
| On-line Legal Research | \$68.25 |
| Mileage | \$102.65 |
| Pacer Service Center | \$39.60 |
| WestLaw | \$14,966.73 |
| Total Expenses | \$48,797.03 |

Total Fees, Expenses and Charges **\$48,797.03**

Total Amount Due **USD \$48,797.03**